

MICROFILM DIVIDER

OMB/RECORDS MANAGEMENT DIVISION

SFN 2053 (2/85) 5M



ROLL NUMBER

DESCRIPTION

1164

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Dan H. Goldsmith
Operator's Signature

10/2/03
Date

2003 HOUSE HUMAN SERVICES

HB 1164

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Danina Ballantyne
Operator's Signature

10/2/03
Date

2003 HOUSE STANDING COMMITTEE MINUTES

BILL/RESOLUTION NO. HB 1164

House Human Services Committee

☐ Conference Committee

Hearing Date January 15, 2003

| Tape Number | Side A | Side B | Meter # |
|--|--------|--------|-------------|
| 1 | x | | 17.7 - 58.8 |
| 1 | | x | 0.0 - 7.4 |
| Committee Clerk Signature <i>Sharon Lenz</i> | | | |

Minutes:

Linda Wright, Director of the Aging Services Division, Dept. of Human Services appeared in support with written testimony and also submitted an amendment.

Questions of the committee if all the registered facilities were aware of what has been going on, if they are all aware of these 2 bills and if they were all in agreement, a time limit for approval and what that time limit is. If there were 2 fees, one with Dept. of Human Services and one with the Dept. of Health for food and fire safety, if these were license fees or registration fees and what the difference is.

Darlene Bartz with the Dept. of Health appeared to answer questions on the Basic Care Facilities and stated that they license them and try to get out to inspect them twice a year with no fee.

Rep. Porter had concerns with the powers and duties of the dept. and how they would enforce if nothing is set up (an inspection process). Also why we are charging a \$75.00 fee for just a piece of paper when they are not getting an inspection or any other services for a fee. It was noted that

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Deanna Hall
Operator's Signature

10/2/03
Date

Page 2
House Human Services Committee
Bill/Resolution Number HB 1164
Hearing Date January 15, 2003

the Ombudsman are there to let the residents or tenants know what their rights are and responding to complaints and have a regular presence in the facility.

David Skolsky of the Dept. of Human Services appeared to answer questions of the committee as Linda had to leave.

Concerns of the committee on the \$2500.00 fee, the difference between inspections for basic care and for assisted living and why would you need a fee for assisted living and not basic care.

Committee requested a comparison of the different licenses and inspections for nursing homes, basic care and assisted living and the fees charged. (Received from Shelly Peterson)

Nancy Andrews, Administrator of Wheatland Terrace appeared in support with written testimony.

Rep. Pollert had questions on explanation of Home Health License and if for people not only within the facility but for people who go out to do home base care. (Answer was only within their facility)

Penni Weston, Administrator of Edgewood Vista in Bismarck appeared in support with written testimony.

Rep. Porter has a problem or concern with home care services rendered portion and why is there a conflict in policy.

Rep. Price wanted clarification on individual support services and if that is provided by Home Health or by whomever they select. (It was noted by Ms. Weston that they offer those services within their facility and also charge for those additional services, but they can move in and rent an apt. from them and select a home care agency to come in and provide those services) Her

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House Human Services Committee
Bill/Resolution Number HB 1164
Hearing Date January 15, 2003

office works with them to select someone if needed. Also noting that all people in her facility are certified in nursing as we require that.

Question by the committee is - why should they be exempted when those are the very services that we're talking about in a nursing home.

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Dan Hall
Operator's Signature

10/2/03
Date

2003 HOUSE STANDING COMMITTEE MINUTES

BILL/RESOLUTION NO. HB 1164

House Human Services Committee

☐ Conference Committee

Hearing Date January 20, 2003

| Tape Number | Side A | Side B | Meter # |
|--|--------|--------|-------------|
| 2 | | x | 21.8 - 34.0 |
| | | | |
| | | | |
| Committee Clerk Signature <i>Sharon Kenyon</i> | | | |

Shelly Peterson of the ND Long Term Care Assoc. appeared and handed out a Comparison on the Assisted Living, Basic Care and Nursing Facilities and explained the amendments on Assisted Living. She suggested not to accept the amendments presented by Linda Wright. The Health Dept. and Human Services agreed to the language within the bill, at the hearing last week, the Health Dept. stated they hadn't received the amendment and were not supportive of the amendment and as the amendment reads it would require every assisted living facility to get a home health license. So do not accept the amendments as the two State entities regulating them are saying something different and need to get worked out with them.

Rep. Price noted that if the services were contracted with the facility, then the nurse practice act would apply.

Rep. Devlin moved the part of the amendment to make it clear that the DD facilities do not fall under the definition of assisted living facilities, second by Porter. 13 - 0 - 0

Rep. Devlin moved a DP as Amended, second by Rep. Pollert. 13 - 0 - 0, Rep. Pollert to carry.

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1/21/03
Date

FISCAL NOTE
Requested by Legislative Council
01/03/2003

Bill/Resolution No.: HB 1164

1A. State fiscal effect: *Identify the state fiscal effect and the fiscal effect on agency appropriations compared to funding levels and appropriations anticipated under current law.*

| | 2001-2003 Biennium | | 2003-2005 Biennium | | 2005-2007 Biennium | |
|----------------|--------------------|-------------|--------------------|-------------|--------------------|-------------|
| | General Fund | Other Funds | General Fund | Other Funds | General Fund | Other Funds |
| Revenues | | | | | | |
| Expenditures | | | | | | |
| Appropriations | | | | | | |

1B. County, city, and school district fiscal effect: *Identify the fiscal effect on the appropriate political subdivision.*

| 2001-2003 Biennium | | | 2003-2005 Biennium | | | 2005-2007 Biennium | | |
|--------------------|--------|------------------|--------------------|--------|------------------|--------------------|--------|------------------|
| Counties | Cities | School Districts | Counties | Cities | School Districts | Counties | Cities | School Districts |
| | | | | | | | | |

2. Narrative: *Identify the aspects of the measure which cause fiscal impact and include any comments relevant to your analysis.*

☐ The bill relates to the licensing of assisted living facilities. The Department is currently performing the functions and this bill will not have a fiscal impact.

