

Introduced by

Human Services Committee

(At the request of the Department of Human Services)

1 A BILL for an Act to create and enact a new section to chapter 50-06.2 of the North Dakota
2 Century Code, relating to disqualifying transfers for determining eligibility for service payments
3 for elderly and disables; to amend and reenact section 50-06.2-03 of the North Dakota Century
4 Code, relating to the eligibility resource limits of the service payments for elderly and disabled;
5 and to provide statements of legislative intent.

6 **BE IT ENACTED BY THE LEGISLATIVE ASSEMBLY OF NORTH DAKOTA:**

7 **SECTION 1. AMENDMENT.** Section 50-06.2-03 of the North Dakota Century Code is
8 amended and reenacted as follows:

9 **50-06.2-03. Powers and duties of the state agency.** The state agency has the
10 following powers or duties under this chapter:

- 11 1. To act as the official agency of the state in the administration of the human
12 services programs for individuals and families in conformity with state and federal
13 requirements.
- 14 2. To prepare, at least biennially, a comprehensive human services plan which must:
 - 15 a. Include human services determined essential in effectuating the purposes of
16 this chapter.
 - 17 b. Detail the human services identified by the state agency for provision by
18 human service centers and the services which the county agencies have
19 agreed to make available in approved county plans as a condition for the
20 receipt of any funds allocated or distributed by the state agency.
- 21 3. To make available, through county agencies or human service centers, any or all
22 of the services set out in the comprehensive human services plan on behalf of
23 those individuals and families determined to be eligible for those services under
24 criteria established by the state agency.

- 1 4. To supervise and direct the comprehensive human services administered by
- 2 county agencies and human service centers through standard-setting, technical
- 3 assistance, approval of county and regional plans, preparation of the
- 4 comprehensive human services plan, evaluation of comprehensive human
- 5 services programs, and distribution of public money for services.
- 6 5. Within the limits of legislative appropriations and at rates determined payable by
- 7 the state agency, to pay qualified service providers, which meet standards for
- 8 services and operations, for the provision of the following services as defined in
- 9 the comprehensive human services plan which are provided to ~~persons~~ individuals
- 10 who, on the basis of functional assessments, income, and resources, are
- 11 determined eligible for the services in accordance with rules adopted by the state
- 12 agency:
- 13 a. Homemaker services;
- 14 b. Chore services;
- 15 c. Respite care;
- 16 d. Home health aide services;
- 17 e. Case management;
- 18 f. Family home care;
- 19 g. Personal attendant care;
- 20 h. Adult family foster care; and
- 21 i. Such other services as the state agency determines to be essential and
- 22 appropriate to sustain individuals in their homes and in their communities and
- 23 to delay or prevent institutional care.
- 24 6. To take actions, give directions, and adopt rules as necessary to carry out the
- 25 provisions of this chapter.

26 For purposes of this chapter, resources do not include the ~~person's~~ individual's primary home
27 and the first fifty thousand dollars ~~in~~ of liquid assets.

28 **SECTION 2.** A new section to chapter 50-06.2 of the North Dakota Century Code is
29 created and enacted as follows:

30 **Disqualifying transfers.** An individual is not eligible to receive benefits under this
31 chapter if, at any time before or after making application, the individual or the individual's

spouse has made any assignment or transfer of any asset for the purpose of making that individual eligible for the benefits. Assignment or transfer includes any action or failure to act that effects a transfer, renunciation, or disclaimer of any asset or interest in an asset that the individual might otherwise assert or have asserted, or which serves to reduce the amount that an individual might otherwise claim from a decedent's estate, a trust or similar device, or another individual obligated by law to furnish support.

SECTION 3. LEGISLATIVE INTENT - SERVICE PAYMENTS FOR ELDERLY AND DISABLED - SLIDING FEE SCALE - INCOME NOT EXCEEDING TWENTY-FIVE

THOUSAND DOLLARS. It is the intent of the fifty-eight legislative assembly that the department of human services reduce the income limit levels used for determining copayments for recipients of services under the service payments for elderly and disabled program as of April 1, 2003, by one hundred dollars for each monthly income level for recipients with liquid assets not exceeding twenty-five thousand dollars and that the department disregard a portion of income relating to verified prescription drug costs of the recipient for the biennium beginning July 1, 2003, and ending June 30, 2005.

SECTION 4. LEGISLATIVE INTENT - SERVICE PAYMENTS FOR ELDERLY AND DISABLED SLIDING FEE SCALE - INCOME EXCEEDING TWENTY-FIVE THOUSAND

DOLLARS. It is the intent of the fifty-eighth legislative assembly that the department of human services reduce the income limit levels used for determining copayments for recipients of services under the service payments for elderly and disabled program as of April 1, 2003, by two hundred fifty dollars for each monthly income level for recipients with liquid assets exceeding twenty-five thousand dollars but which do not exceed fifty thousand dollars and that the department disregard a portion of income relating to verified prescription drug costs of the recipient for the biennium beginning July 1, 2003, and ending June 30, 2005.

SECTION 5. LEGISLATIVE INTENT - SERVICE PAYMENTS FOR ELDERLY AND DISABLED - INCOME AND ASSET VERIFICATION.

It is the intent of the fifty-eighth legislative assembly that the department of human services verify all income of recipients of services under the service payments for elderly and disabled program by reviewing and maintaining information contained on federal tax forms or similar documents and that the department of human services gather information on the value of income-producing and other

- 1 assets, excluding an applicant's primary home, furnishings, and personal items, for the
- 2 biennium beginning July 1, 2003, and ending June 30, 2005.