

Department 701 - State Historical Society
Senate Bill No. 2018

First Chamber Comparison to Base Level

	General Fund	Other Funds	Total
2023-25 First Chamber Version	\$21,989,076	\$9,303,341	\$31,292,417
2023-25 Base Level	19,386,350	3,229,952	22,616,302
Increase (Decrease)	\$2,602,726	\$6,073,389	\$8,676,115

First Chamber Changes

A summary of the first chamber's changes to the agency's base level appropriations and the executive budget is attached as an appendix.

Selected Bill Sections Included in the First Chamber Version

Appropriation - Revolving fund - Section 3 appropriates all fees collected and deposited in the revolving fund to the State Historical Society.

Appropriation - Gifts, grants, and bequests - Section 4 appropriates all gifts, grants, devises, bequests, donations, and assignments received by the State Historical Society to the State Historical Society.

Strategic investment and improvements fund - Repairs - Section 5 identifies \$5,095,500 in the estimated income line item in Section 1 from the strategic investment and improvements fund, of which \$4,500,000 is for critical repairs to historic site structures and \$595,000 is for creating new and repairing existing exhibits.

Estimated income - Department of Transportation - Section 6 identifies \$100,000 in the estimated income line item in Section 1 from the Department of Transportation for defraying expenses of the Lewis and Clark Interpretive Center.

Filing and permit fees - Sections 7 and 8 amend North Dakota Century Code Sections 55-03-01 and 55-03-01.1 allowing the Director of the State Historical Society to set filing and permit fees.

Legislative Management study - Records retention - Section 10 provides for a Legislative Management study to review state agencies' and institutions' compliance with the records management programs related to records deemed historic in value.

Continuing Appropriations

Concession fund - Section 55-02-04 - Operation of the State Historical Society museum store.

State Historical Society gifts and bequests fund - Section 55-01-04 - Gifts and bequests for support of museum operations.

State Historical Society revolving fund - Section 55-03-04 - Archaeological permits.

Deficiency Appropriations

There are no deficiency appropriations for this agency.

Significant Audit Findings

There are no significant audit findings for this agency.

Major Related Legislation

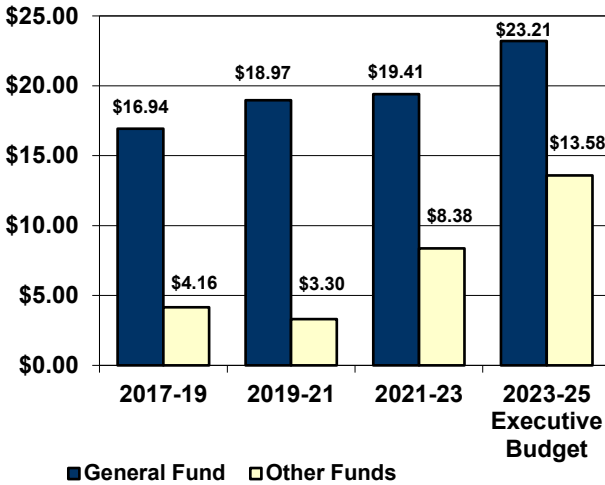
House Bill No. 1085 - Allows state agencies to post an electronic copy of a biennial report on the agency's website rather than printing the report and requires the agency to submit an electronic copy to the State Historical Society.

House Bill No. 1197 - Requires a newspaper to submit a paper and digital copy of legal notices to the State Historical Society.

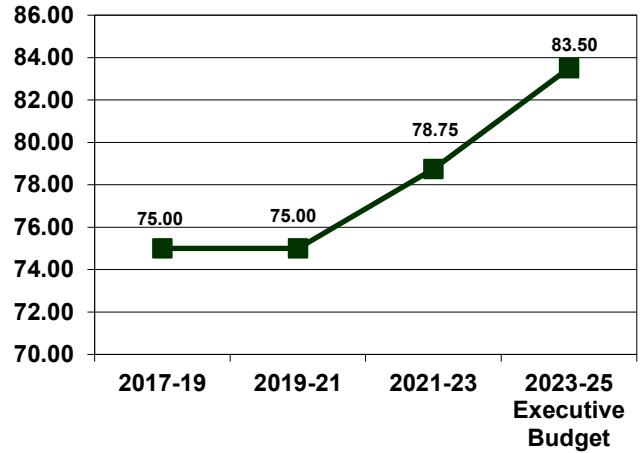
Historical Appropriations Information

Agency Appropriations and FTE Positions

Agency Funding (millions)



FTE Positions



Ongoing General Fund Appropriations

	2015-17	2017-19	2019-21	2021-23	2023-25 Executive Budget
Ongoing general fund appropriations	\$17,254,791	\$16,673,644	\$17,368,691	\$19,386,350	\$21,051,274
Increase (decrease) from previous biennium	N/A	(\$581,147)	\$695,047	\$2,017,659	\$1,664,924
Percentage increase (decrease) from previous biennium	N/A	(3.4%)	4.2%	11.6%	8.6%
Cumulative percentage increase (decrease) from 2015-17 biennium	N/A	(3.4%)	0.7%	12.4%	22.0%

