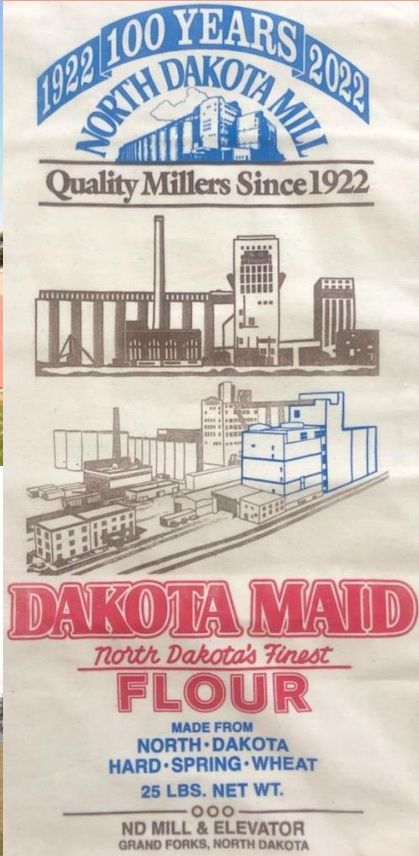


NORTH DAKOTA INDUSTRIAL COMMISSION OVERVIEW



HOUSE APPROPRIATIONS

Reice Haase, Deputy Executive Director

NDCC 54-17: COMMISSION TO MANAGE INDUSTRIES ON BEHALF OF THE STATE



Governor
Doug Burgum



Attorney General
Drew Wrigley



Agriculture Commissioner
Doug Goehring

COMMISSION'S SERVICE TO THE STATE HAS GROWN OVER 103 YEARS

Feb. 5th, 1919:
HB 17 created Industrial Commission, included BND, Mill, and Home Builders Association



1975: Public Finance Authority created



1982: Housing Finance Agency created

2007: Creation of Pipeline and Transmission Authorities, Renewable Energy Grant Program



