FISCAL NOTE

Requested by Legislative Council

02/14/2003

Amendment to: HB 1469

1A. **State fiscal effect:** Identify the state fiscal effect and the fiscal effect on agency appropriations compared to funding levels and appropriations anticipated under current law.

| | 2001-2003 Biennium | | 2003-2005 Biennium | | 2005-200 | 7 Biennium |
|--|--------------------|-------------|--------------------|-------------|-----------------|-------------|
| | General Fund | Other Funds | General Fund | Other Funds | General Fund | Other Funds |
| Revenues Expenditures Appropriations | | | | | | |

1B. County, city, and school district fiscal effect: Identify the fiscal effect on the appropriate political subdivision. 2001-2003 Biennium 2003-2005 Biennium 2005-2007 Biennium School School School Counties Cities Districts Counties Cities Districts Counties Cities Districts

2. **Narrative:** Identify the aspects of the measure which cause fiscal impact and include any comments relevant to your analysis.

Current law allows an individual who has purchased qualifying long-term care insurance to become eligible for Medicaid even though the individual has transferred assets that would otherwise disqualify eligibility. This bill would increase the requirements for qualifying long term care insurance. This change would not affect Medicaid expenditures for at least three years after its effective date. The fiscal impact of this bill after that period of time is underterminable.

This bill would also require the Department of Human Services to seek a change to the Medicaid State Plan that would require a waiver of applicable federal law. No such waiver has yet been granted by Federal authorities. Medicaid expenditures would be affected no earlier than thirty-six months after the granting of the required waiver. The fiscal impact of this bill after that period of time is underterminable.

3. State fiscal effect detail: For information shown under state fiscal effect in 1A, please:

- A. **Revenues:** Explain the revenue amounts. Provide detail, when appropriate, for each revenue type and fund affected and any amounts included in the executive budget.
- B. **Expenditures:** Explain the expenditure amounts. Provide detail, when appropriate, for each agency, line item, and fund affected and the number of FTE positions affected.
- C. **Appropriations:** Explain the appropriation amounts. Provide detail, when appropriate, of the effect on the biennial appropriation for each agency and fund affected and any amounts included in the executive budget. Indicate the relationship between the amounts shown for expenditures and appropriations.

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