

PROPOSED AMENDMENTS TO ENGROSSED SENATE BILL NO. 2018

Page 1, replace lines 14 through 24 with:

|                                |                  |                  |                  |
|--------------------------------|------------------|------------------|------------------|
| "Salaries and wages            | \$15,791,624     | \$682,870        | \$16,474,494     |
| Operating expenses             | 4,473,663        | 122,168          | 4,595,831        |
| Capital assets                 | 1,251,015        | 3,413,413        | 4,664,428        |
| Grants                         | 600,000          | 1,203,340        | 1,803,340        |
| Cultural heritage grants       | 500,000          | 0                | 500,000          |
| America's 250th celebration    | 0                | 250,000          | 250,000          |
| Exhibits                       | 0                | <u>300,000</u>   | <u>300,000</u>   |
| Total all funds                | \$22,616,302     | \$5,971,791      | \$28,588,093     |
| Less estimated income          | <u>3,229,952</u> | <u>3,359,231</u> | <u>6,589,183</u> |
| Total general fund             | \$19,386,350     | \$2,612,560      | \$21,998,910     |
| Full-time equivalent positions | 78.75            | 4.75             | 83.50"           |

Page 2, replace lines 6 through 20 with:

|   |                  |                  |
|---|------------------|------------------|
| "Historical site and extraordinary repairs              | \$4,200,000      | \$2,500,000      |
| Essential infrastructure at historic sites              | 950,000          | 0                |
| State archives digital repository upgrade               | 25,000           | 0                |
| Inflationary costs                                      | 0                | 120,795          |
| Digital interactive initiative                          | 0                | 425,000          |
| Geographic information system remote access and upgrade | 0                | 250,000          |
| Medora site planning                                    | 0                | 150,000          |
| Army corps of engineering grant                         | 0                | 400,000          |
| Opera house restoration                                 | 0                | 250,000          |
| Whitestone Hill monument                                | 0                | 250,000          |
| Digital humanities advancement grant                    | 0                | 30,000           |
| Scanner and microfilm plotter                           | 0                | 236,044          |
| Exhibit engagement                                      | 0                | 375,000          |
| Paul Bruhn historical revitalization grant              | 0                | 750,000          |
| Underrepresented community grant                        | 0                | 125,000          |
| America's 250th celebration                             | 0                | <u>250,000</u>   |
| Total all funds   | \$5,175,000      | \$6,111,839      |
| Total special funds                                     | <u>5,150,000</u> | <u>4,205,000</u> |
| Total general fund                                      | \$25,000         | \$1,906,839"     |

Page 3, line 5, replace "\$5,095,500" with "\$2,800,000"

Page 3, line 5, replace "\$4,500,000" with "\$2,500,000"

Page 3, line 6, replace "\$595,000" with "\$300,000"

Page 3, line 20, remove the overstrike over "~~36 CFR 800~~"

Page 3, line 20, remove the overstrike over "er"

Renumber accordingly

**STATEMENT OF PURPOSE OF AMENDMENT:**

**Senate Bill No. 2018 - State Historical Society - House Action**

|                          | Base Budget  | Senate Version | House Changes | House Version |
|--------------------------|--------------|----------------|---------------|---------------|
| Salaries and wages       | \$15,791,624 | \$17,548,818   | (\$1,074,324) | \$16,474,494  |
| Operating expenses       | 4,473,663    | 3,960,831      | 635,000       | 4,595,831     |
| Capital assets           | 1,251,015    | 6,134,428      | (1,470,000)   | 4,664,428     |
| Grants                   | 600,000      | 1,803,340      |               | 1,803,340     |
| Cultural heritage grants | 500,000      | 500,000        |               | 500,000       |
| America's 250th Exhibits |              | 750,000        | (500,000)     | 250,000       |
|                          |              | 595,000        | (295,000)     | 300,000       |
| Total all funds          | \$22,616,302 | \$31,292,417   | (\$2,704,324) | \$28,588,093  |
| Less estimated income    | 3,229,952    | 9,303,341      | (2,714,158)   | 6,589,183     |
| General fund             | \$19,386,350 | \$21,989,076   | \$9,834       | \$21,998,910  |
| FTE                      | 78.75        | 82.00          | 1.50          | 83.50         |

