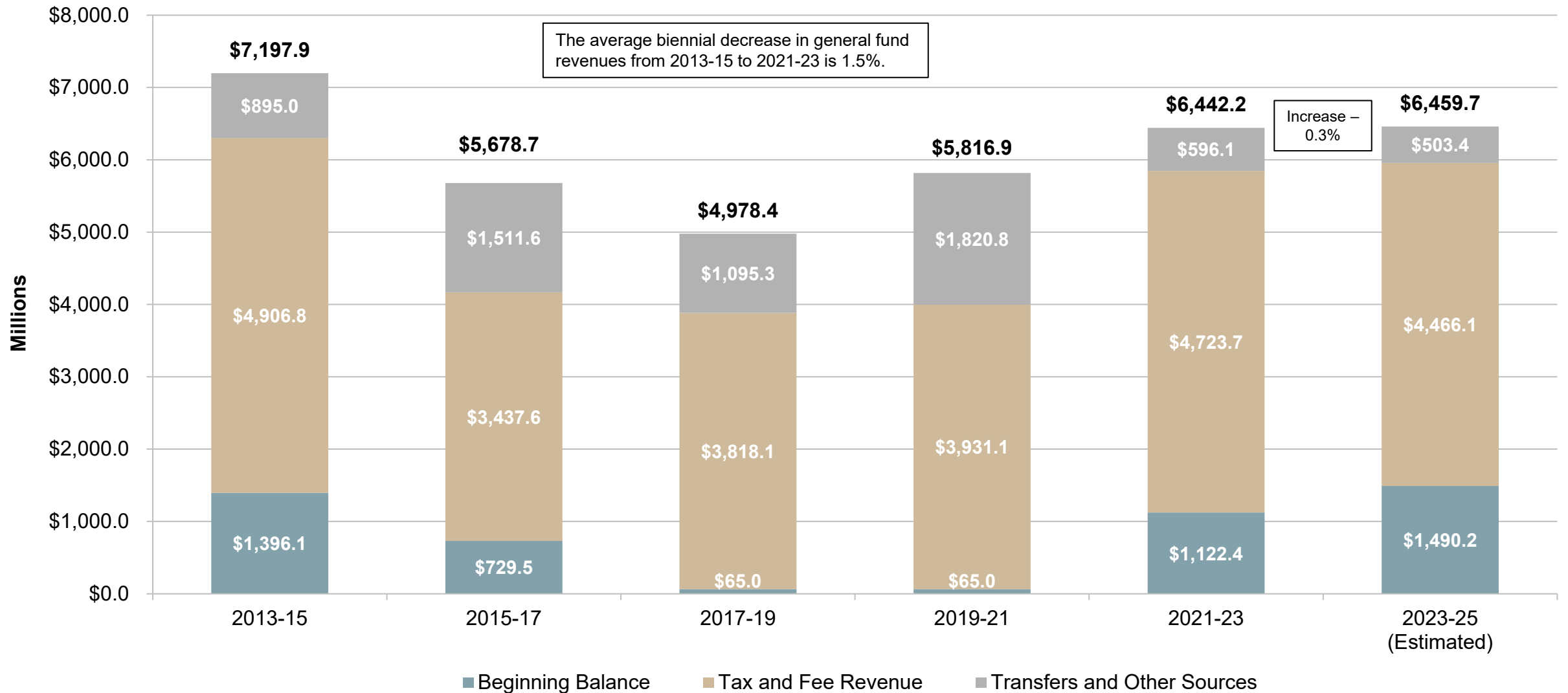


Budget and Fiscal Trends

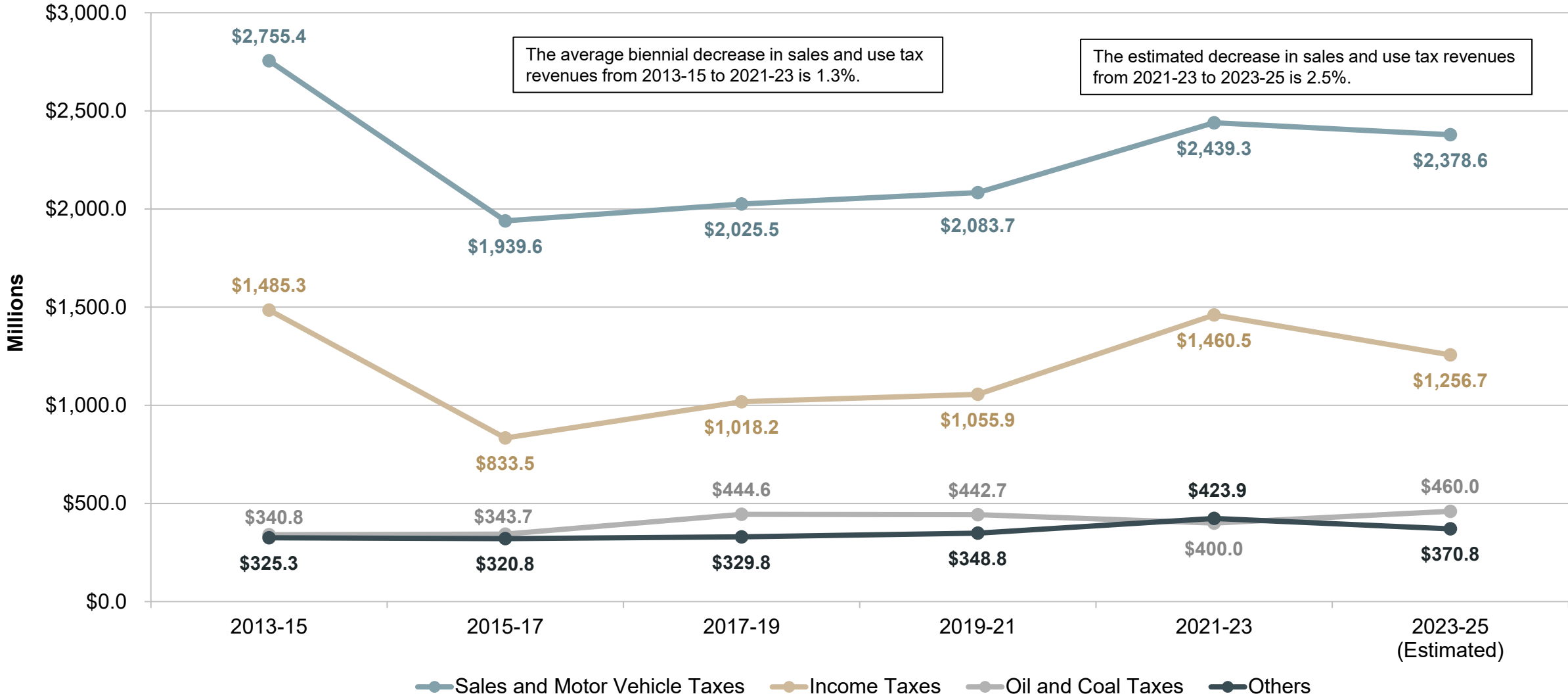
Prepared By The North Dakota
Legislative Council Staff
December 2023



