Centers of Excellence - Private Sector

	Strongly agree	Agree	Neutral	Disagree	Strongly disagree	N/A	Rating Average	Response Count
Select o	ne 20.3% (15)	43.2% (32)	33.8% (25)	0.0% (0)	0.0% (0)	2.7% (2)	2.14	74
							Why?	31
					an	swered	question	74
					s	kipped	question	0

	Strongly agree	Agree	Neutral	Disagree	Strongly disagree	N/A	Rating Average	Response Count
Select one	35.1% (26)	45.9% (34)	8.1% (6)	5.4% (4)	0.0% (0)	5.4% (4)	1.83	74
							Why?	30

	Response Percent	Response Count
vertex and the second of the s	21.9%	16
No or N/A	78.1%	57
	answered question	73
	skipped question	1

	Strongly agree	Agree	Neutral .	Disagree	Strongly disagree	N/A	Rating Average	Respons Count
Select one	28.6%	57.1% (8)	14.3% (2)	0.0% (0)	0.0% (0)	0.0%	1.86	1
					an	swered	question	1

	Strongly agree	Agree	Neutral	Disagree	Strongly disagree	N/A	Rating Average	Response Count
Select one	7.1% (1)	71.4% (10)	14.3% (2)	7.1% (1)	0.0% (0)	0.0%	2.21	14
					ans	swered	question	14

	Strongly agree	Agree	Neutral	Disagree	Strongly disagree	N/A	Rating Average	Response Count
Select one	7.1% (1)	71.4% (10)	21.4% (3)	0.0% (0)	0.0% (0)	0.0%	2.14	1
					an	swered	question	1

	Strongly agree	Agree	Neutral	Disagree	Strongly disagree	N/A	Rating Average	Response Count
Select one	21.4% (3)	50.0% (7)	28.6% (4)	0.0% (0)	0.0% (0)	0.0%	2.07	14
					an	swered	question	14

8. In determining whether to participate in the centers of excellence program, you understood the economic impact goals of the proposed center.

	Strongly agree	Agree	Neutral	Disagree	Strongly disagree	N/A	Rating Average	Response Count
Select one	24.2% (16)	42.4% (28)	22.7% (15)	4.5% (3)	1.5% (1)	4.5% (3)	2.13	66
					ans	swered	question	66
					s	kipped	question	8

9. Has your center of excellence been successful in furthering the following centers of excellence program economic development goals? (NOTE: The goals from 2003-05 were slightly different. The goals listed in this survey reflect the 2005-11 goals.)

	Yes	No '	Unsure	Response Count
Use university or college research				
to promote private sector job growth and expansion of knowledge-based industries	66.7% (44)	10.6% (7)	22.7% (15)	66
Use university or college research to promote the development of new products, high-tech companies, or skilled jobs in North Dakota	65.2% (43)	9.1% (6)	25.8% (17)	66
Create high-value private sector employment opportunities in North Dakota	60.6% (40)	9.1% (6)	30.3% (20)	66
Provide for public/private sector involvement and partnerships	80.3% (53)	4.5% (3)	15.2% (10)	66
Leverage other funding from the private sector	60.6% (40)	10.6% (7)	28.8% (19)	66
Increase research and development activities that may involve federal funding from the National Science Foundation Experimental program to stimulate competitive research	25.8% (17)	12.1% (8)	62.1% (41)	66
Foster and practice entrepreneurship	65.2% (43)	7.6% (5)	27.3% (18)	66
Promote the commercialization of new products and services in industry clusters	65.2% (43)	7.6% (5)	27.3% (18)	66
Become financially self-sustaining	47.0% (31)	10.6% (7)	42.4% (28)	66
			Comments	13
			answered question	66
			skipped question	8

10. At the time your business committed to be a private sector participant with the center of excellence, the terms of any ongoing monitoring and any annual audits relating to the center were made clear to you as a private sector participant. (NOTE: Since creation of the program in 2003, the audit and reporting requirments have been revised multiple times. Please answer this question based on the monitoring and audits applicable to your center.)

	Strongly agree	Agree	Neutral	Disagree	Strongly disagree	N/A	Rating Average	Response Count
Select one	7.3% (4)	32.7% (18)	32.7% (18)	10.9% (6)	5.5% (3)	10.9% (6)	2.71	55
						C	omments	12
					aı	nswered	question	55
						skipped	question	19

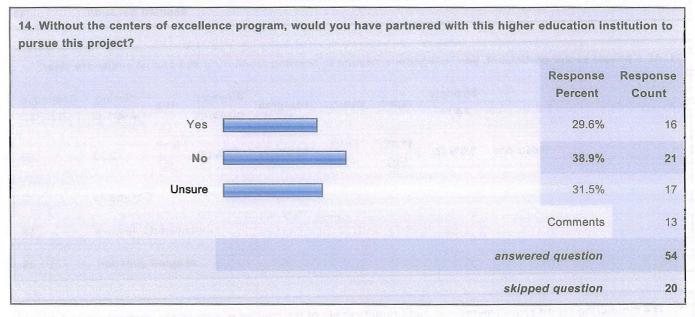
11. As a private sector participant, your obligations relating to ongoing monitoring and annual audits are clear.

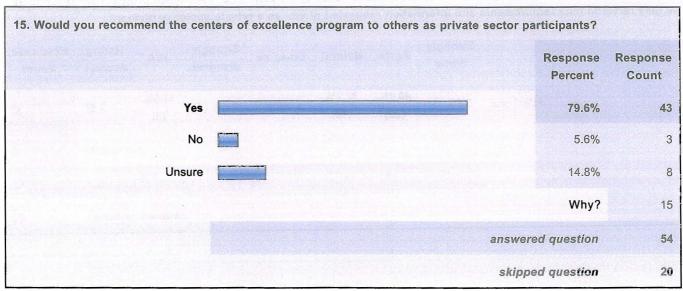
	Strongly agree	Agree	Neutral	Disagree	Strongly disagree	N/A	Rating Average	Response Count
Select one	3.6% (2)	41.8% (23)	29.1% (16)	10.9% (6)	5.5% (3)	9.1% (5)	2.70	55
						C	Comments	9
					an	swered	question	55
					s	kipped	question	19

12. The monitoring report requirements and audit requirements of the centers of excellence program are reasonable as they relate to time requirements and information requested of you as a private sector participant.

		Strongly agree	Agree	Neutral	Disagree	Strongly disagree	N/A	Rating Average	Response Count
	Select one	5.5% (3)	40.0% (22)	32. 7% (18)	1.8% (1)	5.5% (3)	14.5% (8)	2.55	55
							. (Comments	6
						aı	nswered	question	55
Triple Committee (Committee)							skipped	question	19

	Strongly agree	Agree	Neutral	Disagree	Strongly disagree	N/A	Rating Average	Response Count
Select one	29.6% (16)	38.9% (21)	22.2% (12)	3.7% (2)	3.7% (2)	1.9% (1)	2.11	54
						C	omments	10
					ans	swered	question	54





	Strongly agree	Agree	Neutral	Disagree	Strongly disagree	N/A	Rating Average	Response Count
Select one	31.5% (17)	51.9% (28)	9.3% (5)	5.6% (3)	1.9% (1)	0.0%	1.94	54
						C	comments	7
					an	swered	question	

		Strongly agree	Agree	Neutral	Disagree	Strongly disagree	Rating Average	Response Count
	Select one	9.3% (5)	29.6% (16)	55.6% (30)	5.6% (3)	0.0% (0)	2.57	54
						C	Comments	11
						answered	question	54

	Strongly agree	Agree	Neutral	Disagree	Strongly disagree	N/A	Rating Average	Response Count
Select one	18.5% (10)	55.6% (30)	14.8% (8)	7.4% (4)	1.9% (1)	1.9%	2.17	54
						C	Comments	11
					an	swered	question	54
					s	kipped	question	20

19. What could be done to make the centers of excellence program more attractive to potential private sector partners? Response Count 53 answered question 53 skipped question

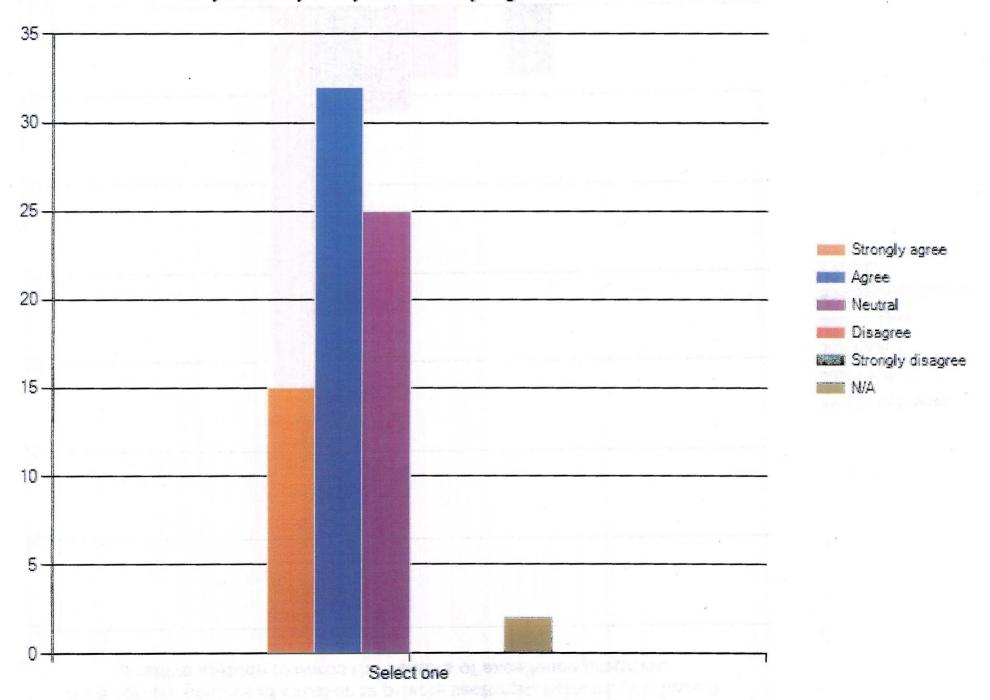
21

20. Have there been impediments, which if minimized or removed would enhance your willingness to participate as a private sector participant?