3. State fiscal effect detail: *For information shown under state fiscal effect in 1A, please:*

A. Revenues: *Explain the revenue amounts. Provide detail, when appropriate, for each revenue type and fund affected and any amounts included in the executive budget.*

B. Expenditures: *Explain the expenditure amounts. Provide detail, when appropriate, for each agency, line item, and fund affected and the number of FTE positions affected.*

C. Appropriations: *Explain the appropriation amounts. Provide detail, when appropriate, of the effect on the biennial appropriation for each agency and fund affected and any amounts included in the executive budget. Indicate the relationship between the amounts shown for expenditures and appropriations.*

| | | | |
|----------------------|-----------------|-----------------------|----------------|
| Name: | Brenda M. Welsz | Agency: | Human Services |
| Phone Number: | 328-2397 | Date Prepared: | 01/10/2003 |

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Donna Ball
 Operator's signature

10/2/03
 Date

38207.0101
Title.0200

Adopted by the Human Services Committee
January 21, 2003

VR
1/22/03

HOUSE AMENDMENTS TO HOUSE BILL NO. 1164 HR 1-22-03

Page 1, line 2, remove the comma

Page 1, line 3, remove the first comma

Page 1, line 5, after "and" insert "to"

HOUSE AMENDMENTS to HB 1164 HR 1-22-03

Page 5, line 31, remove the first underscored period and after "23-16" insert "or 25-16"

HOUSE AMENDMENTS TO HB 1164 HR 1-22-03

Page 6, line 1, after "services" insert an underscored period

Renumber accordingly

Page No. 1

38207.0101

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Operator's Signature

Deanna G. Bell

Date

1/22/03

Date: 1-20-03
Roll Call Vote #: 1

2003 HOUSE STANDING COMMITTEE ROLL CALL VOTES
BILL/RESOLUTION NO. HB 1164

House _____ HUMAN SERVICES _____ Committee

☐ Check here for Conference Committee

Legislative Council Amendment Number _____

Action Taken DP as Amended

Motion Made By Rep Devlin Seconded By Rep. Pollert

| Representatives | Yes | No | Representatives | Yes | No |
|------------------------------|-----|----|----------------------|-----|----|
| Rep. Clara Sue Price - Chair | ✓ | | Rep. Sally Sandvig | ✓ | |
| Rep. Bill Devlin, Vice-Chair | ✓ | | Rep. Bill Amerman | ✓ | |
| Rep. Robin Weisz | ✓ | | Rep. Carol Niermeier | ✓ | |
| Rep. Vonnie Pietsch | ✓ | | Rep. Louise Potter | ✓ | |
| Rep. Gerald Uglem | ✓ | | | | |
| Rep. Chet Pollert | ✓ | | | | |
| Rep. Todd Porter | ✓ | | | | |
| Rep. Gary Kreidt | ✓ | | | | |
| Rep. Alon Wieland | ✓ | | | | |
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Total (Yes) 13 No 0

Absent 0

Floor Assignment Rep Pollert

If the vote is on an amendment, briefly indicate intent:

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Deanna Hall
Operator's Signature

1/2/03
Date

REPORT OF STANDING COMMITTEE (410)
January 22, 2003 12:51 p.m.

Module No: HR-12-0908
Carrier: Pollert
Insert LC: 38207.0101 Title: .0200

REPORT OF STANDING COMMITTEE

HB 1164: Human Services Committee (Rep. Price, Chairman) recommends AMENDMENTS AS FOLLOWS and when so amended, recommends DO PASS (13 YEAS, 0 NAYS, 0 ABSENT AND NOT VOTING). HB 1164 was placed on the Sixth order on the calendar.

Page 1, line 2, remove the comma

Page 1, line 3, remove the first comma

Page 1, line 5, after "and" insert "to"

Page 5, line 31, remove the first underscored period and after "23-16" insert "or 25-16"

Page 6, line 1, after "services" insert an underscored period

Renumber accordingly

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10/2/03
Date

2003 SENATE HUMAN SERVICES

HB 1164

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Dorena Hall
Operator's Signature

10/2/03
Date

2003 SENATE STANDING COMMITTEE MINUTES

BILL/RESOLUTION NO. HB 1164

Senate Human Services Committee

☐ Conference Committee

Hearing Date: March 4, 2003

| Tape Number | Side A | Side B | Meter # |
|--|--------|--------|------------|
| 1 | X | | 1362 - end |
| | | X | 0 - 720 |
| Committee Clerk Signature <i>Donna Kramer, Clerk</i> | | | |

Minutes:

SENATOR JUDY LEE opened the public hearing for SB 1164 relating to registration of assisted living facilities; and to provide a penalty.

LINDA WRIGHT, Director of the Aging Services Division of the Department of Human Services, testified and recommended changes. She stated the changes recommended make the fire/life safety and food establishment requirements for assisted living facilities consistent with the definition in HB 1164. Explained definitions of aging facilities. (Written testimony and Definitions of Common Aging Housing Options) (Meter # 1466 - 2125)

Discussion with committee questions and responses from Ms. Wright regarding change of language from licensure to registration, registration fee offsets administrative costs, examples of care, who wrote the bill, and about a section be repealed and new chapter created. (Meter # 2126 - 3302)

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Date

Page 2
Senate Human Services Committee
Bill/Resolution Number HB 1164
Hearing Date March 4, 2003

NANCY ANDREWS, Administrator of Wheatland Terrace and Manager of Tufte Manor, both assisted living facilities in Grand Forks, testified in favor of HB 1164. (Written testimony) (Meter # 3000 - 3302)

PENNI WESTON, Administrator of Edgewood Vista in Bismarck, testified in favor. (Written testimony) Committee questions and responses from Ms. Weston regarding hospice services, menus of services available, and resident safety. (Meter # 3410 - 4116)

BRUCE DAVIDSON, Administrator for SMP Prairieland Home Health Care Agency in Fargo and President of the North Dakota Association for Home Care, testified in opposition. Not for its intent, but rather for its vagueness in addressing patient rights, safety, and advocacy. (Written testimony) (Meter # 4235 - 4930)

Committee questions and responses from Mr. Davidson regarding assisted living facilities being medical model, Nurses Practice Act referred and who is not covered, RNs making judgment calls, home care in its entirety takes someone who understands the services, and whether nurses are capable of determining care. (Meter # 4931 - 5600)

NANCY ANDREWS, of Valley Memorial Homes in Grand Forks, testified in opposition. Talked about inspections being unannounced. Caution that maybe a security blanket may not always be there. (Meter # 5620 - 5980)

DR. CONSTANCE KALANEK, Ex. Director of the Board of Nursing, responded to a question from SENATOR LEE regarding qualifications of nurses who might be working in home health care or in assisted living setting, what is required. She stated Nurse Practice Act does not speak specifically to certain specialty areas within nursing, but in general regulates the practice of nursing. The definition of nursing is very broad, so it would encompass the assisted living

Dan H. Ball
Operator's Signature

10/2/03
Date

Page 3

Senate Human Services Committee

Bill/Resolution Number HB 1164

Hearing Date March 4, 2003

services, home health services, et cetera. ... Guide practice to law. ... (Tape 1, Side A, Meter # 6086 - end and Side B, Meter # 0 - 90)

KATHY KLEIN, representing Somerset Court - an assisted living facility in Minot, testified in a favorable position. (Written testimony and proposed amendments) (Meter # 178 - 360)

SENATOR LEE closed the public hearing at this time. (Meter # 385)

Committee discussion opened on HB 1164.

SENATOR LEE stated a gentleman from the Health Department said that they were happy with the results on the results of HB 1164 and they support the bill. SENATOR LEE also checked with both Health and Human Services Department representatives ... said that it would not be necessary to have the amendment. ... (Meter # 560 - 660)

SENATOR BROWN moved a DO PASS.

SENATOR ERBELE seconded the motion.

Roll call was held. 6 yeas 0 nays.

