

FISCAL NOTE

Return in triplicate)

Bill/Resolution No.: \_\_\_\_\_ Amendment to: Eng. HB 1512

Requested by Legislative Council Date of Request: 4-8-93

- 1. Please estimate the fiscal impact (in dollar amounts) of the above measure for state general or special funds, counties, and cities.

Narrative:

The amendments to House Bill 1512 do not have any additional fiscal impact on the foundation aid appropriation requested in the fiscal note dated 4/1/93. That fiscal note (and this one) was based upon the projected pupil units as outlined on the attached sheet, pupil payments of \$1,681 and \$1,790, mill deducts of 30 mills for 1993-94 and 38 mills for 1994-95, an imputed value of mineral resources and federal in-lieu dollars at 12.5% for 1993-94 and 25% for 1994-95, transportation capped at 100% for 1993-94 and 90% for 1994-95 using current operating cost plus the five-year average of transportation equipment, and tuition apportionment distributed 75% on census/25% on foundation aid for 1993-94 and 50% on census/50% on foundation aid for 1994-95.

- 2. State fiscal effect in dollar amounts: (however, tuition apportionment was considered in calculating the foundation aid payments as listed above.)

Table with 3 columns: 1991-93 Biennium, 1993-95 Biennium, 1995-97 Biennium. Each column has sub-columns for General Fund and Special Funds.

Revenues:

Expenditures: 390,190,281.00

- 3. What, if any, is the effect of this measure on the appropriation for your agency or department:

- a. For rest of 1991-93 biennium: \_\_\_\_\_
b. For the 1993-95 biennium: 390,190,281.00
c. For the 1995-97 biennium: \_\_\_\_\_

- 4. County and City fiscal effect in dollar amounts:

Table with 3 columns: 1991-93 Biennium, 1993-95 Biennium, 1995-97 Biennium. Each column has sub-columns for Counties and Cities.

If additional space is needed, attach a supplemental sheet.

Date Prepared: 4/8/93

Signed Mark P. Lemer
Typed Name Mark P. Lemer
Department Public Instruction
Phone Number 224-4051