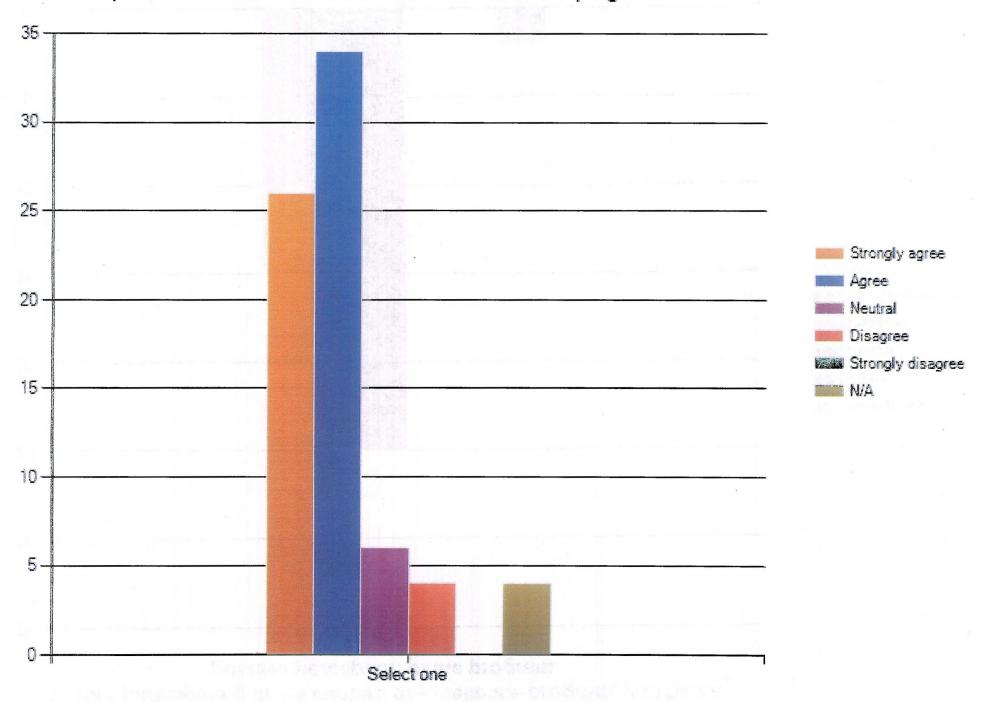
	Response Percent	Response Count
Yes	17.0%	9
No No	52.8%	28
Unsure	30.2%	16
If yes, what is the impediment, why do you consider it to be an impediment, and how could the impediment, which is the impediment, why do you consider it to be an impediment, and how could the impediment, and how could the impediment.		11
answered and the state of the s	l question	53
skipped	l question	21

21. Please share any other thoughts you have regarding the centers of excellence program. Response Count 30 answered question 30 skipped question 44

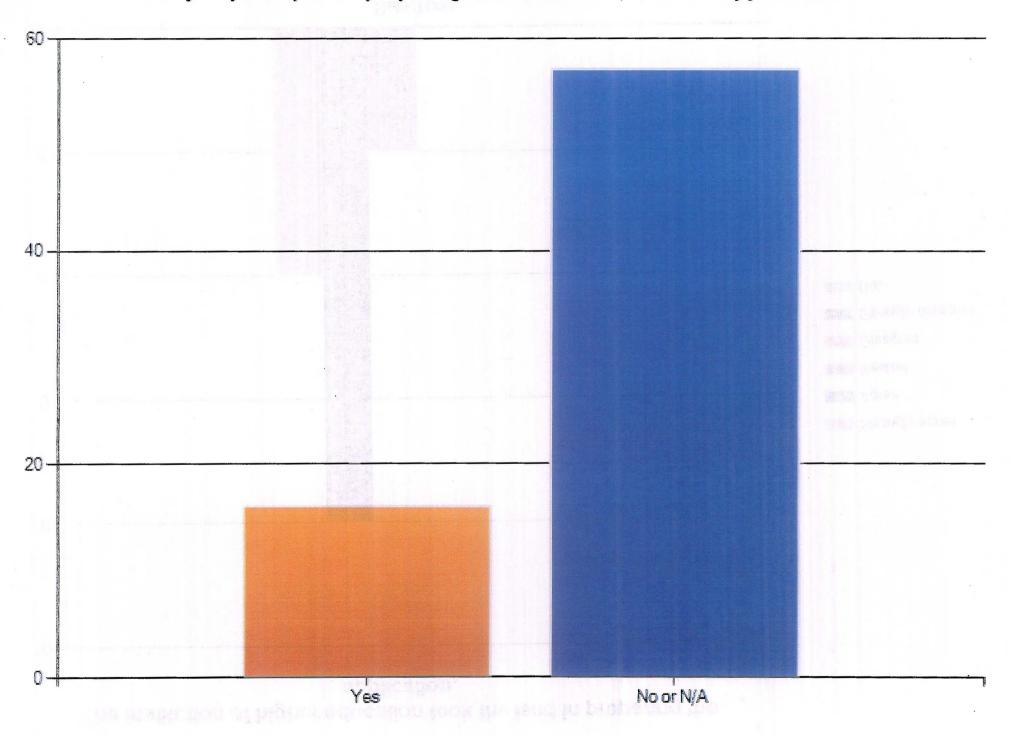
Before participating in the centers of excellence program, you had a positive perception of the program.



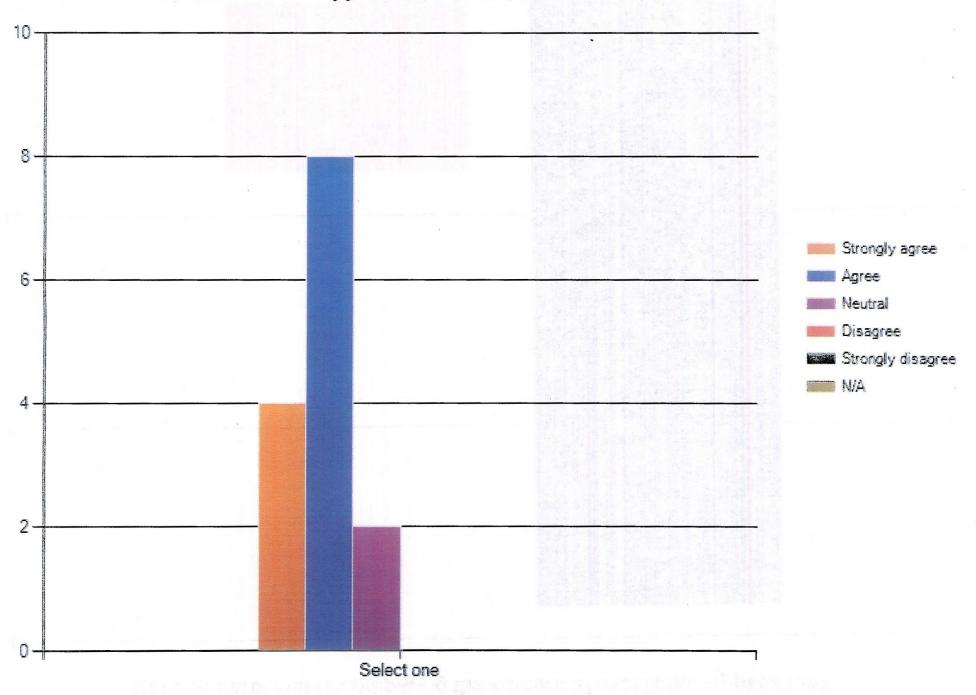
As a current centers of excellence private sector participant, you have a positive attitude towards the centers of excellence program.



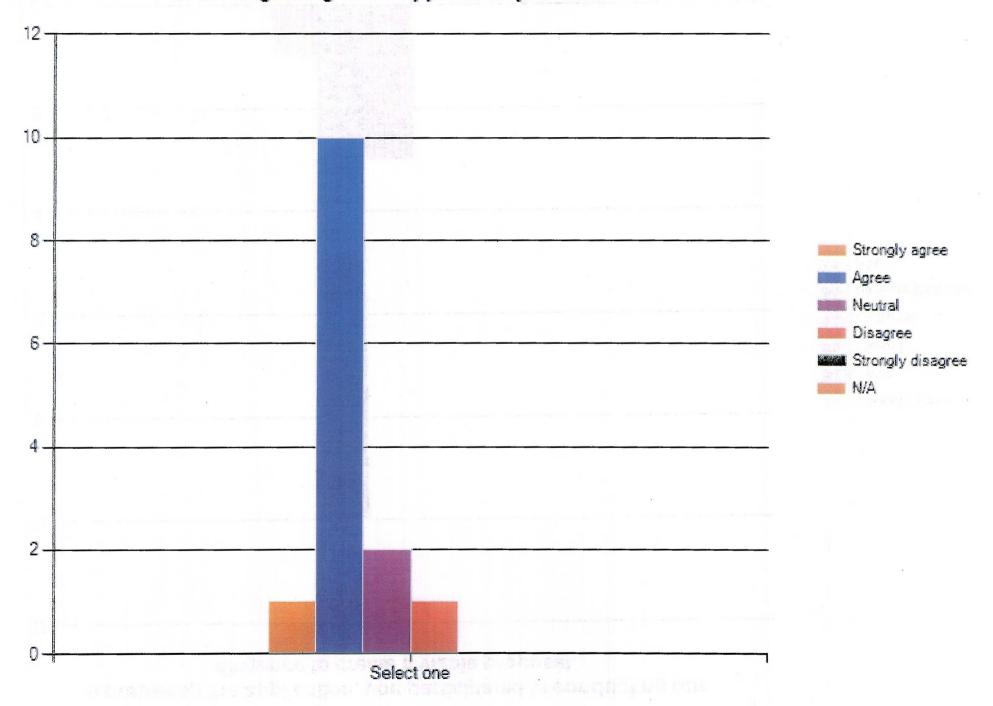
Did you participate in preparing the centers of excellence application?



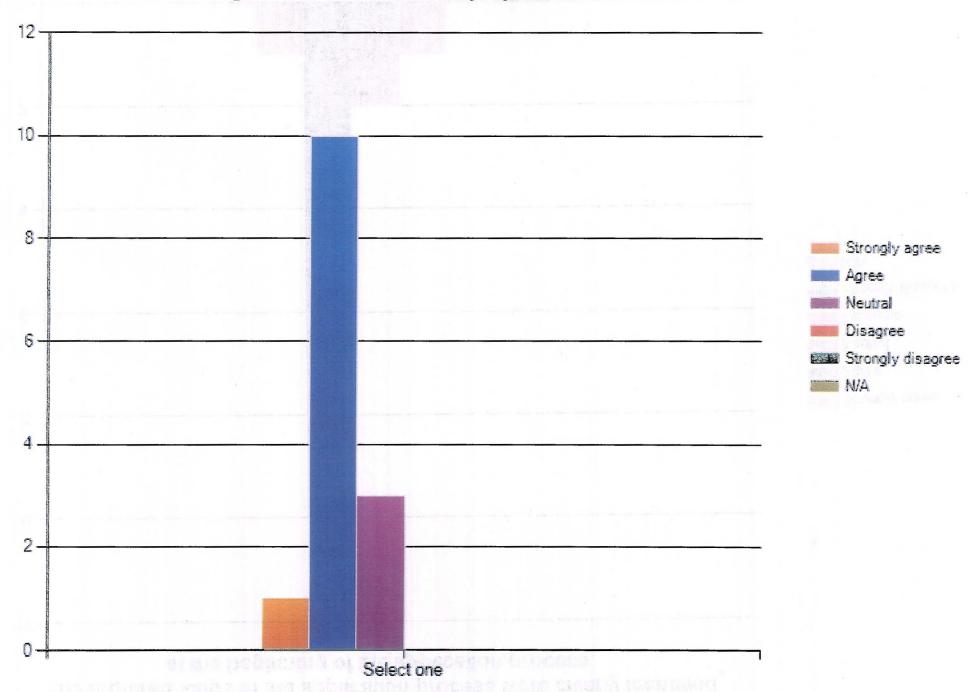
The institution of higher education took the lead in preparing the application.