SENATOR BROWN will be the carrier. (Meter # 720)

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Dannan Hall
Operator's Signature

10/2/03
Date

Date: 03-04-03
Roll Call Vote # ①

2003 SENATE STANDING COMMITTEE ROLL CALL VOTES
BILL/RESOLUTION NO. 1164

Senate Human Services Committee

☐ Check here for Conference Committee

Legislative Council Amendment Number _____

Action Taken Do Pass

Motion Made By Sen. Brown Seconded By Sen. Erbele

| Senators | Yes | No | Senators | Yes | No |
|-----------------------------------|-----|----|----------|-----|----|
| Senator Judy Lee - Chairman | ✓ | | | | |
| Senator Richard Brown - V. Chair. | ✓ | | | | |
| Senator Robert S. Erbele | ✓ | | | | |
| Senator Tom Fischer | ✓ | | | | |
| Senator April Fairfield | ✓ | | | | |
| Senator Michael Polovitz | ✓ | | | | |
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Total (Yes) 6 No 0

Absent _____

Floor Assignment Sen. Brown.

If the vote is on an amendment, briefly indicate intent:

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Operator's Signature

10/2/03
Date

REPORT OF STANDING COMMITTEE (410)
March 4, 2003 1:53 p.m.

Module No: SR-38-3862
Carrier: Brown
Insert LC: Title: .

REPORT OF STANDING COMMITTEE
HB 1164, as engrossed: Human Services Committee (Sen. J. Lee, Chairman)
recommends DO PASS (6 YEAS, 0 NAYS, 0 ABSENT AND NOT VOTING).
Engrossed HB 1164 was placed on the Fourteenth order on the calendar.

(2) DESK, (3) COMM

Page No. 1

SR-38-3862

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Dannan Holcomb
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10/2/03
Date

2003 TESTIMONY

HB 1164

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10/2/03
Date

TESTIMONY
HOUSE BILL 1164
HOUSE HUMAN SERVICES COMMITTEE
CLARA SUE PRICE, CHAIRMAN
JANUARY 15, 2003

Chairman Price and members of the House Human Services Committee, my name is Linda Wright. I am the Director of the Aging Services Division, Department of Human Services.

House Bill 1164 has been submitted at the request of the Department of Human Services, and on behalf of the Department, I am testifying in support of the bill. The changes in North Dakota Century Code recommended in this bill are the result of the efforts of the Assisted Living work group, which was facilitated by myself.

The work group was composed of representatives of assisted living facilities, the State Department of Health, AARP, the State Insurance Commissioners Office, Centers for Independent Living, a consumer and the Department of Human Services, and consultation with the Home Care Association.

The changes recommended in the statute are as follows:

- Deleting the assisted living references from Chapter 50-24.5 "Aid to Aged, Blind, and Disabled Persons". The deletions are on pages 1 through 5, line 20 of House Bill 1164.
- Creating a new Chapter 50-32 specifically for assisted living (pages 5, line 21 through page 7 of the bill).
- Clarifying that a facility may provide or coordinate individualized support services (line 28, page 5).

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10/2/03
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- Changing registration of assisted living facilities to licensure of assisted living facilities. Licensure would allow facilities to have greater access to reimbursement from long term care insurance policies.
- Clarifying health services that may be provided in an assisted living facility.

Attached to my testimony is an amendment to Section 50-32-05 (lines 7 through 11 on page 7). The Department is recommending approval of the amendment. House Bill 1164 was already filed when it became evident that the section of the bill regarding health services needed further clarification. The input of the Home Care Association was instrumental in helping to more clearly define this area.

The concept of assisted living remains the same. It is a social model, individuals living in apartment settings either totally independent or accessing support services based on individual needs.

There are currently 35 facilities registered with the Department of Human Services (see attached list). The changes recommended in this bill do not have a fiscal impact.

The Department of Human Services also supports House Bill 1160, introduced at the request of the State Department of Health. The changes recommended make the fire/life safety and food establishment requirements for assisted living facilities consistent with the definition in House Bill 1164. House Bill 1160 also deletes obsolete terms and adds assisted living to the Long-Term Care Ombudsman statute, Section 50-10.1-01.

I would be happy to answer any questions at this time.

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Date

20-32-05. Assisted living facility home care services. In addition to individualized support services, an entity may provide home care services to an individual residing in an assisted living facility owned or operated by that entity. For purposes of this section, home care services means services provided to maintain an individual's health such as medication administration, blood pressure monitoring, weight monitoring, overall health assessment and any other nonskilled service designed to maintain or promote health.

Also, an addition needs to be made to Section 4, #1, the definition of 'assisted living facility'. To the end of it, add, "or under N.D.C.C. 25-16". The DD licensing statute is NDCC 25-16. This amendment is necessary to make it clear that DD facilities do not fall under the definition of assisted living facilities.

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Donna Halladay
Operator's Signature