2018: ND achieves Class VI primacy



1941: First Oil and Gas rules established

1981: Creation of Oil and Gas Division, Office of IC, and first grant program

2003: Oil and Gas Research Program created

2013: Outdoor Heritage Fund created

2021: Clean Sustainable Energy Authority created



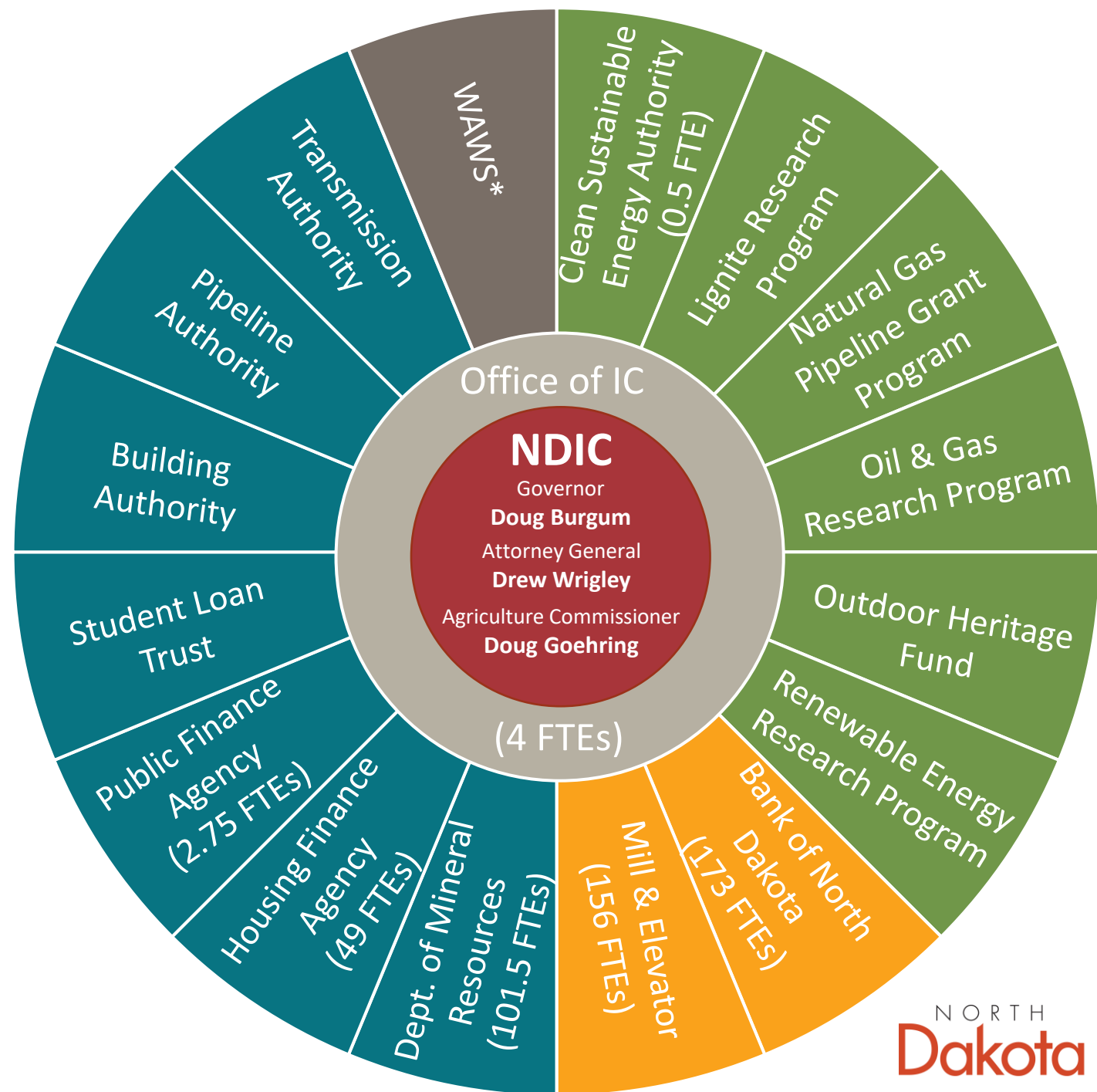
Members of the industrial commission of North Dakota, which will manage the system of elevators, warehouses and flour mills, the Bank of North Dakota, the Home Building association, state coal mines and briquetting plants, and any other industries in which the state may engage. In the center is Governor Lynn J. Frazier, on the right is Attorney General William Langer, and on the left is Commissioner of Agriculture and Labor John N. Hagan. Governor Frazier and Commissioner Hagan are on-the-soil farmers, and Attorney General Langer has long been fighting the farmers' battles.



Industries, Agencies, and Programs

Legend

- Commission
- Office of IC
- Agency Role
- Grant Program
- State-Owned Enterprise
- Other



OFFICE OF THE INDUSTRIAL COMMISSION (NDCC 54-17-03)

WHO WE ARE

4 Full-time Team Members
1 Part-time Team Members
5 Full and Part-time Contract Employees

WHAT WE'RE ABOUT

Mission: Coordinate and implement the Commission's oversight of the 16 diverse agencies and programs and manage over \$250 million in grant programs

WHO WE SERVE

Commission Members:
Governor, Attorney General,
Agriculture Commissioner



General Public/Media:
Point of contact for the Commission
and provider of public information



Grant Applicants/Recipients:
102 businesses, nonprofits, state
entities, political subdivisions, and
other applicants



Advisory Boards:
Renewable Energy Council,
Lignite Research Council, Oil
and Gas Research Council, OHF
Advisory Board, and Clean
Sustainable Energy Authority



State Agencies:
DMR, State Mill, HFA, Transmission
Authority, Pipeline Authority, PFA,
BND, WAWSA



Legislature:
Resource for the legislature
providing information about the
Commission



OFFICE OF THE INDUSTRIAL COMMISSION (NDCC 54-17-03)

WHAT WE DO



Research Programs

Manage 69 Oil & Gas Research Program, Lignite Research Program, and Renewable Energy Program projects = \$103,801,776



Outdoor Heritage Fund

Manage 79 OHF projects = \$50,068,964



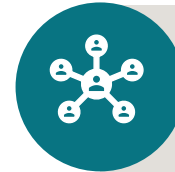
Clean Sustainable Energy Authority

Manage 9 CSEA projects = \$44,284,125



Legislative Affairs

Track legislation affecting the Commission, coordinate appropriations information, testify on behalf of the Commission.