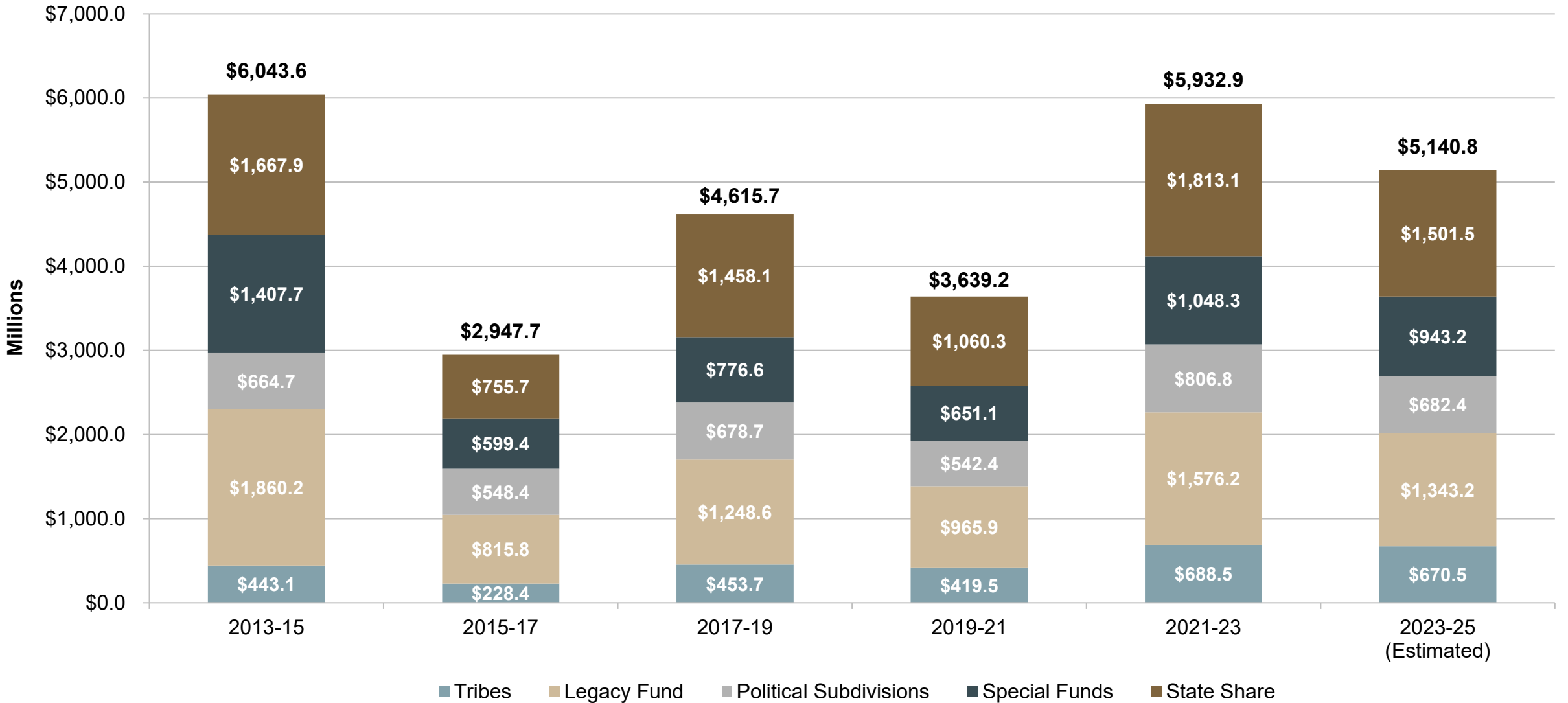
General Fund Revenues - Summary



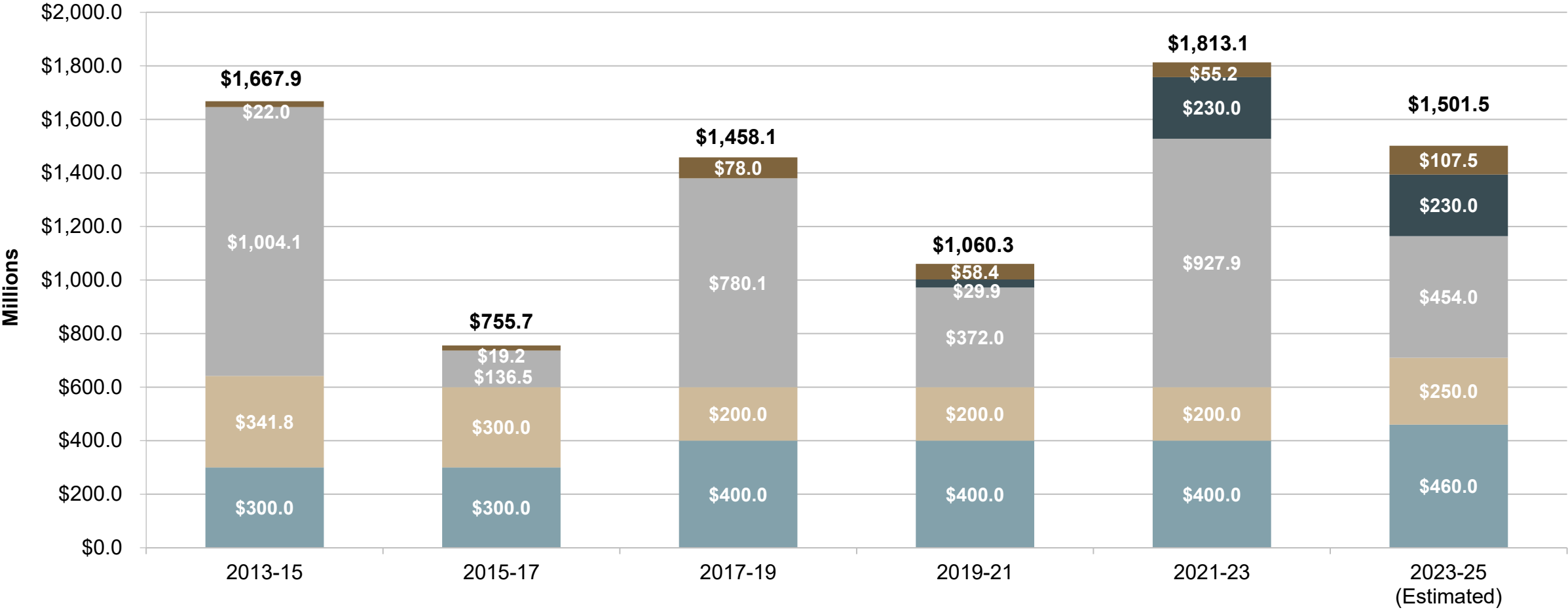
General Fund Revenues - Tax and Fee Revenues



