

SB 2196  
3/3/23 AM  
HNAT

# Western Area Water Supply – Loan History

	Original Amount	Interest Rate	Original Note Date	Maturity Date	2/25/2023 Principal	Accrued Interest	Notes
BND Loan #1	\$ 50,000,000.00	Variable	5/1/2012	1/31/2021	\$ -	\$ -	Refinanced at BND 6/30/2017
BND Loan #2	\$ 40,000,000.00	Variable	11/1/2013	6/30/2028	\$ -	\$ -	Refinanced at BND 6/30/2017
General Fund	\$ 25,000,000.00	5.00%	12/19/2012	6/30/2029	\$ -	\$ 1,873,287.67	Refinanced at BND 6/30/2017
RTF #1	\$ 10,000,000.00	2.50%*	5/23/2013	6/30/2031	\$ -	\$ 1,209,589.13	Paid off with bond proceeds 12/22/21
RTF #2	\$ 25,000,000.00	0.00%	9/30/2011	6/30/2036	\$ -	\$ -	Paid off with bond proceeds 12/22/21
RTF #3	\$ 20,000,000.00	2.50%	7/15/2014	6/30/2036	\$ -	\$ 958,904.23	Paid off with bond proceeds 12/22/21
RTF #4	\$ 19,500,000.00	2.50%	5/5/2015	6/30/2036	\$ -	\$ 934,931.59	Paid off with bond proceeds 12/22/21
BND Refinance	\$ 87,748,011.65	Variable	6/30/2017	7/1/2037	\$ 72,122,101.30	\$ 1,621,674.87	
	<b>\$277,248,011.65</b>				<b>\$ 72,122,101.30</b>	<b>\$6,598,387.49</b>	

\*5.00% until 7/1/17

# WAWWSA - Proposed Legislative Changes

## Proposed Principal Reduction in SB 2020

Estimated 6/30/2023 Balance \$ 71,101,754.81

SB 2020 Principal Reduction \$ 30,000,000.00

Amount to be transferred to IRLF \$ 41,101,754.81

## Proposed Loan Transfer in SB 2196

30 years @ 2.00%

7/2053 Final Maturity Date

Monthly Payment \$ 151,920.08

# WAWWSA -- Repayment History

Year	2013	2014	2015	2016	2017
Principal	\$ -	\$ 12,913,900	\$ 9,636,935	\$ 3,094,861	\$ 3,227,129
Interest	\$ 2,148,135	\$ 3,600,423	\$ 3,741,118	\$ 2,374,876	\$ 2,524,695
Total	\$ 2,148,135	\$ 16,514,323	\$ 13,378,053	\$ 5,469,737	\$ 5,751,824

Year	2018	2019	2020	2021	2022	TOTAL
Principal	\$ 2,752,775	\$ 3,473,155	\$ 1,126,417	\$ 3,012,500	\$ 3,575,389	\$ 42,813,060
Interest	\$ 3,569,617	\$ 4,212,798	\$ 1,081,629	\$ 2,088,678	\$ 2,123,167	\$ 27,465,136
Total	\$ 6,322,392	\$ 7,685,953	\$ 2,208,046	\$ 5,101,177	\$ 5,698,556	\$ 64,579,640