Implementation

Facilitate monthly Industrial Commission meetings and implement Commission's directives



Advisory Boards Facilitator

Facilitate Advisory Board meetings for LRP, OGRP, REP, CSEA, OHF and respective Technical Committees.

**>630 grant
report
approvals/year**

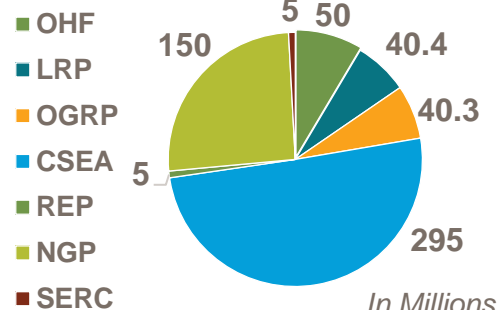
HOW WE DO IT AND FUNDING RESPONSIBILITY

Total 21-23 Administrative Budget:

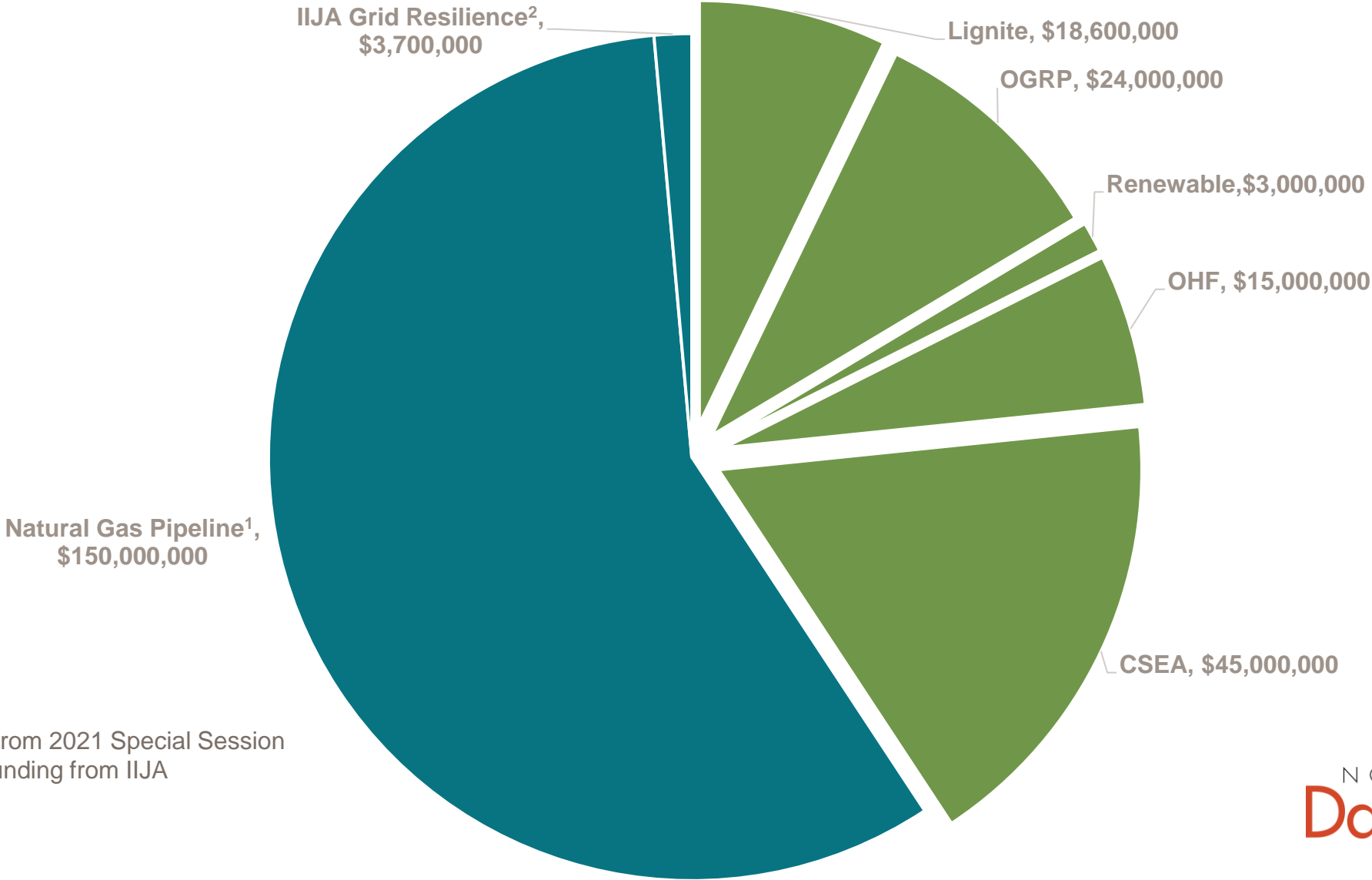
\$1,214,768

Special Funds Continuing Appropriation Budgets:

\$585,853,575



\$255.6 MILLION IN GRANT OPPORTUNITIES (2021-23 BIENNIUM)



¹ Pipeline Authority, from 2021 Special Session

² Expected federal funding from IIJA