Oil and Gas Tax Revenues - Summary



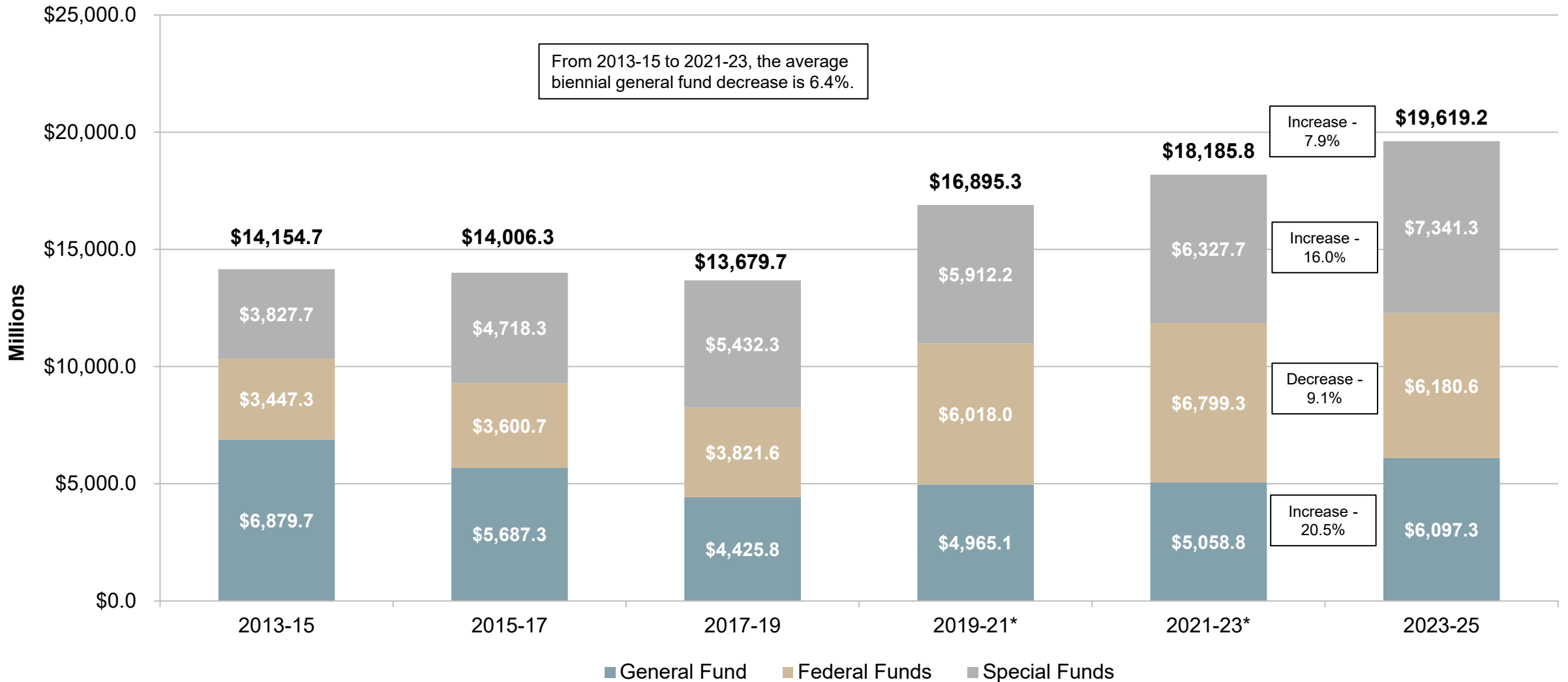
Oil and Gas Tax Revenues - State Share



■ General Fund ■ Tax Relief Fund or Social Services Fund ■ Strategic Investment and Improvements Fund ■ Non-Oil Infrastructure Funds ■ Other Funds*