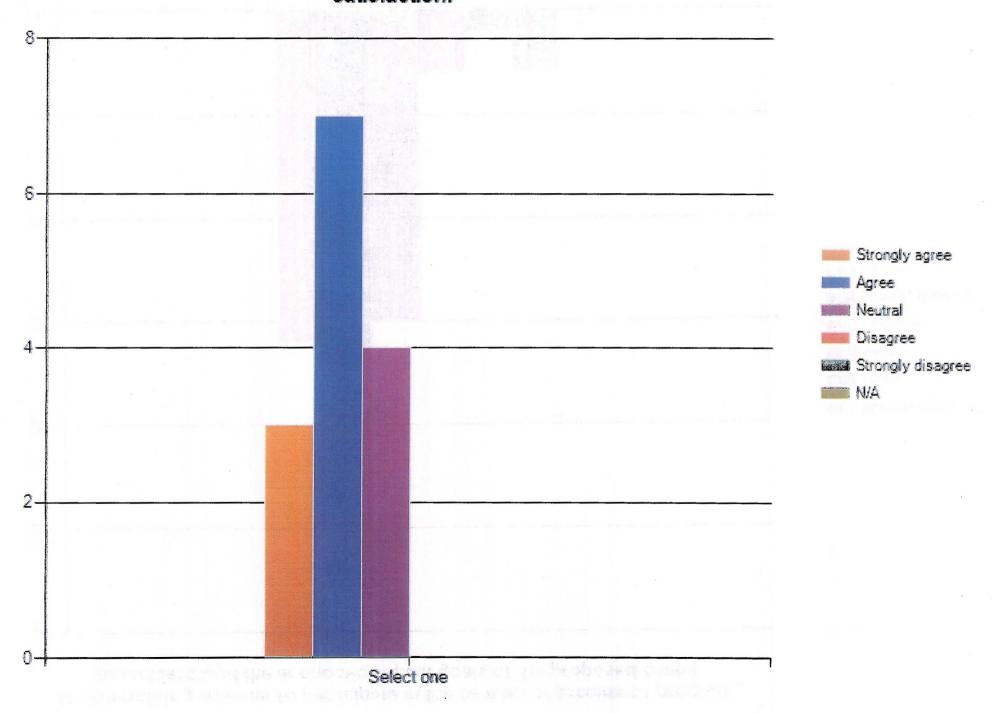
The required steps of the application process were clearly identified at the beginning of the application process.



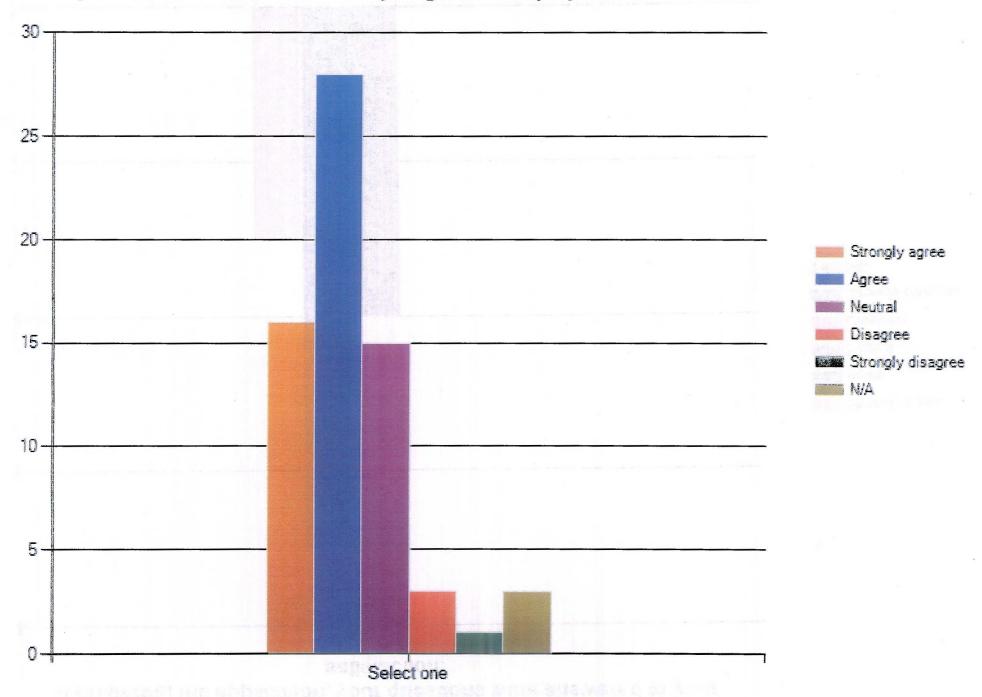
In preparing the application, you participated in conducting due diligence to create a viable proposal.



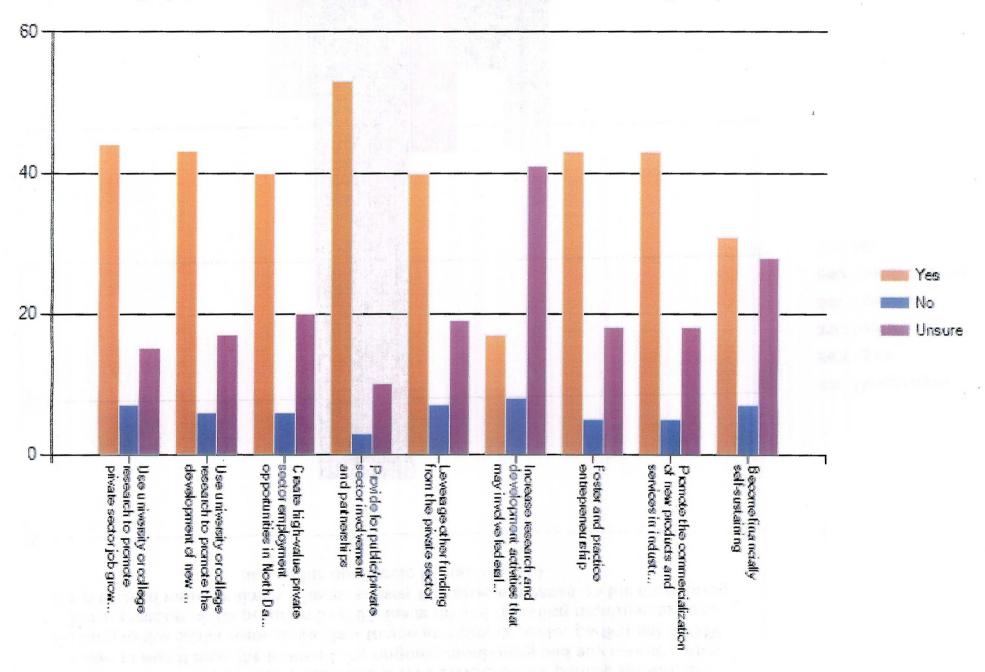
In preparing the application, your questions were answered to your satisfaction.



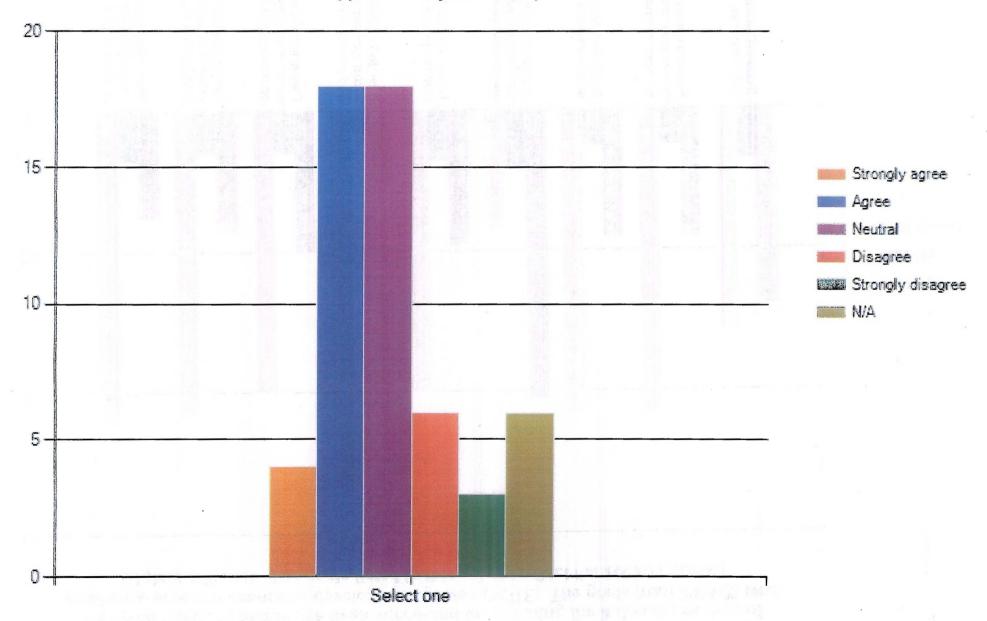
In determining whether to participate in the centers of excellence program, you understood the economic impact goals of the proposed center.



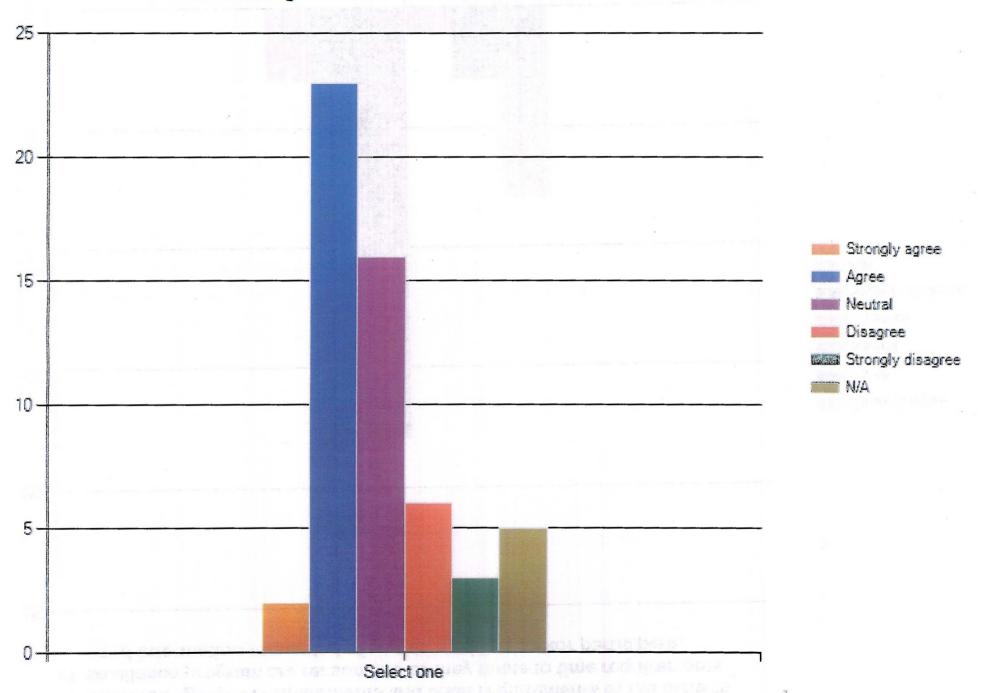
Has your center of excellence been successful in furthering the following centers of excellence program economic development goals? (NOTE: The goals from 2003-05 were slightly different. The goals listed in this survey reflect the 2005-11 goals.)