LIGNITE RESEARCH PROGRAM (NDCC 54-17.5)

To preserve and enhance development of North Dakota's lignite resources

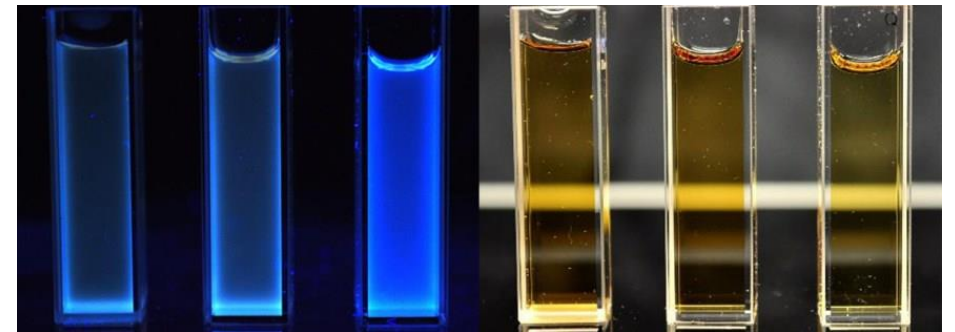
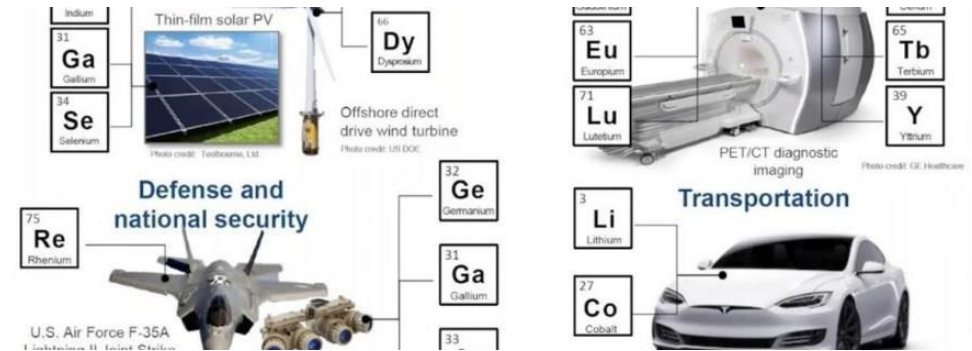
Funding Source:
10¢/ton coal severance tax
\$10 million oil production and extraction taxes



Total Value:
\$123.4 Million Granted
\$2.3 Billion Value



Total Projects:
250



Photos: EERC

LIGNITE RESEARCH PROGRAM CURRENT STATUS*



Cash Balance:

\$29,914,405.98



Active Projects:

29



Outstanding Commitments:

\$24,130,781.97



Uncommitted Cash Available:

\$5,783,624.01

Next Grant Round: April 2023

OIL AND GAS RESEARCH PROGRAM (NDCC 54-17.6)