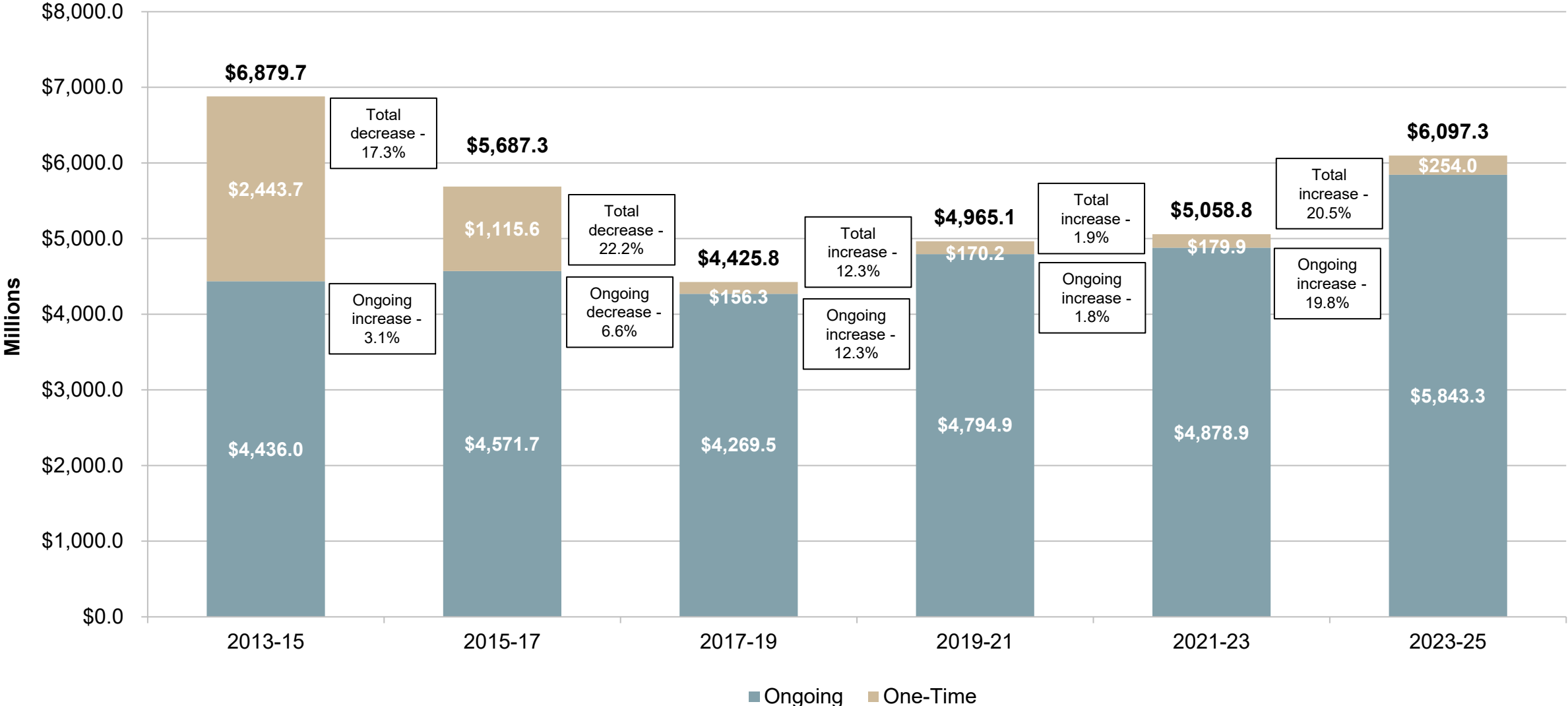
*The Other Funds category includes the budget stabilization fund, lignite research fund, state disaster relief fund, Public Employees Retirement System fund, airport infrastructure fund, and political subdivision allocation fund.

