

## Bekkedahl, Brad

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**From:** Mathiak, Adam  
**Sent:** Tuesday, February 11, 2025 12:33 PM  
**To:** Bekkedahl, Brad  
**Subject:** RE: (Sen. Bekkedahl) Memorandum Request - 2025-2027 Biennium Legacy Earnings Fund Allocation Scenarios

Senator Bekkedahl:

As requested, I am preparing the amendment to match the 7/8 allocation with House Bill No. 1176 as amended by the House Finance and Taxation Committee.

Assuming House Bill No. 1176 passes first later in session, we could simplify Senate Bill No. 2372. At that point, it would just need to amend the one section of House Bill No. 1176 to increase the percent of market value (POMV) and allocate the extra amount to the legacy earnings highway distribution fund. Then we wouldn't need to include the cross-reference updates or create the new legacy property tax relief fund.

Please let me know if you have any questions. Thanks.



**Adam Mathiak**  
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**From:** Bekkedahl, Brad <[bbekkedahl@ndlegis.gov](mailto:bbekkedahl@ndlegis.gov)>  
**Sent:** Tuesday, February 11, 2025 11:43 AM  
**To:** Mathiak, Adam <[amathiak@ndlegis.gov](mailto:amathiak@ndlegis.gov)>  
**Subject:** RE: (Sen. Bekkedahl) Memorandum Request - 2025-2027 Biennium Legacy Earnings Fund Allocation Scenarios

Thanks for this analysis Adam. I think some of the bills referenced below have already had some conclusion. I will be presenting SB 2372 this afternoon after floor session to the GO Division of Senate Appropriations and will give them copies of your email below. Could you prepare an amendment to SB 2372 that corrects the issues you see below to the now amended HB 1176? I'd like to remove any discrepancies we can now that we have HB 1176 defined in the House. I expect we may see this in full committee this Thursday 2/13/24 if you could have the amendment prepared for that discussion.

Appreciate your assistance,

Brad Bekkedahl, Senator  
District 1, Williston ND



**From:** Mathiak, Adam <[amathiak@ndlegis.gov](mailto:amathiak@ndlegis.gov)>

**Sent:** Monday, February 3, 2025 11:45 AM

**To:** Bekkedahl, Brad <[bbekkedahl@ndlegis.gov](mailto:bbekkedahl@ndlegis.gov)>

**Subject:** RE: (Sen. Bekkedahl) Memorandum Request - 2025-2027 Biennium Legacy Earnings Fund Allocation Scenarios

Senator Bekkedahl:

There are multiple bills amending the current legacy earnings fund or replacing the legacy earnings fund with the new fund, all of which need to be reconciled by the end of session (some may be defeated while others need to be aligned). Below is a list of bills affecting the legacy earnings fund.

**HB 1176** - Moves the current law version to a new location in Century Code and replaces the remaining 50/50 split with an allocation to a newly created legacy property tax relief fund to provide funding for an expanded primary residence credit NOTE: This version is missing two technical corrections for cross-references in Century Code, but any amendments should include this correction

**HB 1435** - Moves the current law version to a new location in Century Code, with one minor update on page 2, lines 21-23 limiting the amount to be used for bond repayments NOTE: This version is missing two technical corrections for cross-references in Century Code, but any amendments should include this correction

**HB 1553** - Amends the current version to provide a new allocation of \$140 million to DPI for school lunches

**SB 2151** - Amends the current version to remove the \$225 million allocation to the general fund, add a \$100 million allocation to a newly created county and township bridge fund, and to replace the remaining 50/50 split with an allocation to a newly created legacy property tax relief fund

**SB 2332** - Amends the current version to add a \$25 million allocation to a newly created legacy earnings emergency services and public safety fund

**SB 2372** - Moves the current law version to a new location in Century Code, increases the distribution to 8%, and allocates the additional 1% to the legacy earnings highway distribution fund

Due to the complexity of creating a new section for the legacy earnings fund and reconciling the changes in multiple bills, HB 1176 (primary residence credit) and SB 2372 should match completely, have all the changes for the legacy earnings fund in one bill, or wait until one is passed and further amend. If you want, we can prepare an amendment for SB 2372 to replace the remaining 50/50 split with the legacy property tax relief fund so it more closely aligns with HB 1176. HB 1176 also needs to be reconciled with the Tax Department budget bill (HB 1006) so there are multiple moving pieces that will need to be aligned by the end of session. We are watching the bills and recognize that the bills need to be reconciled.

Please let me know if you'd like an amendment or if you have any questions. Thanks.



**Adam Mathiak**

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**From:** Bekkedahl, Brad <[bbekkedahl@ndlegis.gov](mailto:bbekkedahl@ndlegis.gov)>

**Sent:** Friday, January 31, 2025 10:07 PM

**To:** Mathiak, Adam <[amathiak@ndlegis.gov](mailto:amathiak@ndlegis.gov)>

**Subject:** Fw: (Sen. Bekkedahl) Memorandum Request - 2025-2027 Biennium Legacy Earnings Fund Allocation Scenarios

Thanks Adam. I just noticed that the bill drafted 2323 still allocates the remainder of the 7% to General Fund and SIIF instead of to Governor Armstrong's property tax relief. Sorry for not reading the bill well enough to see that earlier. Could that be amended into the bill? And if this change passes before the

primary residence tax credit bill which takes precedence? Guess I am wondering if the POMV should also be changed in the primary residence tax credit bill to 8% and if my bill should reflect the bottom \$173 million going to a property tax bucket? Please advise.

Brad Bekkedahl, Senator  
District 1, Williston ND

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**From:** Admin-Legislative Council <[lcouncil@ndlegis.gov](mailto:lcouncil@ndlegis.gov)>

**Sent:** Friday, January 31, 2025 4:41 PM

**To:** Bekkedahl, Brad <[bbekkedahl@ndlegis.gov](mailto:bbekkedahl@ndlegis.gov)>

**Cc:** Mathiak, Adam <[amathiak@ndlegis.gov](mailto:amathiak@ndlegis.gov)>

**Subject:** (Sen. Bekkedahl) Memorandum Request - 2025-2027 Biennium Legacy Earnings Fund Allocation Scenarios