**Department 701 - State Historical Society - Detail of House Changes**

|                          | Adds Funding for Salary and Benefit Increases <sup>1</sup> | Adds Funding for FTE Positions <sup>2</sup> | Adjusts Funding for One-Time Items <sup>3</sup> | Removes Salary Funding for Funding Pool <sup>4</sup> | Total House Changes |
|--------------------------|--|---|---|--|---------------------|
| Salaries and wages       | \$237,904  | \$296,164                                   | \$200,000                                       | (\$1,808,392)  | (\$1,074,324)       |
| Operating expenses       |  | 40,000                                      | 595,000   |  | 635,000             |
| Capital assets           |  |   | (1,470,000)                                     |  | (1,470,000)         |
| Grants                   |  |   |   |  |                     |
| Cultural heritage grants |  |   |   |  |                     |
| America's 250th Exhibits |  |   | (500,000)                                       |  | (500,000)           |
|                          |  |   | (295,000)                                       |  | (295,000)           |
| Total all funds          | \$237,904  | \$336,164                                   | (\$1,470,000)                                   | (\$1,808,392)  | (\$2,704,324)       |
| Less estimated income    | 30,031   | 0   | (1,895,000)                                     | (849,189)  | (2,714,158)         |
| General fund             | \$207,873  | \$336,164                                   | \$425,000                                       | (\$959,203)  | \$9,834             |
| FTE                      | 0.00   | 1.50  | 0.00  | 0.00   | 1.50                |

<sup>1</sup> Salaries and wages funding is adjusted to provide for the 2023-25 biennium salary increases of 6 percent on July 1, 2023, and 4 percent on July 1, 2024, and for adjustments to health insurance premium rates as follows:

|                             | General Fund | Other Funds | Total     |
|-----------------------------|--------------|-------------|-----------|
| Salary increase             | \$215,795    | \$30,599    | \$246,394 |
| Health insurance adjustment | (7,922)      | (568)       | (8,490)   |
| Total                       | \$207,873    | \$30,031    | \$237,904 |

The Senate provided salary adjustments of 4 percent on July 1, 2023, and July 1, 2024.

<sup>2</sup> Funding of \$336,164 from the general fund is added for 1.5 FTE positions and related operating expenses:

|                           | FTE  | Salaries and Wages | Operating Expenses | Total     |
|---------------------------|------|--------------------|--------------------|-----------|
| Digital specialist        | 1.00 | \$187,590          | \$0                | \$187,590 |
| Brand marketing assistant | 0.50 | 108,574            | 40,000             | 148,574   |
| Total                     | 1.50 | \$296,164          | \$40,000           | \$336,164 |

<sup>3</sup> One-time funding is adjusted as follows:

- Added \$425,000 from the general fund for a digital interactive initiative project.
- Reduced funding by \$2 million from the strategic investment and improvements fund for historic building improvements to provide a total of \$2.5 million.
- Added \$400,000 from federal funds for an Army Corps of Engineers grant, of which \$200,000 is for salaries and wages, \$170,000 is for operating expenses, and \$30,000 is for capital assets.
- Added \$250,000 from the general fund for an opera house restoration project.
- Added \$250,000 from the general fund for conducting a study and designing a monument at Whitestone Hill State Historic Site.

- Reduced funding by \$500,000 from the general fund to provide a total of \$250,000 for the America's 250<sup>th</sup> celebration project.
- Reduced funding by \$295,000 from the strategic investment and improvements fund to provide a total of \$375,000 for improving exhibits including \$300,000 from the strategic investment and improvements fund and \$75,000 from donations.

<sup>4</sup> Funding for new FTE positions and estimated savings from vacant FTE positions is removed as shown below. These amounts are available to the agency if needed by submitting a request to the Office of Management and Budget for a transfer from the new and vacant FTE funding pool.

|                      | <b>General<br/>Fund</b> | <b>Other<br/>Funds</b> | <b>Total</b>     |
|----------------------|-------------------------|------------------------|------------------|
| New FTE positions    | (\$400,978)             | (\$770,038)            | (\$1,171,016)    |
| Vacant FTE positions | <u>(558,225)</u>        | <u>(79,151)</u>        | <u>(637,376)</u> |
| Total                | (\$959,203)             | (\$849,189)            | (\$1,808,392)    |

This amendment changes a section to identify \$2,800,000 from the strategic investment and improvements fund, of which \$2,500,000 is for critical repairs to historic site structures and \$300,000 is for creating new and repairing existing exhibits. The Senate provided \$5,095,000 from the strategic investment and improvements fund for the sites and exhibits.