Appropriations - All Funds

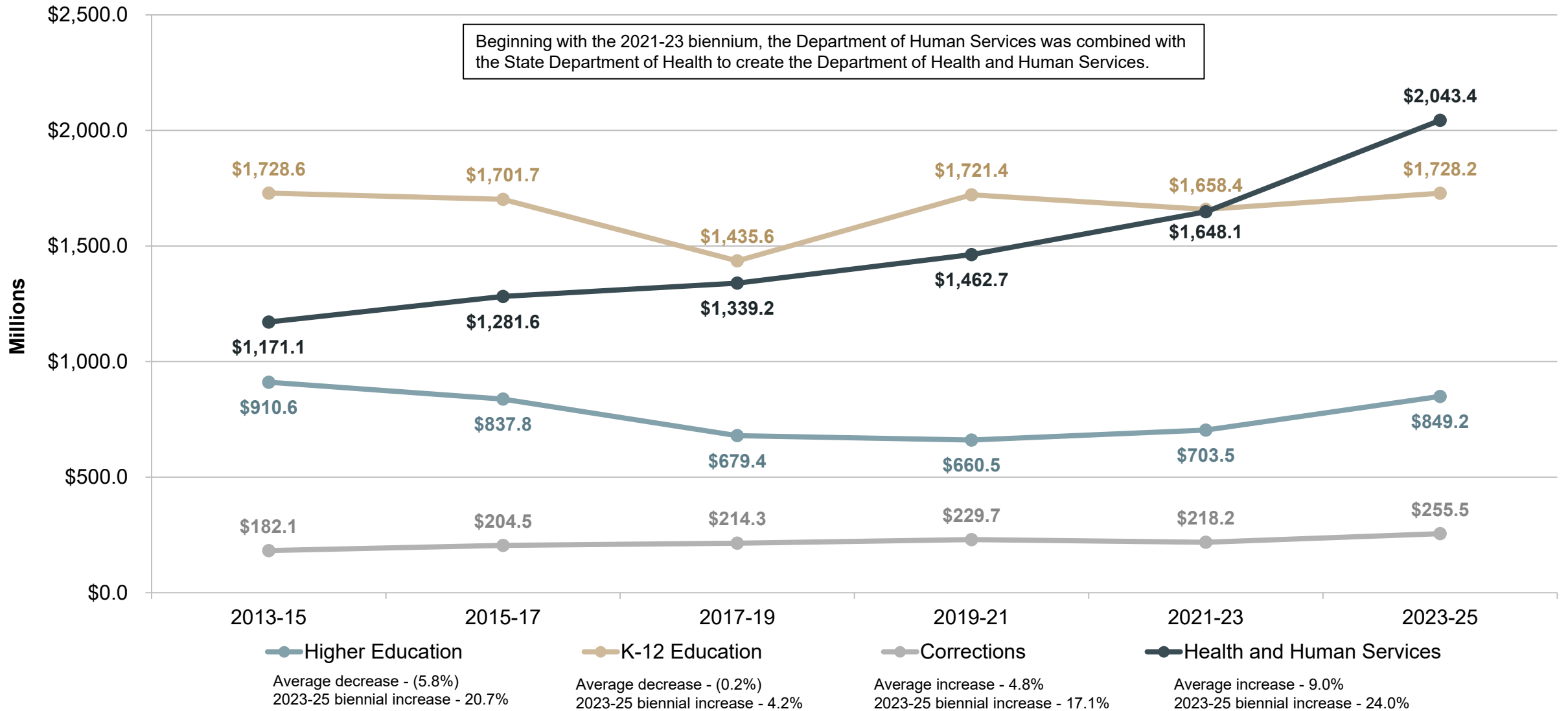


*The 2019-21 and 2021-23 federal funds include \$2.1 billion and \$1.2 billion, respectively, from federal COVID-19 relief funding.