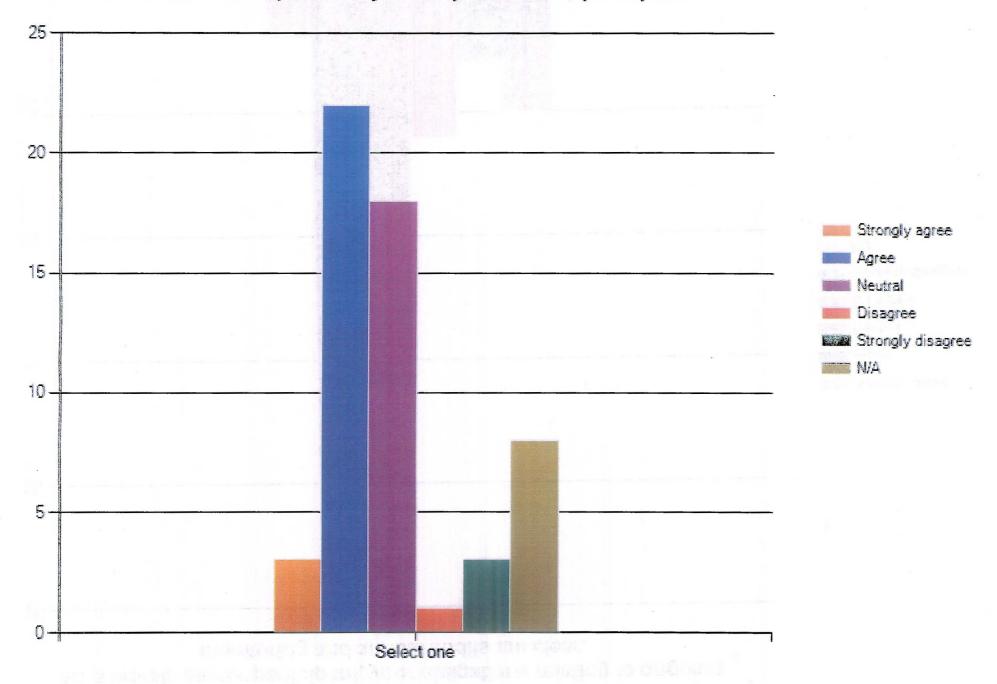
At the time your business committed to be a private sector participant with the center of excellence, the terms of any ongoing monitoring and any annual audits relating to the center were made clear to you as a private sector participant. (NOTE: Since creation of the program in 2003, the audit and reporting requirements have been revised multiple times. Please answer this question based on the monitoring and audits applicable to your center.)



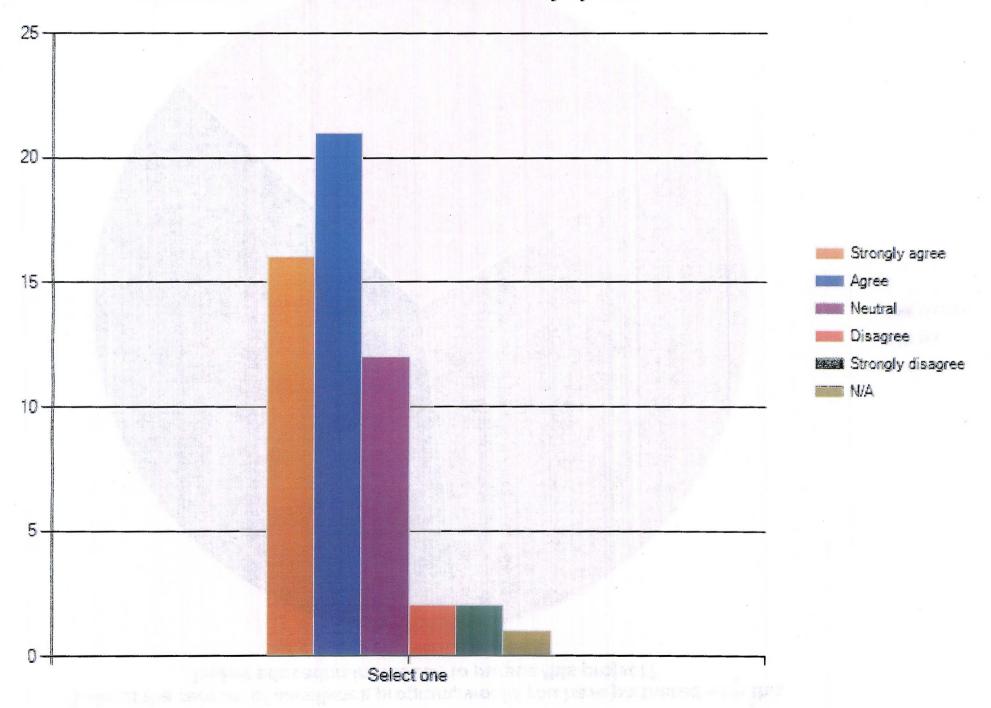
As a private sector participant, your obligations relating to ongoing monitoring and annual audits are clear.



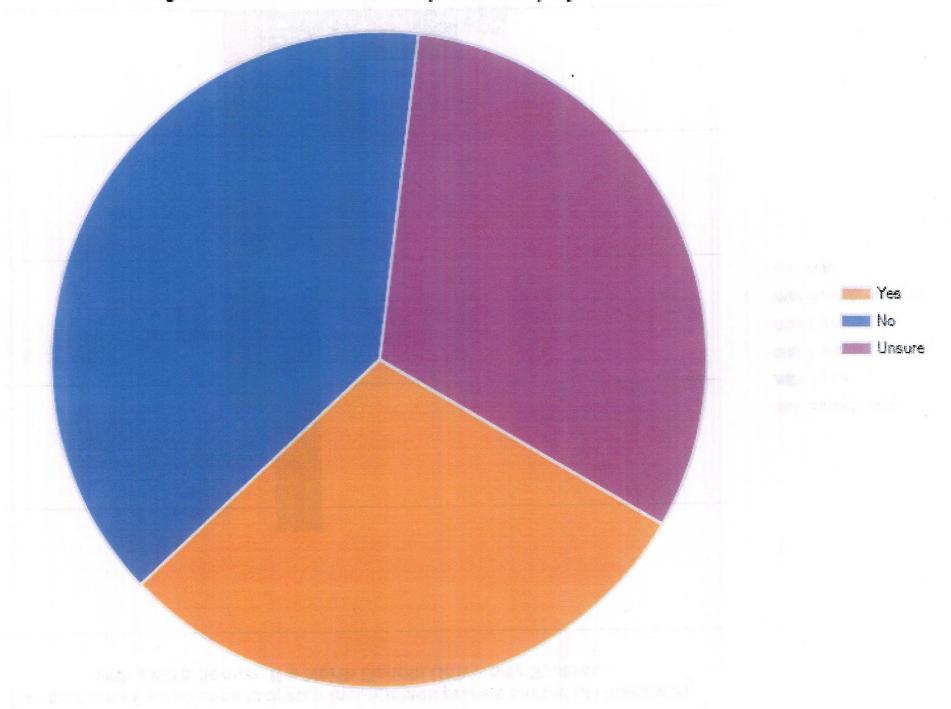
The monitoring report requirements and audit requirements of the centers of excellence program are reasonable as they relate to time requirements and information requested of you as a private sector participant.



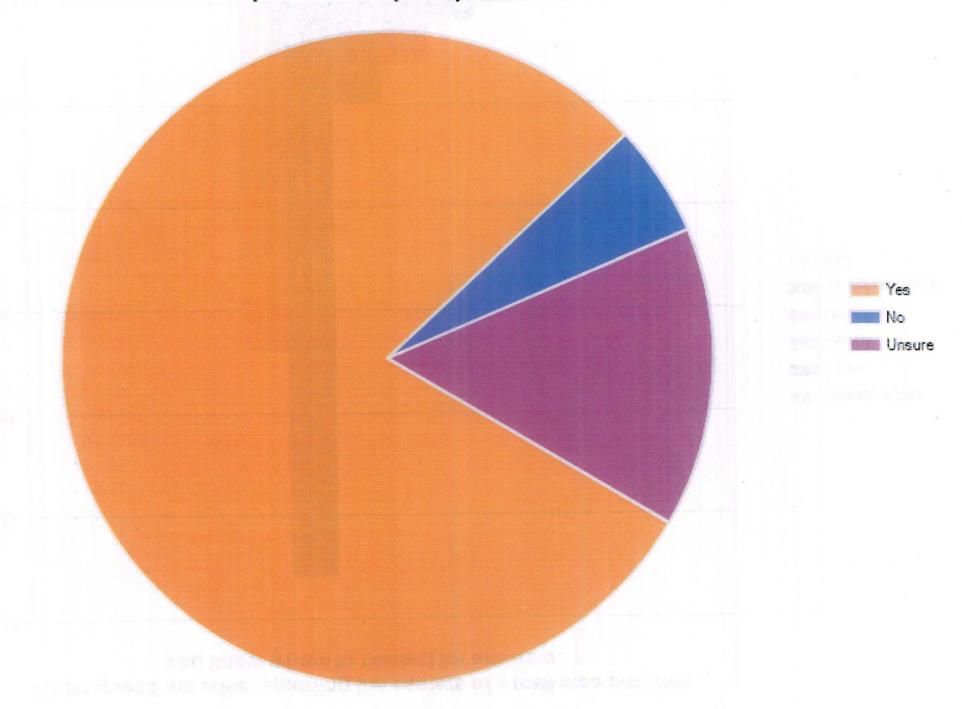
The centers of excellence program incentivizes private sector partnerships with institutions in the North Dakota University System.



