

Significant Activity News in North Dakota

Crude Oil Transportation:

Keystone

- ND PSC Certificate of Convenience & Necessity November 2007
- Final EIS on project complete January 2008
- Conoco-Phillips acquires 50% ownership in Keystone January 2008
- SD PUC project approval March 2008
- US State Dept. approval for International border crossing March 2008
- ND PSC approved Route & Corridor permit March 2008
- Construction in ND planned to begin early summer 2008, pipe arriving, 2 constr crews planned, pump stations planned for 2009

Enbridge Ph 6 Expansion (increase ND system to 161,000 bpd)

- Working through regulatory process at FERC and ND PSC. Upgrades to several ND pump stations, new tankage near Tioga, hydrotesting upstream of Minot. Scheduled completion by December 2009

Enbridge Southern Lights/Alberta Clipper

- Conversion of existing line to diluent service north & constr of two new pipelines carrying crude south. In Pembina County only. Pending at ND PSC. More issues in Midwest.

Belle Fourche

- 32-mile Alexander loop line completed
- Main focus on gathering line construction in Parshall / Stanley area

Natural Gas Transportation:

Williston Basin Interstate Pipeline (WBI) Eastern ND Expansion:

- Steele Compressor station (new) & Bismarck compressor station upgrade

WBI Bakken Expansion:

- Ft Buford Compressor Station (new) & Williston compressor station upgrade

New gas line proposed by Alliance / Questar – Rockies Alliance Pipeline (RAP)

New gas line proposed by TranCanada – Pathfinder Pipeline

New gas line proposed by Northern Border – Bison Pipeline

Natural Gas Processing:

Whiting

- Robinson Lake Processing Plant (new) Under construction. Plan to be online processing NGLs in May 2008. Gas residue line to WBI come shortly after. Planned expansion from 3 mmcf/d to 33 mmcf/d by end 2008.
- Stanley Processing Plant (new) 10 mmcf/d sour gas plant completing construction. Working on startup issues.
- Most gathering trunk lines to both plants complete.
- Planning 50 – 60 Bakken wells each in Sanish & Parshall fields & 7 Red River in 2008. 5 rigs currently operating in Sanish & 8 in Parshall fields.

EOG

- New gas processing plant near Stanley expected to come online in May
- ~~30~~ mile gas line from field in place
- ~~32~~ mile oil line from field under construction
- 9 rigs operating, 10th on the way, planning 12 more wells soon

Nesson Gas Services (NGS)

- New Ray gas processing plant came online December 2007, working through startup issues, currently receiving about 3 mmcf/d inlet, gathering system in place for current wells. Planning 8 to 10 new wells per year, keeping 1 rig in Williams County.

Bearpaw

- Grasslands Plant expansion – Phase 1 of planned expansion complete and commissioned. On track to complete balance of plant upgrade to 100 mmcf/d by year's end. Gathering system activities recently completed: additional field compression at Demicks Lake (Charlson area), new gathering system and field compression near Killdeer that will support drilling efforts of Marathon, Conoco-Phillips, Continental and others.

Hiland Partners Bowman County

- Plant expansion work continues ramping up. Currently approaching 30 mmcf/d and hope to be up to 40 mmcf/d by year's end. Area activity trending up (Bowman County).

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