10/2/03
Date

| DATE RECEIVED | NAME OF FACILITY/2003 | FEES | APPROVED (yes or no) | REGISTRATION NUMBER | FOR PERIOD OF TIME |
|---------------|--|---------|----------------------|---------------------|---------------------|
| 12/03/02 | Park View Assisted Living - Nolla | \$75.00 | yes | 002 | 01/01/03 - 12/31/03 |
| 12/19/02 | Edgewood Vista - Bismarck | \$75.00 | yes | 001 | 01/01/03-12/31/03 |
| 11/21/02 | The Kensington - Williston | \$75.00 | yes | 003 | 01/01/03-12/31/03 |
| 12/09/02 | The Horizon - Good Shepherd Home in Watford City | \$75.00 | yes | 006 | 01/01/03-12/31/03 |
| 12/06/02 | Evergreen - Dickinson | \$75.00 | | 004 | |
| 12/12/02 | Waterford on West Century - Bismarck | \$75.00 | yes | 005 | 01/01/03 - 12/31/03 |
| 12/09/02 | Wheatland Terrace - Grand Forks | \$75.00 | yes | 007 | 01/01/03-12/31/03 |
| 12/18/02 | Tufts Manor - Grand Forks | \$75.00 | yes | 008 | 01/01/03-12/31/03 |
| 11/27/02 | Bethany Homes Towers I & II - Fargo | \$75.00 | yes | 009 | 01/01/03-12/31/03 |
| 12/12/02 | Riverview Place - Fargo | \$75.00 | | 010 | |
| 12/17/02 | Edgewood Vista - Step II, Inc. - Minot | \$75.00 | yes | 015 | 01/01/03-12/31/03 |
| 12/06/02 | Brentmoor of Minot | \$75.00 | yes | 011 | 01/01/03-12/31/03 |
| 12/20/02 | Waterford at Harwood Groves - Fargo | \$75.00 | yes | 012 | 01/01/03-12/31/03 |
| 12/19/02 | Pioneer House Assisted Living, Inc. - Fargo | \$75.00 | yes | 014 | 01/01/03-12/31/03 |
| 12/05/02 | Ashley Medical Center | \$75.00 | yes | 013 | 01/01/03-12/31/03 |
| 11/19/02 | Elm Crest Assisted Living - New Salem | \$75.00 | yes | 018 | |
| 12/04/02 | Prairie Rose Place - Linton | \$75.00 | yes | 017 | 01/01/03-12/31/03 |
| | Accessible Space Apartments - Minot closed | | | 024 | |
| 12/16/02 | The Dewey Apartments - Jamestown | \$75.00 | yes | 023 | 01/01/03-12/31/03 |
| 12/19/02 | Heritage House - New Rockford | \$75.00 | yes | 016 | 01/01/03-12/31/03 |
| 12/23/02 | Bismarck Primrose | \$75.00 | yes | 020 | 01/01/03-12/31/03 |
| 11/20/02 | Heartland Courts - The Lake Region Lutheran Home, Inc. - Devils Lake | \$75.00 | yes | 021 | 01/01/03-12/31/03 |
| 12/06/02 | Western Horizons - Hettinger | \$75.00 | yes | 019 | 01/01/03-12/31/03 |
| 12/31/02 | Baptist Home of Kenmare | \$75.00 | | 022 | |
| 12/23/02 | Valley View Manor - Velva | \$75.00 | | 025 | |
| 11/22/02 | Lake Country Manor - Devils Lake | \$75.00 | yes | 026 | 01/01/03-12/31/03 |
| 12/27/02 | Evergreen Apartments - Ellendale | \$75.00 | | 031 | |
| 11/21/02 | Sun Center and Sun Center South - Mayville | \$75.00 | | 027 | |
| | Somersset Court - Minot | | | 028 | |
| 12/09/02 | Bridgeview Estates - Valley City | \$75.00 | yes | 035 | 01/01/03-12/31/03 |
| 11/19/02 | Larimore Good Samaritan Apartments | \$75.00 | yes | 029 | 01/01/03-12/31/03 |
| 11/26/02 | Beverly Anne Inc. - Lisbon | \$75.00 | | 030 | |
| 12/19/02 | Tri-County Retirement and Nursing Home - Hatton | \$75.00 | yes | 033 | 01/01/03-12/31/03 |
| 12/09/02 | Parkwood Place Lodge - Grand Forks | \$75.00 | yes | 034 | 01/01/03-12/31/03 |

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Operator's Signature

Date

12/2/03

Testimony on HB 1164
House Human Services Committee
January 15, 2003

Chairman Price and members of House Human Services, thank you for the opportunity to testify on HB 1164. My name is Nancy Andrews. I am the administrator of Wheatland Terrace and am responsible for the overall management of Tufte Manor; both assisted living facilities in Grand Forks.

I am testifying today on behalf of the North Dakota Long Term Care Association (NDLTCA) and the assisted living members we represent.

As shared with you in my previous testimony I was a member of the DHS workgroup that created the basis for the bill before you. The purpose of the workgroup was to:

1. Define assisted living
2. Determine a process to license assisted living, which would replace licensing as a boarding house and the registration process
3. Determine a way to exempt assisted living facilities from the requirement to obtain a home health license if they were providing home health services only to individuals within their facilities

Numerous meetings were held to get to the point that we felt we had accomplished the above, and I would like to take this opportunity to thank both Departments for their patience and perseverance throughout the entire process. The workgroup played a vital role in developing a system whereby those we serve will be able to benefit from this proactive approach. The workgroup made great strides working relentless hours, and I thank them for this.

While HB 1164 provides clear direction in the operation of an assisted living facility it also allows flexibility which will only benefit our residents. I would like to call your attention to the handout attached to my testimony. This document identifies the features in both assisted living and basic care. While there seems to be minimal differences between the two levels of care, this document also clarifies them.

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Nancy Andrews
Operator's Signature

1/15/03
Date

The licensing of assisted living will create a more streamline approach for operation. Prior to this proposal a facility was required to register as an assisted living facility, license as a boarding house, and to possibly license as a home health agency. Over time it seemed that the process was becoming very convoluted. It was always the workgroup's goal to develop a system that would allow efficiency and effectiveness in order to keep the costs to a minimum.

By having an assisted living facility license we are anticipating there may be increased usage of long-term care benefits if a person has assisted living coverage, as the insurance industry seems to identify with a license better than registration. Allowing the exemption of a home health license is also very positive, because assisted living facilities do not have the need for such intense RN coverage, thereby, it enables cost efficiency.

Overall, we feel that HB 1164 will allow assisted living facilities to operate in a manner that provides flexibility and choice while providing care and services in a safe and secure environment. We feel very positive that we are moving in a direction that will be best for those we serve – the elderly within the state.

Thank you for the opportunity to provide testimony on HB 1164. I would be happy to answer any questions you may have.

Nancy Andrews, Administrator
4000 24th Ave S
Grand Forks, ND 58201
(701) 787-7566

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Doreen Hallmark
Operator's Signature

10/2/03
Date

**Highlights of Proposals
From
Assisted Living Workgroup
Regarding Chapter 50-32 - Assisted Living Facilities**

The assisted living workgroup proposes a chapter specifically for assisted living communities. This chapter would include but is not limited to:

1. An assisted living definition that is somewhat consistent with federal definitions.
2. The authority for the Department of Human Services to license, establish a method to receive and investigate complaints and establish rules governing the licensure of facilities.
3. Exempt facilities that offer home health services from requirement to obtain home health license if the entity provides home health services only to individuals residing in an assisted living facility owned and operated by that entity.

Throughout their activities, the workgroup sought to establish law that would allow assisted living facilities to be governed by the marketplace and to remain a social model. During this process it became evident that there was a fine, yet distinct, line between assisted living and basic care. Those differences follow:

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Deanna Hall
Operator's Signature

10/2/03
Date

Comparison Between Basic Care and Assisted Living

| Features | Assisted Living | Basic Care |
|---------------------------------|---|--|
| Definition | "Assisted Living Facility" means a building or structure containing a series of living units operated as one entity to provide services for five or more individuals who are not related by blood, marriage, or guardianship to the owner or manager of the entity and which is kept, used, maintained, advertised, or held out to the public as a place that provides or coordinates individualized support services to accommodate the individual's needs and abilities to maintain as much independence as possible. An assisted living facility does not include a facility that is a congregate housing facility, licensed as a basic care facility, or licensed under chapter. 23-16. | "Basic Care Facility" means a facility licensed by the department under North Dakota Century Code chapter 23-09.3 whose focus is to provide room and board and health, social, and personal care to assist the residents to attain or maintain their highest level of functioning, consistent with the resident assessment and care plan, to five or more residents not related by blood or marriage to the owner or manager. These services shall be provided on a twenty-four-hour basis within the facility, either directly or through contract, and shall include assistance with activities of daily living and instrumental activities of daily living; provision of leisure, recreational, and therapeutic activities; and supervision of nutritional needs and medication administration. |
| Rates | Choose and pay for only those services needed or desired | All inclusive rate for residents regardless of services used |
| Governance | Governed by contract law | Governed by state regulation |
| Licensure | Department of Human Services and Department of Health | Department of Health |
| Public Assistance | Limited for services only (SPED and only for lower income) none for rent | Basic Care Assistance for low income elderly and disabled |
| Space Accommodations | Generally one or two bedroom apartment or efficiency | Generally semi-private room with shared bath |
| Complaint Investigations | Ombudsman | Ombudsman |
| Rights of Residents | No "special" bill of rights - same rights as US citizens | Bill of Rights in North Dakota Century Code |
| Special Care Units for Dementia | Not available | Available |
| Average Rate | \$50 to \$150 per day depending on services and space | \$50.85 per day |
| Ownership | 1/3 For Profit 2/3 Non-Profit | 1/3 For Profit 2/3 Non-Profit |
| Statewide Availability | 35 Registered in North Dakota | 43 Licensed in North Dakota |