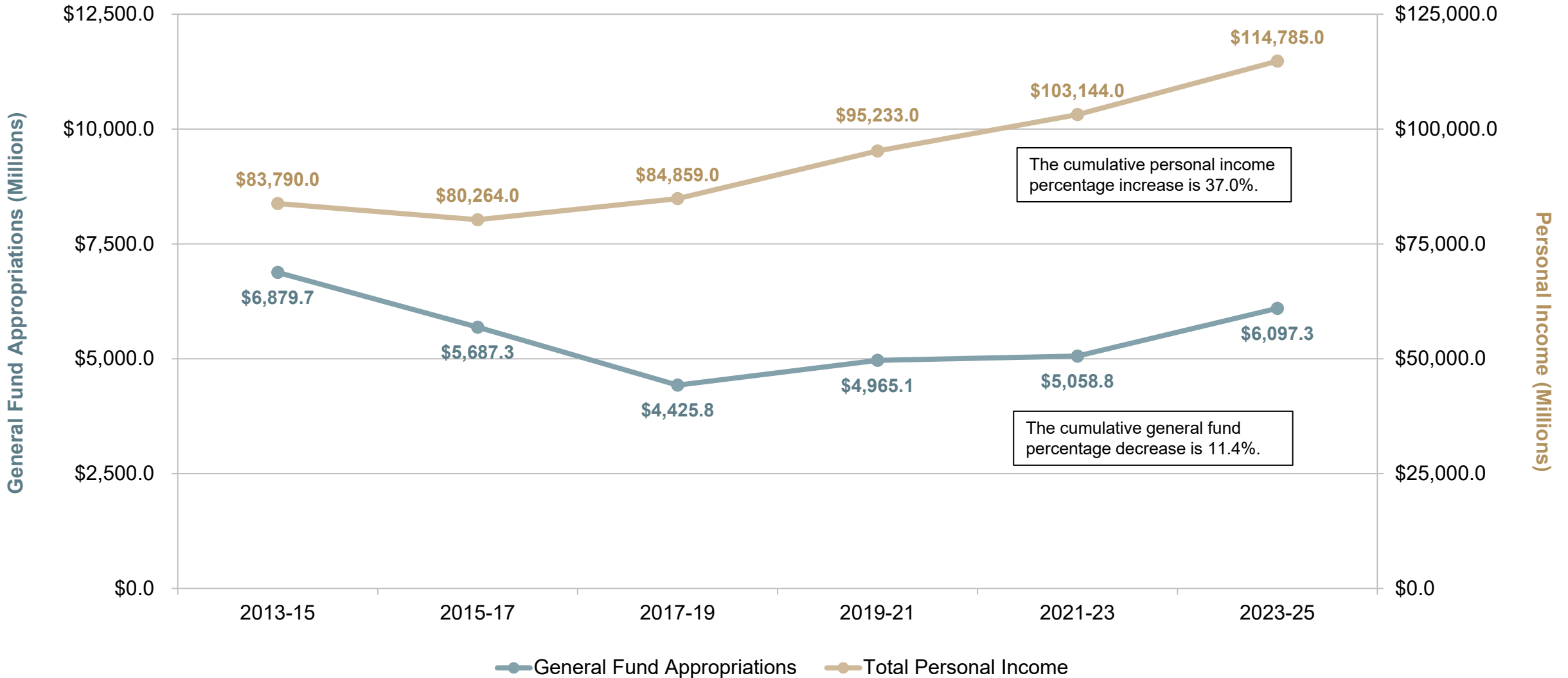
General Fund Appropriations - Ongoing and One-Time