| 4/8/93  | Estimates for 1993-95 Biennium |                          |                      |                          |              |                      |
|---|--------------------------------|--------------------------|----------------------|--------------------------|--------------|----------------------|
|   | PROJECTED                      |                          | PROJ. WEIGHTED       |                          | PROJECTED    | PROJ. WEIGHTED       |
|   | ENROLLMENT                     | Factors                  | PUPIL UNITS          |                          | ENROLLMENT   | PUPIL UNITS          |
|   | FALL 1993                      | RATIO                    | 1993-94              |                          | FALL 1994    | 1994-95              |
| Pre-School Sp. Ed.                              | 663                            | 1.1125                   | 738                  | 1.2150                   | 669          | 813                  |
| Kindergarten                                    | 8,863                          | 0.5000                   | 4,432                | 0.5000                   | 8,720        | 4,360                |
| Rural Gr. 1-8                                   | 70                             | 1.2675                   | 89                   | 1.2550                   | 70           | 88                   |
| Elementary                                      | 179                            | No. students off formula |                      |                          | 291          |                      |
| Gr. 1-6 < 100                                   | 8,546                          | 1.1155                   | 9,533                | 1.1410                   | 8,927        | 9,958                |
| Gr. 1-6 100-999                                 | 18,829                         | 0.9040                   | 17,021               | 0.9030                   | 17,948       | 16,225               |
| Gr. 1-6 > 999                                   | 28,961                         | 0.9525                   | 27,585               | 0.9555                   | 29,064       | 27,683               |
| TOTAL PS-ELEM                                   | 66,111                         |                          | 59,398               |                          | 65,689       | 59,127               |
| Grades 7-8                                      | 18,766                         | 1.0100                   | 18,954               | 1.0100                   | 19,107       | 19,298               |
| High School                                     | 173                            | No. students off formula |                      |                          | 141          |                      |
| Gr. 9-12 < 125                                  | 10,753                         | 1.4330                   | 15,409               | 1.3860                   | 10,443       | 14,965               |
| Gr. 9-12 125-399                                | 5,234                          | 1.2155                   | 6,362                | 1.1910                   | 5,754        | 6,994                |
| Gr 9-12 =>400                                   | 18,659                         | 1.1230                   | 20,954               | 1.1060                   | 19,210       | 21,573               |
| TOTAL HIGH SCHOOL                               | 34,819                         |                          | 42,725               |                          | 35,548       | 43,532               |
| TOTAL Enrollment                                | 119,696                        |                          |                      |                          | 120,344      |                      |
| Total Wt. P. Units                              |                                |                          | 121,076              |                          |              | 121,957              |
| Pupil Payment                                   |                                |                          | \$1,681              |                          |              | \$1,790              |
| Tot. Est. Base Pupil Payment                    |                                |                          | \$203,529,322        |                          |              | \$218,302,872        |
| <b>ADDITIONAL ADJUSTMENTS</b>                   |                                |                          |                      |                          |              |                      |
| ADM Adjustment                                  |                                | 1,450                    | \$2,437,450          |                          | 1,467        | \$2,625,930          |
| Alternative Sch. Adjustment                     |                                | 190                      | \$319,390            |                          | 190          | \$340,100            |
| Students Attend out of State                    |                                | 460                      | \$773,260            |                          | 460          | \$823,400            |
| Summer School                                   |                                | 1,637                    | \$2,751,797          |                          | 1,729        | \$3,094,910          |
| Home Based Inst.                                |                                | 96                       | \$161,376            |                          | 110          | \$196,900            |
| St. Child Place.                                |                                |                          | \$800,000            |                          |              | \$800,000            |
| <b>TOTAL EST. PUPIL PAYMENT</b>                 |                                |                          | <b>\$210,772,595</b> |                          |              | <b>\$226,184,112</b> |
| Transportation-100 % cap, .33/day               |                                |                          | \$17,800,000         | 90% CAP, .41/day         |              | \$17,800,000         |
| <b>TOTAL EST. ST. FOUNDATION AID</b>            |                                |                          | <b>\$228,572,595</b> |                          |              | <b>\$243,984,112</b> |
| Local Share                                     | \$934,468,833                  | 0.030                    | (\$28,034,065)       | \$934,468,829            | 0.038        | (\$35,509,816)       |
| Imputed Tax Val                                 | \$119,720,669                  |                          |                      | \$117,601,939            |              |                      |
| In Lieu Share                                   | \$14,965,084                   | 0.030                    | (\$448,953)          | \$29,400,485             | 0.038        | (\$1,117,218)        |
| <b>TUITION APPORT</b>                           | \$23,008,500                   | 0.25                     | (\$5,752,125)        | \$23,008,500             | 0.50         | (\$11,504,250)       |
| <b>NET STATE FOUNDATION AID</b>                 |                                |                          | <b>\$194,337,453</b> |                          |              | <b>\$195,852,828</b> |
| <b>NET ESTIMATED GENERAL FUND APPROPRIATION</b> |                                |                          |                      |                          |              | <b>\$390,190,281</b> |
| EST. TUIT. APPOR.                               | 120,400                        | \$143.33                 | \$17,256,375         | 120,400                  | \$95.55      | \$11,504,250         |
| <b>SPECIAL EDUCATION</b>                        |                                | <b>RATE</b>              | <b>49.81%</b>        |                          |              | <b>50.19%</b>        |
| SEVERE  | 394                            | 4,247.64                 | \$1,672,720          | 396                      | 4,429.24     | \$1,753,678          |
| MODERATE  | 1,040                          | 2,123.82                 | \$2,209,109          | 1,046                    | 2,214.62     | \$2,316,027          |
| MILD  | 10,773                         | 849.53                   | \$9,151,659          | 10,831                   | 885.85       | \$9,594,589          |
| GIFTED  | 0                              | \$250                    | \$0.00               | 0                        | \$250        | \$0.00               |
| <b>STATUTORY REQ.</b>                           |                                |                          | \$2,151,109          |                          |              | \$2,151,110          |
|   |                                | <b>TOTAL</b>             | <b>\$15,184,597</b>  |                          | <b>TOTAL</b> | <b>\$15,815,403</b>  |
| <b>VOCATIONAL EDUCATION</b>                     |                                |                          |                      | <b>TOTAL SPECIAL ED.</b> |              | <b>\$31,000,000</b>  |
| LEVEL I   | 20,369                         | 0.2824                   | \$9,669,512          | 20,796                   | 0.2824       | \$10,512,083         |
| LEVEL II  | 3,189                          | 0.6975                   | \$3,739,587          | 3,256                    | 0.6975       | \$4,065,443          |
|   |                                | <b>TOTAL</b>             | <b>\$13,409,100</b>  |                          | <b>TOTAL</b> | <b>\$14,577,526</b>  |