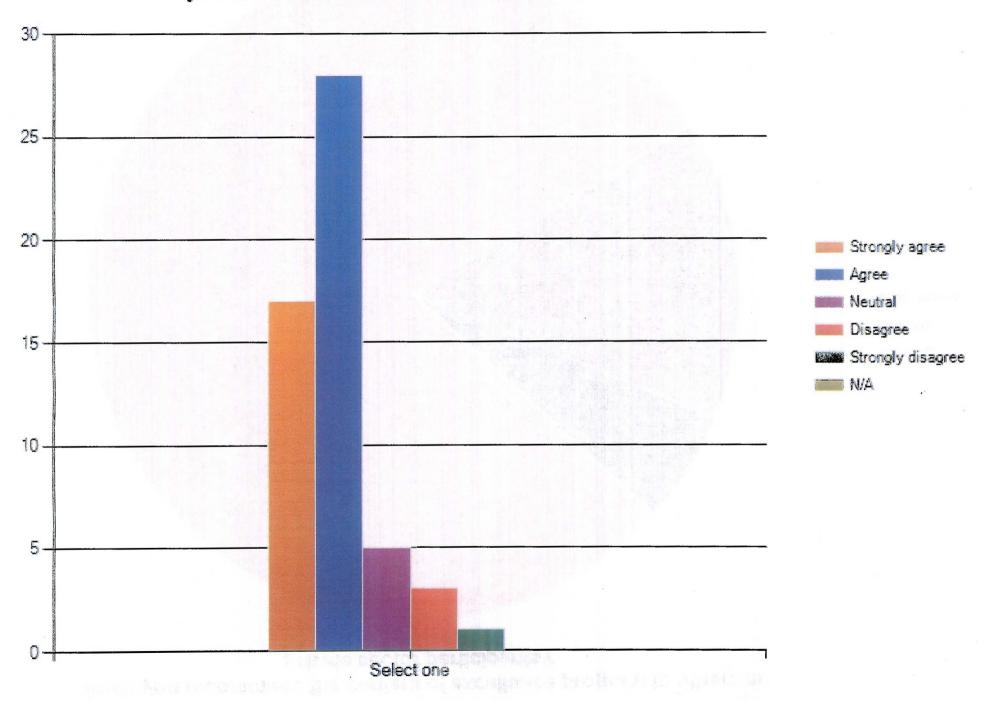
Without the centers of excellence program, would you have partnered with this higher education institution to pursue this project?



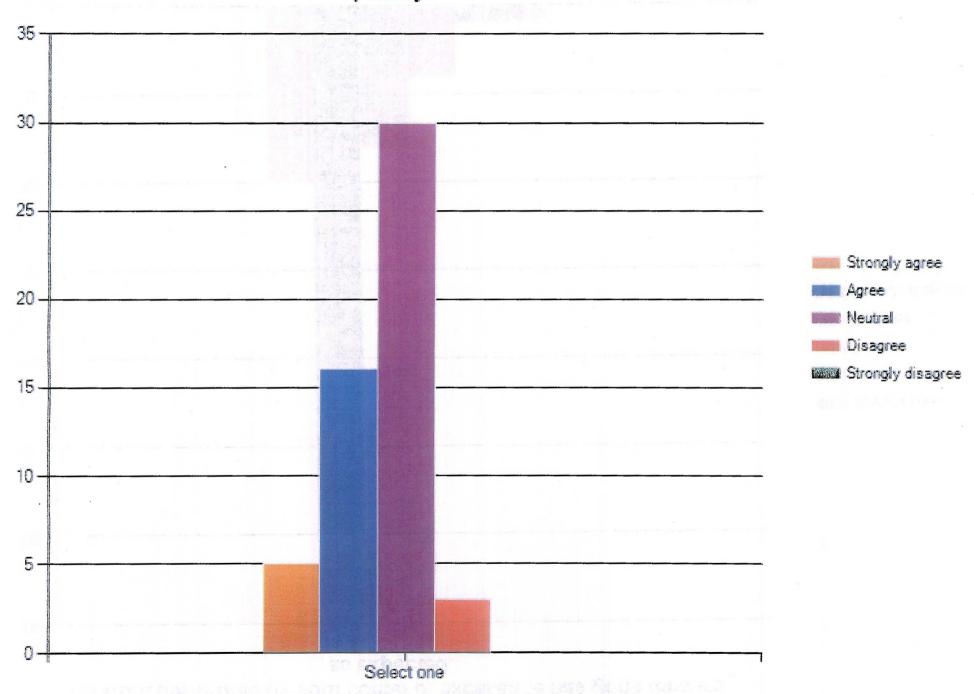
Would you recommend the centers of excellence program to others as private sector participants?



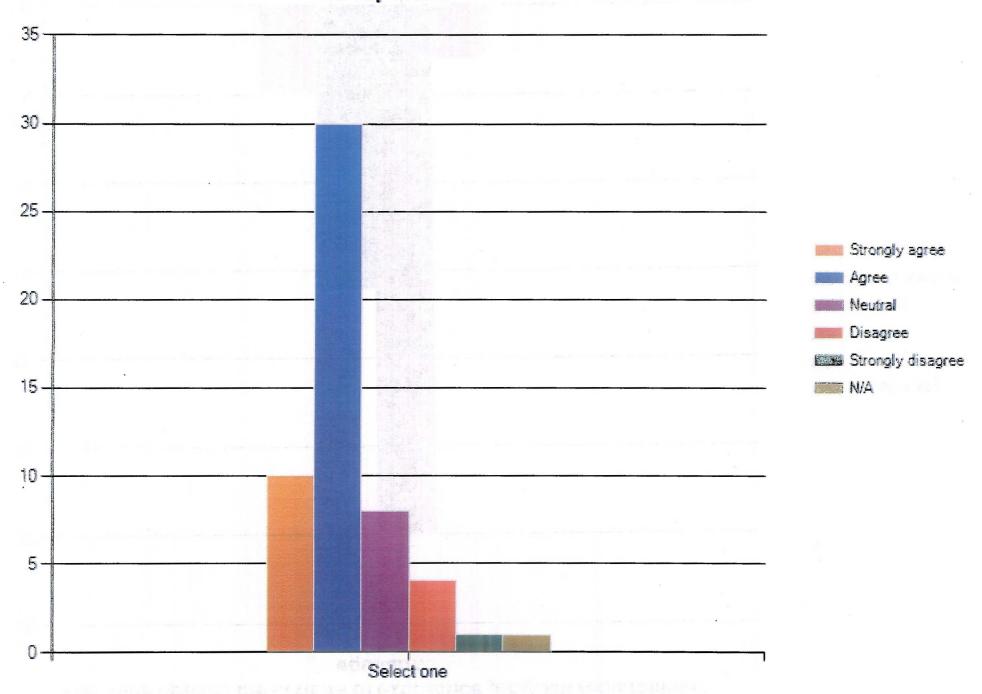
When questions arise regarding the centers of excellence program, you know whom to contact for answers.



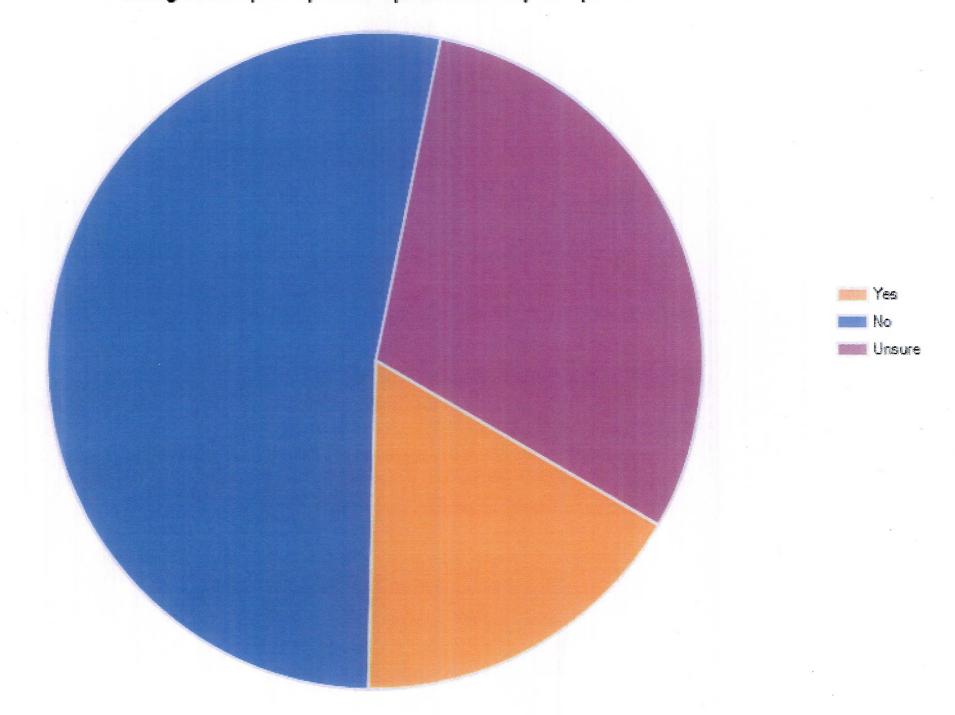
The state applies the centers of excellence program requirements equitably.



The work performed by your center of excellence has gone forward as expected.



Have there been impediments, which if minimized or removed would enhance your willingness to participate as a private sector participant?



Before participating in the centers of excellence program, you had a positive perception of the program.

#	Response Date	Why?
1	May 7, 2010 6:45 PM	Wasn't entirely sure of what they were doing, but had a fairly good idea.
2	May 10, 2010 3:58 AM	I had hear both good and bad things about this kind of program. I had heard they did not work in SD.
3	May 10, 2010 2:50 PM	Familiarity with the technical work and background for Prof. Bierwagen and his colleagues.
4	May 10, 2010 4:06 PM	Communications about the program with our staff and we have staff who are advisory members in the various energy programs offered by BSC.
5	May 10, 2010 6:29 PM	No prior exposure to the program.
6	May 10, 2010 6:46 PM	Halliburton has worked closely with the program on developing a program that fits our needs and training requirments
7	May 10, 2010 6:48 PM	It is a positive program for our community. Our location as Center of the Williston Basin is experiencing intense strain on our services. Having this center in our backyard, is a bonus when it comes to marketing new and existing companies.
8	May 10, 2010 7:15 PM	Proactive group with vision
9	May 10, 2010 8:01 PM	It has provided us with a means to provide much-needed training for the influx of people into the area, seeking jobs in a field that they know nothing about.
	May 10, 2010 8:57 PM	Always heard the centers of excellence provided needed training for growing occupations/industries.
	May 11, 2010 4:09 PM	Didn't know much about the program
12	May 11, 2010 8:36 PM	The instructors were very knowledgeable.
13	May 13, 2010 5:29 PM	In line with technical developments at other universities and Sulzer Metco's technology roadmap
14	May 14, 2010 1:54 PM	Provided access to valuable technology infrastructure and university talent that was not otherwise available. Helped make our operation efficient adn successful.
15	May 16, 2010 11:42 PM	Assumption with a COE is that there are experts involved with the program, and they are there to help the private sector with advancing their programs as well - this is a great concept for supporting private sector development.
16	May 17, 2010 11:54 AM	Seemed like good combined use of State resources - private initiative plus public funds & publically produced campus knowledge.
	(=)	I had never heard of the Centers of Excellence prior to participating.
18	May 18, 2010 1:42 PM	I really had little idea what the centers of excellence program was.
19	May 18, 2010 3:25 PM	It helped us leap to the next level of technology at a very critical time in our company, allowing us to expand 3 fold in 3 years.
20	May 19, 2010 1:38 PM	Various discussions with Dennis Anderson on the centers, educated me as to the process and the effectiveness of the centers.
		Not familiar with the program.
22	May 19, 2010 7:43 PM	I did not know anything about the program prior to involvement
		Looked like a great opportunity for the private secor and the University

	23May 19, 2010 9:21 PM	to collaborate on technology development and transfer.
	24May 19, 2010 9:37 PM	Individual relationships initiated at a conference and later expanded
2.11.11, 13, 2010 3.15, 11.1		upon.
	25May 20, 2010 5:20 AM	I was unaware of the program until brought into it by the University of
		North Dakota.
	26May 20, 2010 4:51 PM	I was no aware of the program prior to particiaption.
2	27May 21, 2010 2:17 PM	anytime we can link the private sector to the university efforts, I will
	27 May 21, 2010 2.17 1 W	agree in priniciple.
	28May 24, 2010 3:23 AM	We had a positive perception, but didn't know much about it before we
	201414 21, 2010 3.23 1111	became involved.
	29May 24, 2010 6:05 PM	Believe in its concept and have seen it work elsewhere; also knew
	251viay 24, 2010 0.05 11vi	people involved in it.
	30May 24, 2010 6:10 PM	Had very little information on it and was not sure how it would operate
	501vlay 2 1, 2010 0.10 1 W	and what it would accomplish.
	31May 24, 2010 9:00 PM	We liked the concept.