Major Increases (Decreases) in Ongoing General Fund Appropriations

2017-19 Biennium

1. Removed 1 FTE custodial position (\$106,393)
2. Removed 2 undesignated FTE positions (\$58,237)
3. Reduced salaries and wages in anticipation of savings from vacant positions and employee turnover (\$243,714)
4. Reduced funding for temporary employees (\$147,986)
5. Reduced funding for operating expenses from the general fund and increased funding from other funds by \$150,000 for a net adjustment of (\$100,414)
6. Removed funding for cultural heritage grants (\$293,454)
7. Reduced funding for capital assets (\$22,641)

2019-21 Biennium

1. Removed ongoing funding for extraordinary repairs (\$307,357)
2. Reduced funding for bond payments to provide \$1,144,542 (\$214,754)
3. Added funding for cultural heritage grants \$500,000

2021-23 Biennium

1. Transferred 3.75 FTE positions and the Lewis and Clark Interpretive Center operations from the Parks and Recreation Department to the State Historical Society \$1,140,595
2. Increased funding for temporary employees to provide a total of \$1,965,545 \$400,000
3. Added ongoing funding for the State Archives Digital Repository (SADR) subscription expenses \$125,000

2023-25 Biennium (Executive Budget Recommendation)

- | | |
|---|-------------|
| 1. Adds 1.75 FTE positions, including a digital specialist, a brand marketing specialist, and an interpretive resource specialist | \$400,978 |
| 2. Adds funding for historical building improvements to provide a total of \$665,809 | \$500,000 |
| 3. Decreases funding for debt service payments to provide a total of \$592,375 | (\$586,640) |

One-Time General Fund Appropriations

	2015-17	2017-19	2019-21	2021-23	2023-25 Executive Budget
One-time general fund appropriations	\$2,922,969	\$0	\$1,597,000	\$25,000	\$2,156,839

Major One-Time General Fund Appropriations

2017-19 Biennium

None \$0

2019-21 Biennium

- | | |
|--|-------------|
| 1. Historic site and extraordinary repairs | \$1,000,000 |
| 2. Exhibit and collections care | \$372,000 |
| 3. Pioneer Village relocation (Senate Bill No. 2146) | \$150,000 |

2021-23 Biennium

SADR upgrade \$25,000

2023-25 Biennium (Executive Budget Recommendation)

- | | |
|---|-------------|
| 1. Operating expense inflationary costs | \$120,795 |
| 2. Medora site planning | \$150,000 |
| 3. Geographic information system (GIS) remote access and upgrades | \$225,000 |
| 4. Newspaper preservation | \$236,044 |
| 5. Digital interactive initiative | \$425,000 |
| 6. America's 250 th celebration | \$1,000,000 |

State Historical Society - Budget No. 701
Senate Bill No. 2018
Base Level Funding Changes

	Executive Budget Recommendation				Senate Version			
	FTE Positions	General Fund	Other Funds	Total	FTE Positions	General Fund	Other Funds	Total
2023-25 Biennium Base Level	78.75	\$19,386,350	\$3,229,952	\$22,616,302	78.75	\$19,386,350	\$3,229,952	\$22,616,302
2023-25 Ongoing Funding Changes								
Cost to continue salary increases		\$96,400	\$10,449	\$106,849		\$96,400	\$10,449	\$106,849
Salary increase		859,325	121,843	981,168		643,530	91,244	734,774
Health insurance increase		344,394	24,688	369,082		352,316	25,256	377,572
Adjusts funding in various line items			(923,648)	(923,648)			(923,648)	(923,648)
Adds 1 FTE for digital specialist position	1.00	187,590		187,590				0
Adds .25 FTE to fully fund interpretive resource specialist	0.25	64,814		64,814	0.25	64,814		64,814
Adds 1 FTE for continuation of trade services III position	1.00		216,688	216,688	1.00		216,688	216,688
Adds 1 FTE for continuation of trade services IV position	1.00		244,142	244,142	1.00		244,142	244,142
Adds 1 FTE for continuation of program management II position	1.00		309,208	309,208	1.00		309,208	309,208
Adds .5 FTE for brand marketing position	0.50	148,574		148,574				0
Increase in ITD rates		24,022	50	24,072		24,022	50	24,072
Adds funding for GIS remote access and upgrade		14,400		14,400		14,400		14,400
Adds funding for newspaper preservation updates		12,045		12,045		12,045		12,045
Adjusts funding for debt service payments		(586,640)		(586,640)		(586,640)		(586,640)
Adds funding for ongoing historic building improvements		500,000		500,000		500,000		500,000
Total ongoing funding changes	4.75	\$1,664,924	\$3,420	\$1,668,344	3.25	\$1,120,887	(\$26,611)	\$1,094,276
One-Time Funding Items								
Adds one-time funding for operating expense inflationary costs		\$120,795		\$120,795		\$120,795		\$120,795
Adds one-time funding for GIS remote access and upgrade		225,000	25,000	250,000		225,000	25,000	250,000
Adds one-time funding for digital interactive initiative		425,000		425,000				0
Adds one-time funding for Medora site planning		150,000	2,000,000	2,150,000		150,000		150,000
Adds one-time funding for digital humanities advancement grant			30,000	30,000			30,000	30,000
Adds one-time funding for newspaper preservation		236,044		236,044		236,044		236,044
Adds one-time funding for historic building improvements			6,751,500	6,751,500			4,500,000	4,500,000
Adds one-time funding for improving exhibit engagement			670,000	670,000			670,000	670,000
Adds one-time federal funding for the Paul Bruhn historic revitalization grant			750,000	750,000			750,000	750,000
Adds one-time funding for underrepresented community grant program			125,000	125,000			125,000	125,000
Adds one-time funding for America's 250th celebration		1,000,000		1,000,000		750,000		750,000
Total one-time funding changes	0.00	\$2,156,839	\$10,351,500	\$12,508,339	0.00	\$1,481,839	\$6,100,000	\$7,581,839
Total Changes to Base Level Funding	4.75	\$3,821,763	\$10,354,920	\$14,176,683	3.25	\$2,602,726	\$6,073,389	\$8,676,115
2023-25 Total Funding	83.50	\$23,208,113	\$13,584,872	\$36,792,985	82.00	\$21,989,076	\$9,303,341	\$31,292,417
<i>Federal funds included in other funds</i>			\$3,214,809				\$3,198,222	
<i>Total ongoing changes as a percentage of base level</i>	6.0%	8.6%	0.1%	7.4%	4.1%	5.8%	(0.8%)	4.8%
<i>Total changes as a percentage of base level</i>	6.0%	19.7%	320.6%	62.7%	4.1%	13.4%	188.0%	38.4%