**North Dakota
Long Term Care**
ASSOCIATION

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Doreen Hallmark
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10/2/03
Date



3406 Dominion Street • Bismarck, ND 58503 • (701) 258-7489 • Fax (701) 258-7491

TESTIMONY ON HB 1164

Chairman Price and members of the House Human Services Committee. My name is Penni Weston and I am the Administrator of Edgewood Vista in Bismarck. Our facility has 58 assisted living apartments, 28 licensed basic care beds and a 14 bed Alzheimer's unit which is now licensed as basic care. Edgewood Vista has been fortunate to have one of our residents serve on the Assisted Living Task Force.

I am here to offer testimony in support of HB 1164. I currently have 23 residents at my facility who are receiving benefits under their long term care insurance policies. I have an additional 3 residents who have filed claims and we are awaiting a coverage decision. 13 of these residents live in assisted living, 4 in basic care and 4 in our basic care Alzheimer's unit. While the legislation last session to require "registration" of assisted living facilities, did cause some insurance companies to favorably consider this level of care in North Dakota, there remains a small number who have refused to budge on this issue. Even when the facility meets all of the requirements identified in the policy, this one word continues to be problematic.

The current legislation before you requires the Department of Human Services to issue a "license" for assisted living. I believe that with this license, along with the license from the Department of Health, it will be easier to make a case to those few insurance companies who continue to require licensure.

I have had the opportunity to work with the Insurance Commissioners office in conjunction with family members in assisting residents in filing long term care insurance claims. We can be proud of the work that the employees in this state agency perform on behalf of the citizens of North Dakota. I still have 4 residents in my facility who I believe will meet the benefit triggers in their policies but have been caught in the "licensing" dilemma. I urge you to pass HB 1164 and I look forward to being able to assist them in filing new claims once the law changes.

Thank you for the opportunity to testify and I will answer any questions of the committee members.

Assisted Living/Basic Care/Alzheimer's

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10/2/03

| Comparison of Basic Care, Assisted Living and Nursing Facility Regarding License Requirement, Inspection Process and Fees | | | |
|---|---|---|---|
| | Type of Service | | |
| | Assisted Living | Basic Care | Nursing Facility |
| Licensure fee paid by provider | Two annual fees, each \$75. One paid to Health Department and one paid to Department of Human Services | None. In 2001 the Health Department proposed a per bed fee of \$45, this was defeated. In 2003, the Health Department proposed a per bed fee in their budget to OMB - Governor Hoeven rejected the proposed fee. | \$7 per nursing facility bed This fee has been in place and it has never increased. In 2003, the Health Department proposed an increase in their budget to OMB. Governor Hoeven rejected the proposed fee increase. |
| Inspection process | Safety and Sanitation inspection at least once every two years. Inspection occurs at reasonable hours. Inspection conducted by Health Department Staff. Human Services will issue their license without an inspection. Approval is based upon a completed application and meeting the definition of assisted living. | Life safety inspection at least once every two years. Inspection occurs at reasonable hours. Beginning 2002, health inspection will occur once every two years. Prior to 2002, inspection only occurred upon the receipt of a complaint. All health surveys are unannounced and can occur at any time/day. | Unannounced health inspection at least annually. Can occur at any hour, any day. Life safety inspection annually. Different staff from the Health Department conduct the health vs life safety inspection. Generally inspections do not occur at the same time. |
| Funding to Support Inspection / Survey Process | State general funds & Older American's Act | State general funds | Federal funds and State general funds |
| Staffing | No Staffing Requirement | 24 hr./day on-site and awake | 24 /hr./day on-site nursing |
| Services | Tenant responsible to contract individualized services | Facility responsible for resident health and safety. Assessment and plan of services required. | Requires physician's orders & individualized assessment and care plan |

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PROPOSED AMENDMENTS TO HOUSE BILL NO. 1164

Page 5, line 31, after "chapter" remove "."

Renumber accordingly

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Deanna Holbrook
Operator's Signature

10/2/03
Date

**Testimony before the Senate Human Services Committee
March 4, 2003 10:00 am**

Chairman Lee and members of the Senate Human Services Committee, thank you for the opportunity to testify on House Bill 1164. My name is Kathy Klein and I represent Somerset Court, an assisted living facility in Minot.

As part of the workgroup assembled to address the issue of licensing for assisted living facilities, I cannot stress enough how important it was to have input, viewpoints, and feedback from all the entities involved in this industry. Our many hours of discussion and research resulted in the bill you see before you today.

There are, however, two items that were an integral part of HB 1109-the predecessor for HB 1164, that were missed in HB 1164.

1. The Human Services Department sends out renewals for the license; and
2. The department shall involve the facilities in the rulemaking process.

The workgroup spent many hours addressing the issues and all involved came away with a better understanding of this rapidly evolving industry. This workgroup must be a part of the rulemaking process on an ongoing basis to provide insight into ways this industry is growing and changing from the perspective of those out there in day to day operations of assisted living. Unless this is done, the perspective of the providers will be lost.

The license renewal sent out by the department, was a convenience I appreciated and I'm sure many others did as well. We would like to see that continue.

We urge the committee to consider our amendments and incorporate them into HB 1164.

I have distributed the proposed amendments and a copy of my testimony for your convenience. I would be happy to answer any questions you may have. Thank you for your time this morning.

Presented by:
Kathy Klein
Director, Somerset Court
1900 28th St SW
Minot, ND 58701
(701) 838-4500
somerset@minot.com

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Donna Ball
Operator's Signature

10/2/03
Date

**Proposed amendment to HB 1164
March 4, 2003**

Page 7, lines 5-10

**4. The department shall include the facilities in the
rulemaking process.**

Renumber accordingly.

Respectfully submitted by:

**Kathy Klein
Director, Somerset Court
1900 28th St SW
Minot, ND 58701
(701) 838-4500
somerset@srt.com**

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Deanna Baller
Operator's Signature

10/2/03
Date

**Proposed amendment to HB 1164
March 4, 2003**

Page 6, line 25 An assisted living facility shall apply annually to the department for a license.

Replace with: An assisted living facility shall apply initially to the department for a license. The department shall send renewal notices to all previously licensed facilities, annually.

Renumber accordingly.