To promote the growth of the oil and gas industry through research and education

Funding Source:

\$14.5 million oil production and extraction taxes



Total Value:

\$77.5 Million Granted

\$491 Million Value



Total Projects:

116



Photos: EERC

OIL AND GAS RESEARCH PROGRAM CURRENT STATUS*



Cash Balance:

\$32,714,048.16



Active Projects:

22



Outstanding Commitments:

\$29,881,692.66



Uncommitted Cash Available:

\$2,832,355.50

Next Grant Round: June 2023

OUTDOOR HERITAGE FUND (NDCC 54-17.8)

To enhance conservation practices and access to North Dakota's outdoors

Funding Source:

\$15 million oil production taxes



Total Value:

\$76 Million Granted

\$196.3 Million Value



Total Projects:

213



OUTDOOR HERITAGE FUND CURRENT STATUS*



Cash Balance:

\$42,082,276.36



Active Projects:

79



Outstanding Commitments:

\$40,432,392.05



Uncommitted Cash Available:

\$1,649,884.31

Next Grant Round: May 2023

RENEWABLE ENERGY PROGRAM (NDCC 54-63)

To foster development of renewable energy and biofuels

Funding Source:



\$3 million oil extraction taxes

Total Value:



\$23.1 Million Granted

\$154 Million Value

Total Projects:



68



RENEWABLE ENERGY FUND CURRENT STATUS*



Cash Balance:

\$6,545,448.89



Active Projects:

18



Outstanding Commitments:

\$5,426,302.44




Uncommitted Cash Available:

\$1,119,146.45

Next Grant Round: May 2023

CLEAN SUSTAINABLE ENERGY AUTHORITY (NDCC 54-63.1)

To support the commercialization and development of low-emissions technologies

 **Funding Source:**
\$25 million general fund
\$20 million ARPA
\$250 million BND line-of-credit

 **Total Value:**
\$44.2 Million Granted
\$4.7 Billion Value

 **Total Projects:**
11



CLEAN SUSTAINABLE ENERGY FUND CURRENT STATUS*



Active Projects:

11



Cash Balance:

\$39,341,880.10



Uncommitted Cash Available:

\$670,630.52



Outstanding Commitments:

\$38,671,249.58



Committed Loan Balance:

\$250,000,000

No Additional Grant Rounds Planned for
2021-2023 Biennium

CLEAN SUSTAINABLE ENERGY AUTHORITY PROJECTS

CSEA-Approved Projects:

APPLICATION	APPLICANT	GRANT AWARD	LOAN AWARD
1. Production of Blue Hydrogen-Dakota H2 Hub	BakkenEnergy LLC	\$10 Million	\$80 Million
2. Converting Gas to Value-Added Projects-Cerilon GTL	Cerilon GTL ND Inc.	\$7 Million	\$40 Million
3. Unlocking the Full Potential of Produced Water as a Key Component of Clean Sustainable Energy	Wellspring Hydro	\$1 Million	
4. Commercial Deployment of Carbon Dioxide Capture & Geological Sequestration in McLean County	Midwest AgEnergy Group and Carbon America Developments, LLC	\$3 Million	\$15 Million
5. Front-End Engineering and Design for CO2 Capture at Coal Creek Station	Energy & Environmental Research Center	\$7 Million	
6. Solving North Dakota Flaring: Mobile Flare Gas Capture & Fueling Platform Expansion	Valence Natural Gas Solutions		\$15 Million
7. Internal Combustion Engine Carbon Capture and Sequestration	Enerplus Resources (USA) Corporation	\$1 Million	
8. Project Tundra	Minnkota Power Cooperative		\$100 Million
9. Liberty H2 Hub Front-End Engineering and Design	Energy & Environmental Research Center	\$10 Million	
10. Project Phoenix: Manufacturing bio-degradable polymers using methane as feedstock	Newlight Technologies, Inc.	\$4.185,625 Million	
11. Geothermal Power Generation for Oil & Gas Production	Enerplus Corporation (USA) Corporation	\$1.098,500 Million	
TOTAL		\$44.2 MILLION	\$250 MILLION



NORTH
Dakota
Be Legendary.

