Budget and Fiscal Trends

Prepared by the North Dakota Legislative Council Staff

June 2014
General Fund Revenues –
Beginning Balance, Ongoing Revenues, and Transfers

Average biennial ongoing revenues increase from 2003-05 to 2011-13 is 28.8%

2013-15 biennial ongoing revenues increase is 1.4%

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General Fund Revenues – Major Revenue Types

Actual average biennial sales tax increase from 2003-05 to 2011-13 is 34.0%

Estimated 2013-15 biennial sales tax increase is 12.6%

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June 2014
Average biennial general fund increase from 2003-05 to 2011-13 is 24.3%

2013-15 biennium general fund increase is 59.7%
Appropriations – Ongoing and One-Time
General Fund Appropriations

 Millions
$8,000.0
$7,000.0
$6,000.0
$5,000.0
$4,000.0
$3,000.0
$2,000.0
$1,000.0
$0.0


Total
$2,000.5
Total
$2,574.3
Total
$3,296.6
Total
$4,297.0
Total
$6,862.6

$2,000.0 $2,000.0 $4,436.3

24.7% Increase
19.3% Increase
28.6% Increase

Ongoing One-Time Total

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Appropriations – Major General Fund Appropriations

Average increase - 21.3%
2013-15 biennial increase - 38.6%

Average increase - 24.4%
2013-15 biennial increase - 21.8%

Average increase - 16.2%
2013-15 biennial increase - 37.2%

Average increase - 20.6%
2013-15 biennial increase - 13.4%
Appropriations – Comparison of General Fund Appropriations and Total Personal Income

- Personal Income - Cumulative percentage increase 106.2%
- Appropriations - Cumulative percentage increase 277.7%
Higher Education – General Fund Appropriations and Tuition and Student Fee Revenue

The 2013-15 biennium general fund increase is 37.2%

Average biennial general fund increase from 2003-05 to 2011-13 is 16.2%

Average biennial tuition and fee revenue increase from 2003-05 to 2013-15 is 12.1%

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June 2014
Higher Education – General Fund Appropriations and Full-Time Equivalent (FTE) Enrollments

- Average biennial general fund increase from 2003-05 to 2011-13 is 16.2%
- Average FTE enrollment increase from 2003-05 to 2011-13 is 2.1%
- Projected enrollment decrease is 0.3%
- 2013-15 biennium general fund increase is 37.2%

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Higher Education – Resident Tuition Rates

Average annual increase - 3.4%
Cumulative increase - 35.0%

Average annual increase - 5.1%
Cumulative increase - 56.4%

Average annual increase - 4.9%
Cumulative increase - 54.0%
Kindergarten Through Grade 12 – State School Aid and Other Grant Funding

Average biennial total funds increase from 2003-05 to 2011-13 is 21.5%

2013-15 biennial total funds increase is 35.9%

Total 2003-05: $669.0
Total 2005-07: $702.6
Total 2007-09: $789.2
Total 2009-11: $1,282.8
Total 2011-13: $1,361.5
Total 2013-15: $1,849.9

- Property tax relief sustainability fund
- Federal and other special funds (fiscal stimulus in 2009-11; education jobs and oil impact in 2011-13)
- State tuition fund
- General fund - School aid and other general fund grants

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Kindergarten Through Grade 12 – Teachers and Student Enrollment

Average annual enrollment increase from 2004-05 to 2013-14 is 0.28%

Average annual personnel increase from 2004-05 to 2013-14 is 0.55%
Department of Human Services –
General Fund and Total Funds Appropriations

Average increase - 15.4%
2013-15 biennial increase - 10.5%

Average increase - 12.4%
2013-15 biennial increase - 3.1%

Average increase - 24.4%
2013-15 biennial increase - 21.8%

Average increase - 7.1%
2013-15 biennial increase - 18.8%
Average biennial total funds increase from 2003-05 to 2011-13 is 15.9%

2013-15 biennial total funds increase is 18.8%

Department of Human Services – Medical Services Grants

Millions


Total Funds

Federal and Other Funds

General Fund

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The enhanced FMAP included in the American Recovery and Reinvestment Act (ARRA) of 2009 of 69.95% was effective for the 2009 and 2010 federal fiscal years and the first quarter of the 2011 federal fiscal year. The enhanced FMAP was reduced to 66.95% for the second quarter of 2011 and to 64.95% for the third quarter (which ended June 30, 2011).
Department of Human Services – Nursing Home and Home and Community-Based Care Funding – Total Funds

Average biennial increase from 2003-05 to 2011-13 for home and community-based care is 22.6%

Average biennial increase from 2003-05 to 2011-13 for nursing home care is 9.6%

2013-15 increase for home and community-based care is 5.5%

2013-15 increase for nursing home care is 8.4%

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Department of Corrections and Rehabilitation – General Fund Appropriations and Inmate Counts

Average biennial general fund increase from 2003-05 to 2011-13 is 20.6%

Includes $41 million of one-time funding for 2007-09 and $22.5 million of one-time funding for 2009-11

General fund appropriation increase is 13.4%

Estimated inmate count increase is 6.5%

Average biennial inmate count increase from 2003-05 to 2011-13 is 3.7%
Department of Corrections and Rehabilitation – FTE Positions and Inmate Counts

Average biennial inmate count increase from 2003-05 to 2011-13 is 3.7%

Estimated inmate count increase for the 2013-15 biennium is 6.5%

Average biennial FTE position increase from 2003-05 to 2011-13 is 5.4%

FTE position increase for the 2013-15 biennium is 2.5%

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June 2014
Department of Corrections and Rehabilitation – Inmate Counts

Average Daily Female Inmate (Incarcerated) Count
Average Daily Male Inmate (Incarcerated) Count
State Employees – Total FTE Positions (Excluding Higher Education)

FTE positions increase from 2003-05 to 2013-15 is 793.69

Increase from 2011-13 to 2013-15 is 143.32

Increase of 390.49 includes 132.20 added to the Department of Human Services for state administration of child support
### Major Direct Assistance to Political Subdivisions
(Including School-Related Funding)

<table>
<thead>
<tr>
<th>Year</th>
<th>General Fund Appropriations</th>
<th>Special Funds Appropriations and Revenue Allocations</th>
<th>Total</th>
</tr>
</thead>
<tbody>
<tr>
<td>2003-05 Actual</td>
<td>$386.4</td>
<td>$638.3</td>
<td>$1,024.7</td>
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<tr>
<td>2005-07 Actual</td>
<td>$431.4</td>
<td>$673.5</td>
<td>$1,104.9</td>
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<td>2007-09 Actual</td>
<td>$520.2</td>
<td>$814.5</td>
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<td>2009-11 Actual</td>
<td>$699.7</td>
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<td>2011-13 Actual</td>
<td>$1,002.6</td>
<td>$1,545.0</td>
<td>$3,748.4</td>
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<tr>
<td>2013-15 Estimate</td>
<td>$1,546.0</td>
<td>$2,202.4</td>
<td>$3,748.4</td>
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</tbody>
</table>

- Increase in assistance from 2003-05 to 2013-15 is 265.8%
- Increase from 2011-13 to 2013-15 is 47.1%

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June 2014
Major Direct Assistance to Political Subdivisions (Including School-Related Funding)

Millions

- Other Appropriations and Revenue Allocations
- Select Transportation Funding Distributions
- Coal-Related and Oil-Related Taxes
- Motor Vehicle Fuel Tax and Registration Fee Allocations
- State Aid Distribution Fund
- School-Related Funding (2009-11 and after include property tax relief)

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