Other Sections in State Historical Society - Budget No. 701

	<u>Executive Budget Recommendation</u>	<u>Senate Version</u>
Appropriation - Revolving fund	Section 3 would appropriate all fees collected and deposited in the revolving fund to the State Historical Society.	Section 3 appropriates all fees collected and deposited in the revolving fund to the State Historical Society.
Appropriation - Gifts, grants, and bequests	Section 4 would appropriate all gifts, grants, devises, bequests, donations, and assignments received by the State Historical Society to the State Historical Society.	Section 4 appropriates all gifts, grants, devises, bequests, donations, and assignments received by the State Historical Society to the State Historical Society.
Estimated income - Strategic investment and improvements fund	Section 7 would identify \$9,346,500 from the strategic investment and improvements fund, of which \$6,751,500 is for critical repairs to historic site structures, \$2,000,000 is for capital project planning for Medora, and \$595,000 is for creating new and repairing existing exhibits. This would be considered a one-time funding item.	Section 5 identifies \$5,095,500 from the strategic investment and improvements fund, of which \$4,500,000 is for critical repairs to historic site structures and \$595,000 is for creating new and repairing existing exhibits. This would be considered a one-time funding item.
Estimated income - Department of Transportation	Section 5 would identify that \$100,000 of funding in the estimated income line item is from the Department of Transportation for defraying the expenses of the Lewis and Clark Interpretive Center for the 2023-25 biennium.	Section 6 identifies that \$100,000 of funding in the estimated income line item is from the Department of Transportation for defraying the expenses of the Lewis and Clark Interpretive Center for the 2023-25 biennium.
Permit application fees	Section 8 would amend Section 55-03-01 to authorize the director to schedule and set the amount of filing fees for permit applications to investigate, evaluate, or mitigate adverse effects on cultural resources, historic buildings, structures, or objects. Section 9 would amend Section 55-03-01.1 to authorize the director to schedule and set the amount of fees for permits to investigate, excavate, or otherwise record cultural resources on land owned by an instrumentality of the state and to excavate cultural resources on private land.	Section 7 amends Section 55-03-01 to authorize the director to schedule and set the amount of filing fees for permit applications to investigate, evaluate, or mitigate adverse effects on cultural resources, historic buildings, structures, or objects. Section 8 amends Section 55-03-01.1 to authorize the director to schedule and set the amount of fees for permits to investigate, excavate, or otherwise record cultural resources on land owned by an instrumentality of the state and to excavate cultural resources on private land.
Exemption - American Rescue Plan Act	Section 6 would allow 2021-23 biennium appropriation authority for amounts carried over from the American Rescue Plan Act to continue to be available for the purpose of deferred maintenance and extraordinary repair projects in the 2023-25 biennium.	Section 9 allows 2021-23 biennium appropriation authority for amounts carried over from the American Rescue Plan Act to continue to be available for the purpose of deferred maintenance and extraordinary repair projects in the 2023-25 biennium.
Legislative study - Records retention		Section 10 provides for a Legislative Management study to determine compliance of the current records management program related to records deemed historic in value.