

13-03-23-05. Permissible services and activities. A state credit union may invest upon approval by order of the board in those credit union service organizations that provide one or more of the following services and activities:

2. The credit union service organization may not initiate the following services and activities after December 1, 1992, without approval of the board, and subject to applicable state licensing requirements:
 - a. Consumer mortgage loan origination;
 - b. Loan processing, servicing, and sales;
 - c. Financial planning and counseling;
 - d. Retirement counseling;
 - e. Investment counseling;
 - f. Securities brokerage services;
 - g. Estate planning;
 - h. Acting as administrator for prepaid legal service plans, developing, and administering individual retirement account, Keogh, deferred compensation, and other personnel benefit plans, trust services;
 - i. Acting as trustee, guardian, conservator, estate administrator, or in any other fiduciary capacity;
 - j. Real estate brokerage services;
 - k. Travel agency services;
 - l. Agency for sale of insurance; and
 - m. Personal property leasing; and
 - n. Real estate appraisal services.