As a current centers of excellence private sector participant, you have a positive attitude
towards the centers of excellence program.

		towards the centers of excellence program.
#	Response Date	Why?
1	May 7, 2010 6:45 PM	There are numerous things going on that serve our community well. It is a bridge to many of the day to day type things that go on. One of critical ones would be the communication piece with the University. Another is helping entrepreneurs as they start out. It can be a lonely situation - starting a new business, if you don't have someone to bounce ideas off of. It's also important, because you may need to ask questions, just to see if you are on a correct path.
2	May 8, 2010 6:06 PM	I see the positive effect the Strom Center program is having on young Entrepreneurs.
3	May 10, 2010 3:58 AM	I am hopeful our program in Dickinson is moving in the right direction.
4	May 10, 2010 2:50 PM	We have actually contracted for work done through the Center and been able to assess the results.
5	May 10, 2010 4:06 PM	Experiencing in hiring student interns and students who have graduated.
6	May 10, 2010 6:29 PM	We are satisfied with the work completed thus far. We find it very easy to work with the personnel.
7	May 10, 2010 6:46 PM	Again, Halliburton has work with program to develop classes specific to our needs and the center has also worked with use to provide these courses
8	May 10, 2010 6:48 PM	It is an extremely well managed program. Very professional and has built a strong bond with our community. The industry knows the center and its staff and they support it.
9	May 10, 2010 7:15 PM	The program has advanced and provides a great service
10	May 10, 2010 8:01 PM	I've heard and read about results from other areas and results appear to be as successful, as they are here.
11	May 10, 2010 8:57 PM	Sames as #1
12	May 11, 2010 4:09 PM	Have witnessed some of the positive things that it has done for area buisness
13	May 13, 2010 5:29 PM	Despite challenges presented need to overcome and work together to achieve desired results
14	May 14, 2010 1:54 PM	Yes, do not believe the university would be as engaged with the private sector and economic development without this funding
	May 16, 2010 11:42 PM	The only COE that is really good is the UND Center for Innovation - they really do a great job at promoting and enhancing the private sector. The remainder of the UND COEs are horrible to deal with, and have a reputation of stealing all opportunities from the private sector; its almost impossible to start a business because you have to compete agains UND, which is the only thing supported by the City Council, CBEI and BRIC. Furthermore, they only thing that UND COEs produce are academic "white papers"they dont really do anything. Bottom line - they hurt the public sector more than help it, because it's a formal program of "government growing more government".
	Mari 19, 2010 1.42 DM	usable results.
* /	, 10, 2010 1.12 1111	We do have a positive attitude about what the centers of excellence are

	trying to accomplish.
18May 18, 2010 3:25 PM	It stimulates technology in our state that generally tends to believe that we cannot compete on that level with our parts of the country
19May 19, 2010 1:38 PM	Programs have been effective for both parties in exchange of scientific expertise and collaboration.
20May 19, 2010 2:16 PM	Didn't know I was a participant.
21May 19, 2010 4:41 PM	We have very positive initial resutls. As soon as the economy recovers we look forward to continuing progress.
22May 19, 2010 9:21 PM	Our experience with the program was not favorable.
23May 19, 2010 9:37 PM	My working relationship with the center has continued to develop and have received excellent support.
24May 20, 2010 5:20 AM	I think it is a great idea to promote smaller, startup companies that can leverage the technologies that are advanced at the university.
25May 20, 2010 4:22 PM	I wasn't happy with the way ownership of intellectual property was being handled.
26May 20, 2010 4:51 PM	It has been extremely beneficial working with North Dakota State University and the state legislators in promoting the Center of Excellence.
27May 21, 2010 2:17 PM	Besides the monetary benefits to our organization, this is a great way for us to develop our local communities and strengthen our regional business structure.
28May 24, 2010 6:05 PM	It's working for us.
29May 24, 2010 6:10 PM	Clearly the program is real and is putting significant funds into important new technology programs.
30May 24, 2010 9:00 PM	Supports our research.

Has your center of excellence been successful in furthering the following centers of excellence program economic development goals? (NOTE: The goals from 2003-05 were slightly different. The goals listed in this survey reflect the 2005-11 goals.)

#	Response Date	Comments
1	May 7, 2010 2:26 PM	COE is an excellent idea, but there is limited accountability for truly achieving the goals of job growth based upon ROI. Until the COE monies are controlled by a company instead of the universities, the COE's will not obtain the ROI needed for success.
2	May 7, 2010 6:49 PM	Only comment is that I've been on the Board for just a few months, however understand the importance of a Center for Excellence thought process. I am unsure of the current status of self sustaining, but would only surmise that there is a way to go yet. However, some things aren't totally possible to measure. Some things have a value that isn't monetary.
3	May 7, 2010 9:13 PM	Would like to see the UND Energy Research Center partner with the BSC Energy Center of Excellence
4	May 10, 2010 4:07 AM	I think the jury is still out.
5	May 10, 2010 2:55 PM	The original project as proposed had a component which directly involved a North Dakota small business which had the potential to increase its value to the industry segment sponsoring the work at the Center. Unfortunately we never really had a dialogue regarding the advances we thought possible. The small business actually had only a lukewarm reaction to the original research proposal.
6	May 10, 2010 6:50 PM	There is a definate need for training center and mulitple company's utilize this service and have suppported or donated to making this a success
7	May 14, 2010 2:04 PM	Several of us entrepreneurs have gotten together that would not otherwise have done so forming a community at the Center for Innovation.
	May 16, 2010 11:49 PM May 17, 2010 3:23 PM	Again, the only useful program is what the UND Center for Innovation provides. All the rest of the COEs have buried private sector growth as they take all of the support from that should be equally shared with industry from government funding and grant programs. Especially over the last several years, it's turned into a formal program that government has grown more government, which has squashed industry. It's almost impossible to conduct business in Grand Forksanything done must be somehow scraped together without any support, and must be done in markets away from ND, as it's not possible to work with UND (they simply dont share that way). This COE focuses on entrepreneurship and the development of
	May 18, 2010 3:40 PM	sustaining new businesses in ND The relationship between College research and private companies can be confusing at times. The two models at times because of the private companies entrepreneurial mindset can conflict with a research institutions intentions. At the same time a research institution can help establish credibility to the private company.
11	May 19, 2010 1:40 PM	The charter and overall structure of the centers is indicative of spawning

both industry and university growth opportunities.

12May 19, 2010 9:40 PM

Difficult to no the basis of some of the questions above and how to respond.

13May 24, 2010 6:13 PM

We are still at an early stage but all is moving well towards achieving the above goals.

At the time your business committed to be a private sector participant with the center of excellence, the terms of any ongoing monitoring and any annual audits relating to the center were made clear to you as a private sector participant. (NOTE: Since creation of the program in 2003, the audit and reporting requirments have been revised multiple times. Please answer this question based on the monitoring and audits applicable to your center.)

Response Date

Comments

- Never made clear or made known. Moreover, if audits were completed, it 1 May 7, 2010 2:29 PM appears to me that auditors had the wrong criteria for determining ROI outcomes.
 - Our bank is a willful participant. I will not nor will be able to speak to
- the internal audit controls until I am more familiar with the operations. 2 May 7, 2010 7:05 PM Not that far into the term. However, I understand the importance of an annual audit. I am interested in learning more.
- 3 May 10, 2010 4:09 AMAm not aware of audit procedures, but figured there were some.
 - We were never apprised of any auditing or reporting activities associated
- 4 May 10, 2010 2:57 PM with our involvement with the Center. This is the first actual feedback we have been able to provide relative to the project.
- 5 May 12, 2010 6:00 PM Not sure
- 6 May 13, 2010 5:36 PM There was some ocnfusion on what and how to report initially but got better as time progressed
 - It was mentioned, but am nervous about politicians and bureaucrats
- 7 May 14, 2010 2:06 PM having much business information as they tend not to understand and want to spin it for their own political uses
 - As a lease in the COE, we have not been asked to participate in any
- 8 May 17, 2010 3:25 PM monitoring or audit activities. I understand that if we were a funding participant this would be different.
- The rules that the COE have established have been very taxing to the 9 May 18, 2010 3:46 PM institution and our company. If we had known the metrics that have been put in place beforehand, we would have not participated.
- 10May 19, 2010 2:18 PM not aware of participation.
- 11May 20, 2010 5:25 AMI am not completely clear on the audit requirements.
- 12May 24, 2010 6:14 PM The monitoring and audit burdens on my company have been relatively minor.

As a private sector participant, your obligations relating to ongoing monitoring and annual audits are clear.

Response Date

Comments

1May 7, 2010 2:29 PM Never involved

2May 7, 2010 7:05 PM I believe so, however have no specifics at this point. As mentioned, I am a fairly new member.

3May 10, 2010 2:57 PM As mentioned above, this aspect of 'participation' in a Center activity has not been fully clarified.

4May 10, 2010 6:51 PMWe complete random audits for the classes that we participate in

5May 12, 2010 6:00 PMNot familiar with annual audits

6May 13, 2010 5:36 PMKnow now what is needed and what to clarify in reporting

7May 18, 2010 1:42 PM To my knowledge, my company has not been part of any monotoring or audit process.

8May 18, 2010 3:46 PM The state is adding new documentation all the time and I feel are unjustified.

9May 24, 2010 6:14 PMSee above.

The monitoring report requirements and audit requirements of the centers of excellence program are reasonable as they relate to time requirements and information requested of you as a private sector participant.

Response Date

Comments

1May 7, 2010 2:29 PM Again, was not aware of any audits

Again, only to the extent that would be reasonable having been on the board for a few short months, and not being able to make every meeting

2May 7, 2010 7:05 PM

due to scheduling conflict. I would only say this... It appears that there is process and procedures for what is being done. The board is made up of outstanding Area Citizens. Management seems to take it's role seriously. and seems to have the best interest of the greater good in mind.