Respectfully submitted by:

**Kathy Klein
Director, Somerset Court
1900 28th St SW
Minot, ND 58701
(701) 838-4500
somerset@srt.com**

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Dorena Hallmark
Operator's Signature

10/2/03
Date



North Dakota
Association for
Home Care

Testimony on HB 1164
Senate Human Services Committee
Tuesday, March 4, 2003

Chairperson Lee and members of the Senate Human Services Committee:

My name is Bruce Davidson, I am the administrator for SMP Prairieland Home Health Care Agency in Fargo and President of the North Dakota Association for Home Care (NDAHC). While NDAHC is on record supporting licensure of Assisted Living facilities, we are at the same time concerned with HB 1164 and have taken a position to oppose this bill not for its intent, but rather for its vagueness in addressing patient rights, safety, and advocacy.

Throughout the past biennium, an Assisted Living Work Group was established to address the issue of licensure for AL facilities. Along the way, NDAHC was invited to a meeting where we were asked about our position for advancing AL licensure. At that time we indicated we did not have any problems with the proposed concept and added that we did not see the need for licensing AL facilities as Home Health Care agencies nor the creation of a sub-license of the current Home Care license – a feeling all groups seemed to share - as we understood AL facilities did not want to move from a social model to medical model for their facilities.

Box 2175 • Bismarck, ND 58502-2175 • Phone: 701-224-1815 • Fax: 224-9824
E-mail: ndahc@aptnd.com • <http://www.aptnd.com/ndahc>

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Bruce Davidson
Operator's Signature

10/2/03
Date

When we saw a first draft of the legislation prior to the beginning of the Legislative Session, questions were raised about Section 50-32-05 and the definition of "health services." We then met with representatives of the Dept. of Human Services to address our concerns. An amendment was prepared by the Dept. of HS that more clearly defined the services to be provided by assisted living facilities, however the amendment itself raised concerns with the interest groups in that it would have required a Home Health Care license for the AL facilities. The amendment did not become part of HB 1164, instead it was suggested that listing specific services could be part of the rule making process.

Specifically addressing services and patient safety should be part of this legislation. We believe the medical care in an Assisted Living facility falls into an arena of regulation and supervision. The licensure laws governing AL facilities should be demanding as patient care cannot be compromised. Attempting to figure the rules as you go is not in the best interest of patient care.

As we reviewed this bill, it became apparent oversight of medical care would be provided by a voluntary Ombudsman of the Dept. of Human Services which lacks the resources for supervision. Should a medical model of care have voluntary oversight? Currently in ND there is at least one Assisted Living facility that has a Home Health Care license for the provision of medical services to its tenants. This Home Care license requires demanding regulation including mandatory unannounced surveys by the Dept. of Health. Suddenly, with the passage of HB 1164 in its current form, this very same AL facility could provide

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its tenants with the same medical services with limited oversight and regulation. We do not believe this is in the best interests of the patient receiving medical care.

Home Health Care is significantly regulated, as it should be with the patient's best interest in mind. Home Care services include wound care, IV infusion, glucose monitoring, personal care, medication administration, colostomy and ileostomy, tube care, suctioning, dressing changes, vaccinations and intra-muscular injections, among others.....all within this necessarily regulated environment. HB 1164 allows for the provision of these same services without specifically addressing such regulation and oversight and continuity of care.

Our continuing review of HB 1164 has raised additional concerns as well.

1. How will the AL facilities verify that services are provided adequately?
2. If this is a medical model for care, should the licensing entity be the Dept. of Health?
3. Who in the AL facility will determine the level of skilled care?
4. Will tenants/patients be charged privately for services they are entitled to under Medicare or Medicaid?
5. What type of training is required for AL staff for "hands-on" care?
6. How will Registered Nurses provide supervision in the AL environment?
7. Would the AL staff be supervised by the RN or the facility administrator?
8. What qualifications or credentials would the administrator possess?

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Donna G. Hall
Operator's Signature

10/2/03
Date

9. Who is responsible for medication administration training?
10. Is there a difference between Assisted Living and Basic Care?

Madame Chair and members of the Senate Human Services Committee, NDAHC is not opposed to the concept of HB 1164, we are however concerned that in its current form it does not adequately address patient care in a medical model setting and respectfully urge your strong consideration of our concerns when deliberating this legislation.

Thank you for the opportunity to testify before you this morning. I will do my best to answer any questions the committee may have.

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Danina Hall
Operator's Signature

10/2/03
Date



TESTIMONY ON HB 1164

3406 Dominion Street • Bismarck, ND 58503 • (701) 258-7489 • Fax (701) 258-7491

Chairperson Lee and members of the Senate Human Services Committee, my name is Penni Weston. I am the Administrator of Edgewood Vista in Bismarck which has 58 assisted living apartments, 28 basic care beds and a 14 bed Alzheimer's unit.

I appear before you today to ask for your support of HB 1164. Edgewood Vista had the privilege of one of our residents, Harold Michaelson, serving on the work group established by the Department of Human Services.

This bill creates a new chapter specifically to address Assisted Living in North Dakota. Assisted living is a social model where residents reside in their own apartment and have the option of choosing which services and providers of those services they may want.

During the 2001 session, legislation was passed providing for registration of assisted living with the hope that this would eliminate the barrier for claimants trying to access benefits under their LTC insurance policies. While several companies did accept the registration in lieu of licensure, several did not. Currently there are only a couple of companies that I have worked with that will not accept registration of assisted living for payment of benefits. At Edgewood Vista I currently have 26 residents receiving benefits under their LTC insurance policies. Fifteen of these are in assisted living and 11 of them are in a licensed basic care bed.

The residents receiving benefits would also meet the requirements for skilled nursing home coverage but have chosen to reside in a home like, community based setting. The cost at our facility for these residents averages less than \$80.00 a day as opposed to what they might be paying in a nursing home.

I urge you to vote yes on HB 1164 so that the final barrier for residents who meet the requirements of their LTC insurance policies may access benefits. These citizens planned responsibly for a means in which to pay for the care they would need and your support for them would be appreciated.

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10/2/03

**Testimony on HB 1164
Senate Human Services Committee
March 4, 2003**

Chairman Lee and members of Senate Human Services, thank you for the opportunity to testify on HB 1164. My name is Nancy Andrews. I am the administrator of Wheatland Terrace and am responsible for the overall management of Tufte Manor; both assisted living facilities in Grand Forks.

I am testifying today on behalf of the North Dakota Long Term Care Association (NDLTCA) and the assisted living members we represent.

As shared with you in my previous testimony I was a member of the DHS workgroup that created the basis for the bill before you. The purpose of the workgroup was to:

1. Define assisted living
2. Determine a process to license assisted living, which would replace licensing as a boarding house and the registration process
3. Determine a way to exempt assisted living facilities from the requirement to obtain a home health license if they were providing home health services only to individuals within their facilities

Numerous meetings were held to get to the point that we felt we had accomplished the above, and I would like to take this opportunity to thank both Departments for their patience and perseverance throughout the entire process. The workgroup played a vital role in developing a system whereby those we serve will be able to benefit from this proactive approach. The workgroup made great strides working relentless hours, and I thank them for this.