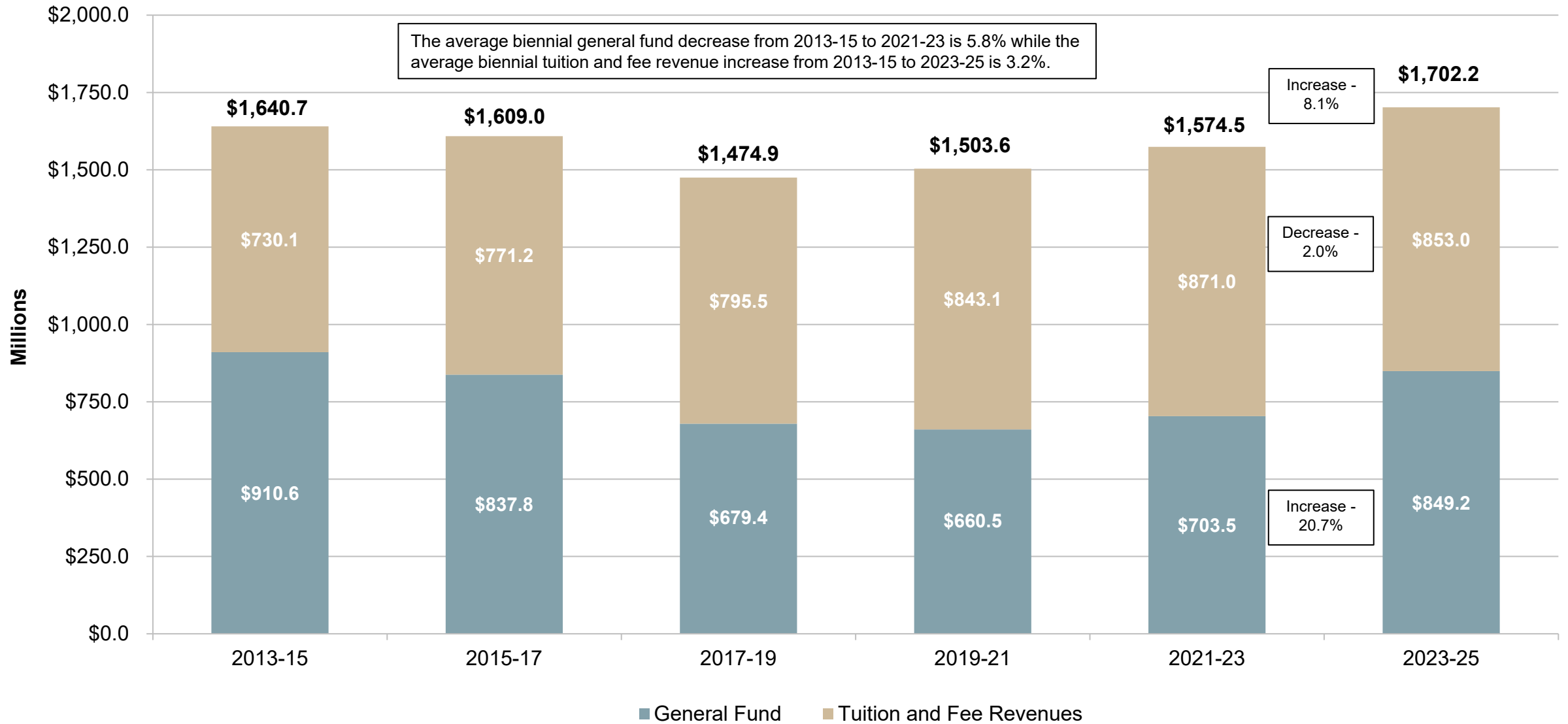
General Fund Appropriations - Major Categories



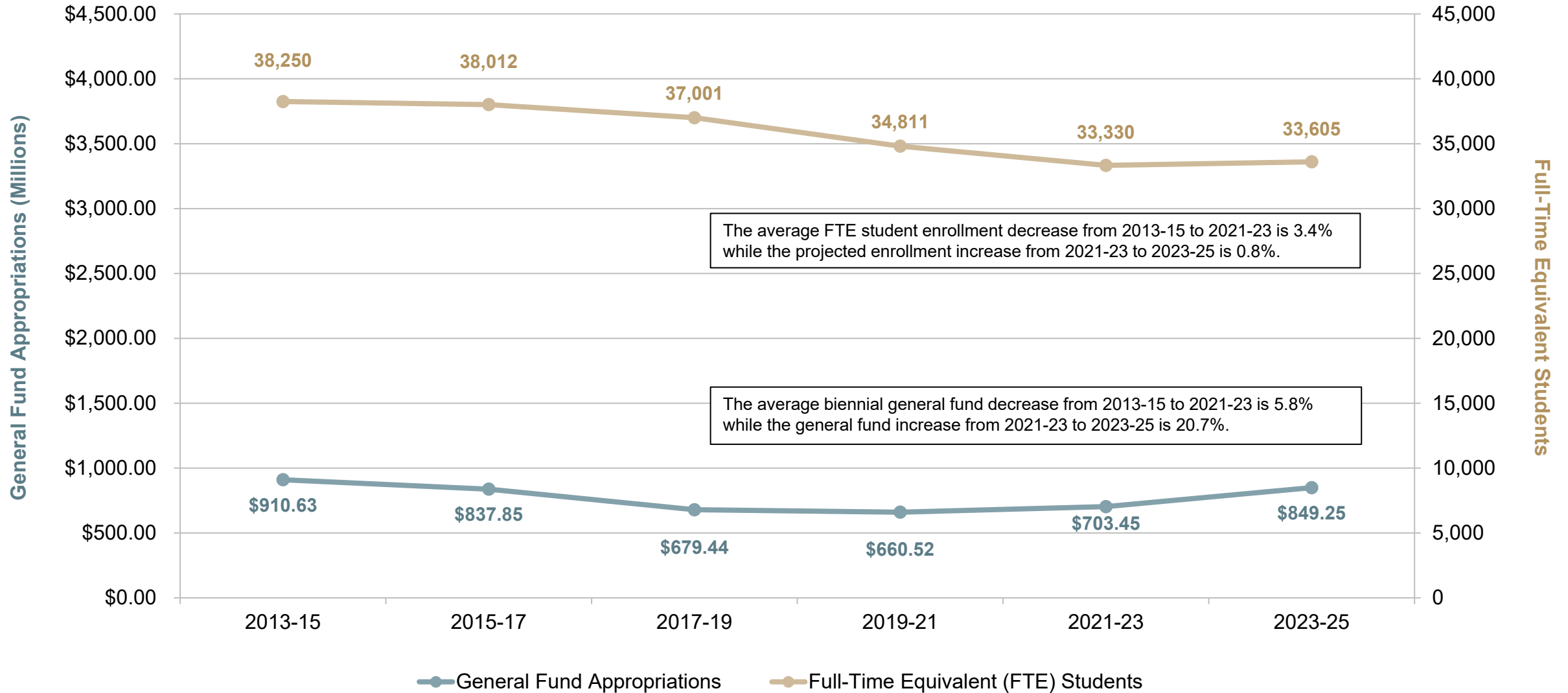
General Fund Appropriations - Comparison to Personal Income