3May 10, 2010 4:09 AMCan't judge what I don't know about.

4May 12, 2010 6:00 PM Have not seen these audit requirements

5May 18, 2010 1:42 PM My company has not been esked to for any kind of audit.

I know of no other program that requires the continuing documentation 6May 18, 2010 3:46 PM that the state of ND expects. This requirements will drive away any new participation by private companies in future COE programs.

The centers of excellence program incentivizes private sector partnerships with institutions in the North Dakota University System.

#	Response Date	Comments
1	May 7, 2010 2:30 PM	Until a private sector company is allowed to handle the monies with the universities providing IP and resources, the COE's will not work in ND
2	May 7, 2010 7:05 PM	Do not know the answer to this one.
3	May 10, 2010 2:59 PM	We do not have a strong sense here that either the university or other partnering organizations were "incentivized" as a result of our participation. As mentioned previously we were rather chagrinned that the North Dakota small business involved was not more proactive in the project.
4	May 10, 2010 6:34 PM	The reasonable cost of prosposed work is a strong incentive.
	May 10, 2010 6:52 PM	Not sure if the program would have gotten off the ground without support from private sector
6	May 10, 2010 8:05 PM	Oil companies and service companies have partnered with the college to make the training center happen. All of us were on board, from the very beginning.
7	May 16, 2010 11:57 PM	Both UND and the City of Grand Forks are flat-out hostile toward anyone entering into business that appears to take from what they consider "their areas". Hal Girsham, Bruce Smith (UND Aerospace) the EDC, CBEI and BRIC are most specifically responsible for this atmosphere. UND Aerospace went so far as to even kick-out the UND Center for Innovation from the UAS COE, done so they would could remove any differing opinions (much less competition). No, so far, I have not seen anything that resembles a "partnership" atmosphere as a result of having these COEs. Again, its merely a formal means of "government growing more government"not helping industry. Yes, but again the two business models conflict and universities take a
8	May 18, 2010 3:48 PM	
9	May 20, 2010 5:26 AM	Having the University as a partner has been very beneficial to our projects.
10	May 24, 2010 6:15 PM	Without doubt.

Without the centers of excellence program, would you have partnered with this higher education institution to pursue this project?

#	Response Date	Comments
1 55	Collection of the property	I am familiar with similar projects, and typically they pay dividends.
1 N	May 7, 2010 7:05 PM	Again, not dividends as one might think, but rather it serves a purpose that might seem intangible to some, yet critical to others.
	4 10 2010 2 00 PM	Based on familiarity with the personnel and background for the Center.
2 N	May 10, 2010 3:00 PM	The "Centers of Excellence" program neither helped nor hindered our project.
3 N	May 10, 2010 6:53 PM	We would have come up with some sort of solution to meet our needs, this was the most logical resources
		We would have probably partnered, but it would be doubtful if we
4 N	May 10, 2010 8:06 PM	would have had a training center that offers the curriculum that we currently have.
5 N	May 13, 2010 5:36 PM	We also needed to leverage our internal funding for technology development into applications
		The UND Center for Innovation is a fantastic program, regardless of
	a adw archedu sili da	being a COE, or not. There is nothing "execellent" about the rest of the
6 N	May 17, 2010 12:00 AM	1COEs, and dealing with UND is painful. From what I've seen, the
	, marcha daylob appara	COEs are so ineffecient (and lack expertise), that a business would
		loose money if they dealt with them. I don't think that the project would have gotten off the ground without
7 N	May 17, 2010 10:47 PM	the program.
		My company has been services at low or no cost to researchers at many
8 N	May 18, 2010 1:42 PM	North Dakota State university locations for over 30 years. We have been happy to provide the testing services they need for the ongoing projects.
		We needed the capital to leap to our next technology. This was one of
9 N	May 18, 2010 3:50 PM	the only ways to keep local ND ownership of our company while expanding our technology.
		Matching funds helped to justify the project to internal upper
		management. Also, from a stakeholders point of view (i.e private
10M	May 19, 2010 1:44 PM	sector), the matching funds demonstrated to us that the university had "skin" in the game to succeed and drive mutually agreed upon results.
		For example, the university is accountable to the state of North Dakota
		and to the Centers of Excellence program.
		Our relationship was established at a conference in which NDSU staff
11M	fay 19, 2010 9:43 PM	were sponsoring a booth. I believe the funding to attend and the work leading up to the conference were based on the center of excellence
		program. The partnership would have been much more limited than the one we
12N	fay 20, 2010 4:53 PM	currently have.
13 M	lay 24, 2010 6:15 PM	This program is what brought us together.

Would you recommend the centers of excellence program to others as private sector participants?

#	Response Date	Why?
1	May 7, 2010 2:32 PM	Until the COE progrom gets realistic about success and MEASURING that success, the COE will only be a political statement with statistics
2	May 7, 2010 7:05 PM	that have been "favorably" created; i.e., impact on ND. Support of what we're trying to accomplish in our community.
3	May 10, 2010 3:02 PM	As mentioned, the aspect of the project relating to even the existence of a "Center of Excellence," was never fully appreciated. Our engagement with the university principals did not seem to be influenced by the existence of this relationship either positively or negatively.
4	May 10, 2010 6:35 PM	Outstanding ressources and knowledgeable staff.
	May 10, 2010 6:54 PM	It benefits everyone to utilize local resources instead of sending our employee out of state or to other training centers that are similar
6	May 11, 2010 4:15 PM	Because of the value added elements the center can bring to the table and the time savings from working wth a team that has a lot of the leg work allready done
7	May 12, 2010 6:01 PM	We have hired many interns and graduates from the program who are knowledgeable and valued employees.
8	May 13, 2010 5:38 PM	Good way to partner with R&D centers to leverage development involving all aspects of thermal spray (equipment, materials, and application)
9	May 17, 2010 12:02 AN	Partnering with the UND Center for Innovationyes. Any other COE would be a complete waste of time for nearly any business as they dont approduce anything, and you end up making the City Council angry because they feel you're competing with UND. It's a loose-loose situation for businesses within this environment.
10	May 18, 2010 1:43 PM	We do not know about the results from the centers of excellence projects.
		The first phase of grants, which we were part of, allowed us to put in kind value from our company into the proposal. After that the COE changed the requirements to allow In kind and only allow cash
11	May 18, 2010 3:54 PM	resources. There was no way we could do that today. We don't have cash, we have ideas and technology. We expanded 3 fold since. I would
		not recommend any private company to get involved based on the current in kind regulations rules.
12	May 19, 2010 9:43 PM	My experience and quality of service/product were outstanding. The support greatly reduce schedule time and learning curves of our staff and management.
	May 20, 2010 5:27 AM	This program is what gave us a chance to work with the University.
14	May 20, 2010 4:24 PM	I would warn people regarding the reach through for IP by NDSU.
15	May 24, 2010 6:16 PM	Excellent way to leverage public-private investments and take advantage of the favorable business climate in ND.

When questions arise regarding the centers of excellence program, you know whom to contact for answers.

# Response Date	Comments
1May 7, 2010 2:35 PM	I am only made aware of the contact withing the university, but know who to contact within the stateif it were to make a difference. I commend the state for creating this survey. The question will be weather the survey's are completed accurately and whether the statistics of the
	survery will be objectively evaluated.
2May 7, 2010 7:05 PM	Mr. Steve Glasser is the first one I would contact. After that, I would probably check with Dr. McCallum.
3May 10, 2010 3:03 PM	We have no knowledge of whom to contact regarding this aspect, other than our normal contacts through the university involved.
4May 10, 2010 6:57 PM	The Director and staff are very visible amongst the community and recognized as community leaders
5May 17, 2010 12:03 AM	Does not do any good - getting a response or action out of anyone with fauthority at UND is impossible. Only other government offices have that much time to wastebusinesses do not.
6May 19, 2010 9:44 PM	No, not sure. I do know my technical POC (Mike Reich) and Aaron Reinhold.
7May 24, 2010 6:17 PM	Sure, my POC at UND knows it all.

The state applies the centers of excellence program requirements equitably.

#	Response Date	Comments
1	May 7, 2010 7:05 PM	No experience with that at this point.
2	May 7, 2010 9:15 PM	UND EERC should look to work with BSC; not impressed with the attitude of UND EERC toward the NECE
3	May 10, 2010 3:03 PM	Have no knowledge of this one way or the other.
4	May 10, 2010 8:07 PM	I guess I'm somewhat biased towards our facility.
5	May 12, 2010 6:15 PM	Again, not familiar with those requirements.
6	May 13, 2010 1:47 PM	Some centers are left out, ie UND Aviation Program
7	May 17, 2010 12:04 AM	This is purely a politically-driven process.
8	May 17, 2010 10:48 PM	I am not really involved in that part of the program.
9	May 18, 2010 1:57 PM	I don't have enough information to know.
10	May 20, 2010 5:28 AM	I am unaware of how the program requirements are applied to others.
11	May 24, 2010 6:18 PM	Don't have a great deal of insight into it but it certainly seems to be the case.

	The work perform	ed by your center of excellence has gone forward as expected.
#	Response Date	Comments
1	May 7, 2010 2:37 PM	The monies are used at the universities as if they are NIH grants (renweable) and not as if they are VC monies where an ROI is expected. If professor's and president's jobs were linked to the success of the monies and creating private sector jobs, COE's may be more successful.
2	May 7, 2010 7:05 PM	I'm finding out more each day.
3	May 10, 2010 4:26 AM	Dr. Vickers started it in a confusing manner just before he left. It has taken a while to get it on a better track.
4	May 10, 2010 6:55 PM	We have develope a good working relationship
5	May 10, 2010 9:02 PM	Aways looking for what training is needed in the community
6	May 13, 2010 5:39 PM	Looking for more funding to work out remaining process limitations
	May 17, 2010 12:08 AM	The UND Center for Innovation continues to thrive and do a great job. UND UAS COE has failed in it's mission, and continues to have weak leadership and lack of expertise supporting leadership - they have not functionally produced anything to show they are a COE, much less demonstrate they are productively using the millions of dollars dumped into it. Any business would have been held accountable for delivering all goals and milestones long ago, or they would have gone out of businessonly government can get away with performing so poorly. I know there are some projects going forward, but I do not know the
	May 18, 2010 1:57 PM May 18, 2010 3:56 PM	specifics. There are always ways that things should have been done. We as a private company react to things very quickly and change our business models to reflect that. I wish that could be done better under the COE
10	May 21, 2010 2:21 PM	program. Due to economic conditions in the private sector, our company was the bottleneck in the process. The university was supportive and we conducted business where we could still afford in our fixed budget.
11	May 24, 2010 6:18 PM	We are on a somewhat slower pace owing to Federal gov't delays, but still progressing well.

What could be done to make the centers of excellence program more attractive to potential private sector partners?