While HB 1164 provides clear direction in the operation of an assisted living facility it also allows flexibility which will only benefit our residents. I would like to call your attention to the handout attached to my testimony. This document identifies the features in both assisted living and basic care. While there seems to be minimal differences between the two levels of care, this document also clarifies them.


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Date

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By having an assisted living facility license we are anticipating there may be increased usage of long-term care benefits if a person has assisted living coverage, as the insurance industry seems to identify with a license better than registration. Allowing the exemption of a home health license is also very positive, because assisted living facilities do not have the need for such intense RN coverage, thereby, it enables cost efficiency.

Overall, we feel that HB 1164 will allow assisted living facilities to operate in a manner that provides flexibility and choice while providing care and services in a safe and secure environment. We feel very positive that we are moving in a direction that will be best for those we serve – the elderly within the state.

Thank you for the opportunity to provide testimony on HB 1164. I would be happy to answer any questions you may have.

Nancy Andrews, Administrator, Wheatland Terrace
4000 24th Ave S
Grand Forks, ND 58201
(701) 787-7566

Comparison Between Assisted Living and Basic Care

| Features | Assisted Living | Basic Care |
|---------------------------------|---|--|
| Definition | "Assisted Living Facility" means a building or structure containing a series of living units operated as one entity to provide services for five or more individuals who are not related by blood, marriage, or guardianship to the owner or manager of the entity and which is kept, used, maintained, advertised, or held out to the public as a place that provides or coordinates individualized support services to accommodate the individual's needs and abilities to maintain as much independence as possible. An assisted living facility does not include a facility that is a congregate housing facility, licensed as a basic care facility, or licensed under chapter. 23-16. | "Basic Care Facility" means a facility licensed by the department under North Dakota Century Code chapter 23-09.3 whose focus is to provide room and board and health, social, and personal care to assist the residents to attain or maintain their highest level of functioning, consistent with the resident assessment and care plan, to five or more residents not related by blood or marriage to the owner or manager. These services shall be provided on a twenty-four-hour basis within the facility, either directly or through contract, and shall include assistance with activities of daily living and instrumental activities of daily living; provision of leisure, recreational, and therapeutic activities; and supervision of nutritional needs and medication administration. |
| Rates | Choose and pay for only those services needed or desired | All inclusive rate for residents regardless of services used |
| Governance | Governed by contract law | Governed by state regulation |
| Licensure | Department of Human Services and Department of Health | Department of Health |
| Public Assistance | Limited for services only (SPED and only for lower income) none for rent | Basic Care Assistance for low income elderly and disabled |
| Space Accommodations | Generally one or two bedroom apartment or efficiency | Generally semi-private room with shared bath |
| Complaint Investigations | Ombudsman | Ombudsman |
| Rights of Residents | No "special" bill of rights - same rights as US citizens | Bill of Rights in North Dakota Century Code |
| Special Care Units for Dementia | Not available | Available |
| Average Rate | \$50 to \$150 per day depending on services and space | \$50.85 per day |
| Ownership | 1/3 For Profit 2/3 Non-Profit | 1/3 For Profit 2/3 Non-Profit |
| Statewide Availability | 35 Registered in North Dakota | 43 Licensed in North Dakota |



 North Dakota
 Long Term Care
 Association

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10/2/03

TESTIMONY
HOUSE BILL 1164
SENATE HUMAN SERVICES COMMITTEE
JUDY LEE, CHAIRMAN
MARCH 4, 2003

Chairman Lee and members of the Senate Human Services Committee, my name is Linda Wright. I am the Director of the Aging Services Division, Department of Human Services.

House Bill 1164 has been submitted at the request of the Department of Human Services, and on behalf of the Department, I am testifying in support of the bill. The changes in North Dakota Century Code recommended in this bill are the result of the efforts of the Assisted Living work group, which was facilitated by me.

The work group was composed of representatives of assisted living facilities, the State Department of Health, AARP, the State Insurance Commissioners Office, Centers for Independent Living, a consumer and the Department of Human Services, and consultation with the Home Care Association.

The changes recommended in the statute are as follows:

- Deleting the assisted living references from Chapter 50-24.5 "Aid to Aged, Blind, and Disabled Persons". The deletions are on pages 1 through 5, of House Bill 1164.
- Creating a new Chapter 50-32 specifically for assisted living (pages 5, line 24 through page 7 of the bill).
- Clarifying that a facility may provide or coordinate individualized support services (line 29, page 5).

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Donna Hall
Operator's Signature

10/2/03
Date

- Changing registration of assisted living facilities to licensure of assisted living facilities. Licensure would allow facilities to have greater access to reimbursement from long term care insurance policies.
- Clarifying health services that may be provided in an assisted living facility (page 7, lines 11 through 15).

The concept of assisted living remains the same. It is a social model, individuals living in apartment settings either totally independent or accessing support services based on individual needs.

There are currently 33 facilities registered with the Department of Human Services (see attached list). The changes recommended in this bill do not have a fiscal impact.

The Department of Human Services also supports House Bill 1160, introduced at the request of the State Department of Health. The changes recommended make the fire/life safety and food establishment requirements for assisted living facilities consistent with the definition in House Bill 1164. House Bill 1160 also deletes obsolete terms and adds assisted living to the Long-Term Care Ombudsman statute, Section 50-10.1-01.

I would be happy to answer any questions at this time.