#	Response Date	Response Text
		Proper accountablity of the monies and ROI. It is that simple. If \$2.5
1 Mag	y 7, 2010 2:43 PM	million were given to private sector companies, the impact to the state of ND would already be felt and be much greater than what the universities have done to date.
2 May	y 7, 2010 7:07 PM	To somehow create a thought process that it can be your One Stop shop.
3 May	y 7, 2010 7:17 PM	More experienced staff
	y 7, 2010 7:40 PM	Minimize political involvements
	y 7, 2010 9:16 PM	Cooperation between universities, not competition
	8, 2010 6:12 PM	Actually the Strom Center is very easy to work with.
•	y 10, 2010 4:30 AM	·
	y 10, 2010 3:06 PM	We never had any information on this matter so it is difficult to say how things might have been more attractive. The focus of our involvement was on specific subject matter and the means by which the project was implemented or supported seemed only peripheral.
9 May	10, 2010 3:31 PM	not sure
10May	10, 2010 6:37 PM	More visability needed. Advertising?
11 May	10, 2010 6:57 PM	Continue to be open minded and offer courses that are requested by the sector
12May	10, 2010 6:59 PM	Increased funding and size of the Center.
13May	10, 2010 8:11 PM	I think that there are private sector partners that see the benefit of having this center, and want to be involved in it. Then, there are private sector companies that utilize the center, but don't see the benefit in being a partner. I don't know how to change this.
14Max	10, 2010 9:03 PM	More State funding to make training less expensive.
	11, 2010 3:06 PM	nothing to add
	11, 2010 3:45 PM	na
•	11, 2010 3:49 PM	Not Sure
	11, 2010 4:17 PM	More education to the private sector about the Center
•	11, 2010 4:20 PM	More acclimated to the industry of the area
	11, 2010 8:17 PM	not sure
•	12, 2010 6:17 PM	Continue the good work and expanding the programs available through the centers of excellence program.
22May	13, 2010 1:13 PM	No comment
	13, 2010 1:44 PM	Don't recruit staff working for private sector
•	13, 2010 1:48 PM	Communication and contact development
-	13, 2010 5:40 PM	Communication and research into suitable partners
26May	14, 2010 2:08 PM	Make sure politics does not enter the program
27May	14, 2010 8:21 PM	Maybe have more knowledge of what they are doing. Normally we don't hear anything unless they want our company to donate something.
28May	17, 2010 12:08 AM	Imore consulting and follow up with the entrepreneurs

29May 17, 2010 12:10 AMRemove all UND leadership and start over with a culture that actually wants to play nice with the private sector. Until that happens, industry

doesn't have a chance.

- 30May 17, 2010 12:47 AMunsure
- 31 May 17, 2010 1:32 AM n/a
- 32May 17, 2010 12:01 PM more clearly define patent rights for ideas generated on campus.
- 33May 17, 2010 1:24 PM doing well
- 34May 17, 2010 3:26 PM This COE is doing an excellent job.
- A little more info about the program and what they are doing in the area
- 35May 17, 2010 10:54 PM might help get some more involvement but I think that they are getting cooperation on the things that they are working on.
- 36May 18, 2010 12:31 PM A more defined result and how they plan to publish or share the results.
- 37May 18, 2010 1:57 PM It would be nice to have quarterly reports to see what is happening with their projects.
- 38May 18, 2010 3:58 PM In Kind Contribution and limit the metrics.
- 39May 19, 2010 1:46 PM No additional comments, our experience with the program has been very positive. System/process is very efficient.
- 40May 19, 2010 2:20 PM Communicate what it is and what its function is.
- 41 May 19, 2010 2:36 PM Help them better understand the benefits
- 42May 19, 2010 7:38 PM Less burachracy. There have been many poeple at meetings which dirves up the lobor input.
- 43May 19, 2010 7:50 PM The program met all expectations
- 44May 19, 2010 9:29 PM Private sector ownership of IP. More state participation in project funding.
- Informed potential private partners of the existence of the center and 45May 19, 2010 9:46 PM the type of work the center can provide. My contact with NDSU was rather happen stance than knowing of the center of excellence.
- 46May 20, 2010 5:29 AM Greater awareness of the program and its goals and objectives.
- 47May 20, 2010 4:25 PM Make it much easier for IP to be owned by the private sector.
- 48May 20, 2010 4:54 PM Highrr level of promotion.
- 49May 21, 2010 2:23 PM Quarterly updates on COE core competencies, active projects, new capital investments, new hires, etc.
- 50May 24, 2010 3:29 AM More matching funds.
- 51 May 24, 2010 2:53 PM nothing
- 52May 24, 2010 3:53 PM Broader marketing would be helpful.
- 53 May 24, 2010 6:20 PM Not much, other than expanding it further.

Have there been impediments, which if minimized or removed would enhance your willingness to participate as a private sector participant?

	wining	If yes, what is the impediment, why do you consider it to be an
#	Response Date	impediment, and how could the impediment be minimized or removed?
		The impediment is that academic institutions are not "wired" for ROI. For decades the research institutions have grown through grants. Across the country it is only when VC steps in that there is truly economic
1 Ma	ay 7, 2010 2:43 PM	impact. The only way VC (or other investors) can step in is if the academic instituion will allow IP to move to the private sector without so many strings attached. USCD, MIT, Berekely, Stanford have done a
		pretty good job at this. Of course, these locations also have outstanding research hospitals and clinics; e.g. Mayo who better understand ROI. There are often political consideration the university must make, but the
2 Ma	y 10, 2010 4:30 AM	
3 Ma	y 10, 2010 6:57 PM	We will continue to participate in the programs as long as the center continues to provide the service
4 Ma	y 17, 2010 12:10 AM	Ifixing question #19 should fix almost all the others
5 Ma	y 18, 2010 1:57 PM	It has been hard to see what the atual results of their projectd have been, with so little information during the year.
6 Ma	y 18, 2010 3:58 PM	Allow In Kind contribution for what the private company brings to the table. Its as simple as that!!!!!!!!
7 Ma	y 19, 2010 2:20 PM	Unaware fo the program. Not sure what it is or what it is for.
8 Ma	y 19, 2010 7:38 PM	Technology ownership concerns.
	4 5, 4	1. We found the IP regulations onerous. The university owns any
9 Ma	y 19, 2010 9:29 PM	important IP resulting from the project, and this takes away any incentive for us to participate. 2. The technical results realized by the university were not good.
10Ma	y 20, 2010 4:25 PM	IP ownership
	y 21, 2010 2:23 PM	Our private sector financial condition

· ·	r thoughts you have regarding the centers of excellence program.
# Response Date	Response Text
1 May 7, 2010 2:44 PM	Use the response to the survey to prepare a report that is not politically motivated. Create a report that will actually improve the COE process. I enjoy working with this group. Very thoughtful and interesting
2 May 7, 2010 7:07 PM	individuals. They always have the best interest of the community in mind.
	For the same cost, or less, earlier economic development programs
3 May 10, 2010 4:31 AM	program was super.
	We were simply unaware of the program any any implications it may have had on our project work. I would add that we were somewhat
4 May 10, 2010 3:07 PM	disappointed that the effort to engage a small N.D. business cooperatively with industry and university partners did not engender a greater dialogue.
5 May 10, 2010 3:31 PM	I am satisfied.
6 May 10, 2010 6:38 PM	We are pleased with the results and progress of the project at NDSU thus far.
	Again, I feel that the Center in Willisotn has provided a great service
7 May 10, 2010 6:58 PM	or develop new class
8 May 10, 2010 9:21 PM	The Centers of Excellence are a great investment for the State of North Dakota.
9 May 11, 2010 3:07 PM	none to add
10May 11, 2010 3:45 PM	none
11 May 11, 2010 4:21 PM	I would like to see more programs designed with the national needs not only the needs of the local community
12May 11, 2010 4:23 PM	I think as the center evolves it will become a interical part of what links buisness, the University system as well as the state and federal governments together on a path to mutual prosperity.
13 May 12, 2010 6:17 PM	
	Center development takes time. ND has several currently developed centers recognized on a international basis. Other area are under develop. Some are in the infancy phase. The process for each time is
14May 13, 2010 1:55 PM	different. The risks are different. The failure rate for infancy phase centers should be high and they will take a long time to develop. I don't think these ideas are equally understood by all involved, or that the metrics for each different.
15May 13, 2010 5:41 PM	Excellent way to leverage interdisciplinary technologies between public and private sectors to achieve goals Excellent state program, one that the Legislature and Governor should
16May 14, 2010 2:08 PM	Excellent state program, one that the Legislature and Governor should take pride in. Keep reviewing for accountability, but keep the political noses and fingers out.
	Great idea that has been executed poorly. As said before, the only people benefiting from this are other government programsinversly, it's pounding the private sector into nonexistance. If you did not pour a single penny into UND for the next 100 years, it would still exist; if you

dont start providing this (intended) support directly to the private sector (or ensure flow thru), businesses WILL NOT SURVIVE. In the history 17May 17, 2010 12:15 AMof capitalism, no business has been able to to sucessfully compete against government, and that's precisely what kind of environment the COE program has created. 18May 17, 2010 12:47 AMWe enjoy being involved. 19May 17, 2010 1:32 AM n/a 20May 17, 2010 12:03 PM The Center for Innovation is a model for how the program ought to The people that are involved with the program have been good to work 21 May 17, 2010 10:56 PM with. I think they are committed to the projects that they are working with. I think all of the leaders of the centers for excellence have worked hard to promote their ceter of excellence location. More of that energy 22May 18, 2010 1:57 PM should be used on getting results from their research projects and less on promoting their location. It was a great program for us. But get more small companies involved. Do not go after the big companies. They have resources. Limit participation to companies under 500 people. Or have levels of participation. So companies with 10 people get more help than the 23May 18, 2010 4:03 PM larger ones. The future of this state is in its people and the small companies that want to stay here. Help us. Don't help out of state companies that don't believe in the state and don't have North Dakota dirt in their fingernails. Overall, well managed and thought out in terms of administration and execution. This program appears to be novel in its nature and of great utility to potential economic growth. A very favorable aspect of this 24May 19, 2010 1:50 PM program is its streamline process, that fact ensures the private sector can collaborate with NDSU without the "university or bureaucratic" red tape, this is a definite plus. I think this is seen as a good program by the university because it brings in a lot of needed cash, which helps the university meet it's goals. It is much less attractive to the private sector, which needs to bear the 25May 19, 2010 9:31 PM majority of the costs under the present program and which then has to negotiate with the university for IP rights to the resulting technology. I believe the center of excellence program was an inovative way to develop and grow technology based jobs for the state of North Dakota. 26May 19, 2010 9:48 PM The investments in facility, staff and programs is an attactive resource for new development and manufacturing industries. The program appears to be a good way to get the University to work 27May 20, 2010 5:31 AM with the private sector and work towards commercialization of the concept. 28May 20, 2010 4:55 PM I would highly recommend participation by companies. Matt Noah (NDSU) has been valuable to this process and will be a key 29May 21, 2010 2:24 PM contributor to our organization going forward. 30May 24, 2010 6:20 PM I'm grateful for the program and pleased to be a participant. Thanks!