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Operator's Signature

Date

10/2/03

| DATE RECEIVED | NAME OF FACILITY/2003 | AMOUNT | APPROVED (yes or no) | REGISTRATION NUMBER | FOR PERIOD OF |
|---------------|--|---------|----------------------|---------------------|---------------------|
| 12/09/02 | Park View Assisted Living - Rolla | \$75.00 | yes | 002 | 01/01/03 - 12/31/03 |
| 12/19/02 | Edgewood Vista - Bismarck | \$75.00 | yes | 001 | 01/01/03 - 12/31/03 |
| 11/21/02 | The Kensington - Williston | \$75.00 | yes | 003 | 01/01/03 - 12/31/03 |
| 12/09/02 | The Horizon - Good Shepherd Home in Watford City | \$75.00 | yes | 006 | 01/01/03 - 12/31/03 |
| 12/06/02 | Evergreen - Dickinson | \$75.00 | yes | 004 | 01/01/03 - 12/31/03 |
| 12/12/02 | Waterford on West Century - Bismarck | \$75.00 | yes | 005 | 01/01/03 - 12/31/03 |
| 12/09/02 | Wheatland Terrace - Grand Forks | \$75.00 | yes | 007 | 01/01/03 - 12/31/03 |
| 12/18/02 | Tufts Manor - Grand Forks | \$75.00 | yes | 008 | 01/01/03 - 12/31/03 |
| 11/27/02 | Bethany Homes Towers I & II - Fargo | \$75.00 | yes | 009 | 01/01/03 - 12/31/03 |
| 12/12/02 | Riverview Place - Fargo | \$75.00 | yes | 010 | 01/01/03 - 12/31/03 |
| 12/17/02 | Edgewood Vista - Step II, Inc. - Minot | \$75.00 | yes | 015 | 01/01/03 - 12/31/03 |
| 12/06/02 | Brentmoor of Minot | \$75.00 | yes | 011 | 01/01/03 - 12/31/03 |
| 12/20/02 | Waterford at Harwood Groves - Fargo | \$75.00 | yes | 012 | 01/01/03 - 12/31/03 |
| 12/19/02 | Pioneer House Assisted Living, Inc. - Fargo | \$75.00 | yes | 014 | 01/01/03 - 12/31/03 |
| 12/05/02 | Ashley Medical Center | \$75.00 | yes | 013 | 01/01/03 - 12/31/03 |
| 11/19/02 | Elm Crest Assisted Living - New Salem | \$75.00 | yes | 018 | 01/01/03 - 12/31/03 |
| 12/04/02 | Prairie Rose Place - Linton | \$75.00 | yes | 017 | 01/01/03 - 12/31/03 |
| 12/16/02 | The Dewey Apartments - Jamestown | \$75.00 | yes | 023 | 01/01/03 - 12/31/03 |
| 12/19/02 | Heritage House - New Rockford | \$75.00 | yes | 016 | 01/01/03 - 12/31/03 |
| 12/23/02 | Bismarck Primrose | \$75.00 | yes | 020 | 01/01/03 - 12/31/03 |
| 11/20/02 | Heartland Courts - The Lake Region Lutheran Home, Inc. - Devils Lake | \$75.00 | yes | 021 | 01/01/03 - 12/31/03 |
| 12/06/02 | Western Horizons - Hettinger | \$75.00 | yes | 019 | 01/01/03 - 12/31/03 |
| 12/31/02 | Baptist Home of Kenmare | \$75.00 | yes | 022 | 01/01/03 - 12/31/03 |
| 12/23/02 | Valley View Manor - Velva | \$75.00 | yes | 025 | 01/01/03 - 12/31/03 |
| 11/22/02 | Lake Country Manor - Devils Lake | \$75.00 | yes | 026 | 01/01/03 - 12/31/03 |
| 12/27/02 | Evergreen Apartments - Ellendale | \$75.00 | | 031 | |
| 11/21/02 | Sun Center and Sun Center South - Mayville | \$75.00 | | 027 | |
| 01/14/03 | Somerset Court - Minot | \$75.00 | yes | 028 | 01/01/03 - 12/31/03 |
| 12/09/02 | Bridgeview Estates - Valley City | \$75.00 | yes | 035 | 01/01/03 - 12/31/03 |
| 11/19/02 | Lanmore Good Samaritan Apartments | \$75.00 | yes | 029 | 01/01/03 - 12/31/03 |
| 11/26/02 | Beverly Anne Inc. - Lisbon | \$75.00 | yes | 030 | 01/01/03 - 12/31/03 |
| 12/19/02 | Tri-County Retirement and Nursing Home - Hatton | \$75.00 | yes | 033 | 01/01/03 - 12/31/03 |
| 12/09/02 | Parkwood Place Lodge - Grand Forks | \$75.00 | yes | 034 | 01/01/03 - 12/31/03 |
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Donna Hall
Operator's Signature

12/2/03
Date

Definitions of Common Aging Housing Options
Prepared by: Melissa Hauer, Director, Legal Advisory Unit
N.D. Dept. of Human Services
March 25, 2002

Adult Foster Care

Current ND statutory definition: the provision of food, shelter, security and safety, guidance, and comfort on a 24-hour per day basis, in the home of a caregiver, to a person age 18 or older, who is unable, neglects or refuses to provide for the person's own care. Family foster home for adults means an occupied private residence in which foster care for adults is regularly provided by the owner or lessee thereof, to four or fewer adults who are related by blood or marriage to the owner or lessee, for hire or compensation. N.D.C.C. § 50-11-00.1(3),(5).

Assisted Living Facility

1. **Current ND statutory definition:** any building or structure containing a series of living units operated as one business entity to provide services for five or more individuals who are aged or disabled adults and who are not related by blood or marriage to the owner or manager of the entity and which kept, used, maintained, advertised, or held out to the public as a place that makes available individualized support services to accommodate an individual's needs and abilities to maintain as much independence as possible. It does not include a facility that is licensed as a basic care facility or a congregate housing facility. N.D.C.C. § 50-24.5-01(3).

2. An environment where a person lives in an apartment-like setting and arranges for services necessary to accommodate that person's needs and abilities in order to maintain as much independence as possible.*

Congregate Care

Current N.D. statutory definition: housing shared by two or more individuals not related to each other which is not provided in an institution. N.D.C.C. § 50-24.5-01(5).

* The definitions marked with an asterisk were prepared by the ND Legislative Council for the Budget Committee on Long Term Care. Revised 1997.

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Doreen Hall
Operator's Signature

10/2/03
Date

Basic Care

1. **Current ND statutory definition:** a residence, not licensed under chapter 23-16 by the department of health, that provides room and board to five or more individuals who are not related by blood or marriage to the owner or manager of the residence and who, because of impaired capacity for independent living, require health, social, or personal care services, but do not require regular 24 hour medical or nursing services and:

a. Makes response staff available at all times to meet the 24-hour per day scheduled and unscheduled needs of the individual; or

b. Is kept, used, maintained, advertised, or held out to the public as an Alzheimer's, dementia, or special memory care facility. N.D.C.C. § 23-09.3-01(1).

2. An institutionalized setting that provides room and board to individuals who, because of impaired capacity for independent living, require health, social, or personal care services but do not require regular 24-hour medical or nursing services.*

Skilled Nursing Facility (Long-Term Care)

1. An institutionalized setting that provides room and board and 24-hour care under the supervision of a licensed health care practitioner.*

2. **Federal statutory definition.** The following is the statutory definition at §§1819(a) and 1919(a) of the Social Security Act (the Act) for an SNF:

"Skilled nursing facility" is defined as an institution (or a distinct part of an institution) which is primarily engaged in providing skilled nursing care and related services for residents who require medical or nursing care, or rehabilitation services for the rehabilitation of injured, disabled, or sick persons, and is not primarily for the care and treatment of mental diseases; has in effect a transfer agreement (meeting the requirements of §1861(1) with one or more hospitals having agreements in effect under §1866; and meets the requirements for a SNF described in subsections (b), (c), and (d) of this section.

3. Provision of services to persons of any age who are afflicted with chronic health impairments.

4. Facility licensed by the state that provides 24-hour nursing care, room and board, and activities for convalescent residents and those with chronic and/or long-term care illnesses. Regular medical supervision and rehabilitation therapy are mandated to be available.

* The definitions marked with an asterisk were prepared by the ND Legislative Council for the Budget Committee on Long Term Care. Revised 1997.

2

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Dorinda H. [Signature]
Operator's signature

10/2/03
Date