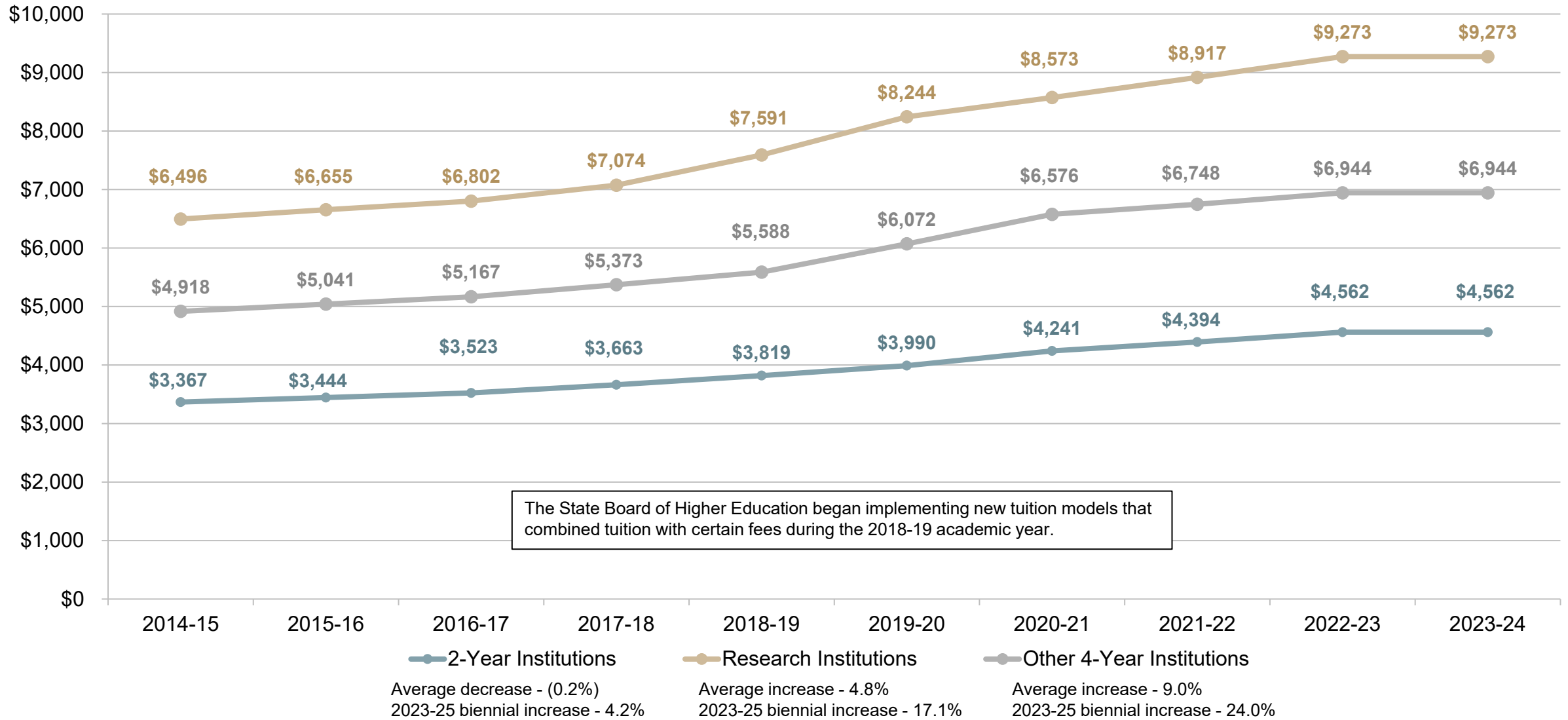
Higher Education - Funding Summary



Higher Education - Appropriations and Students

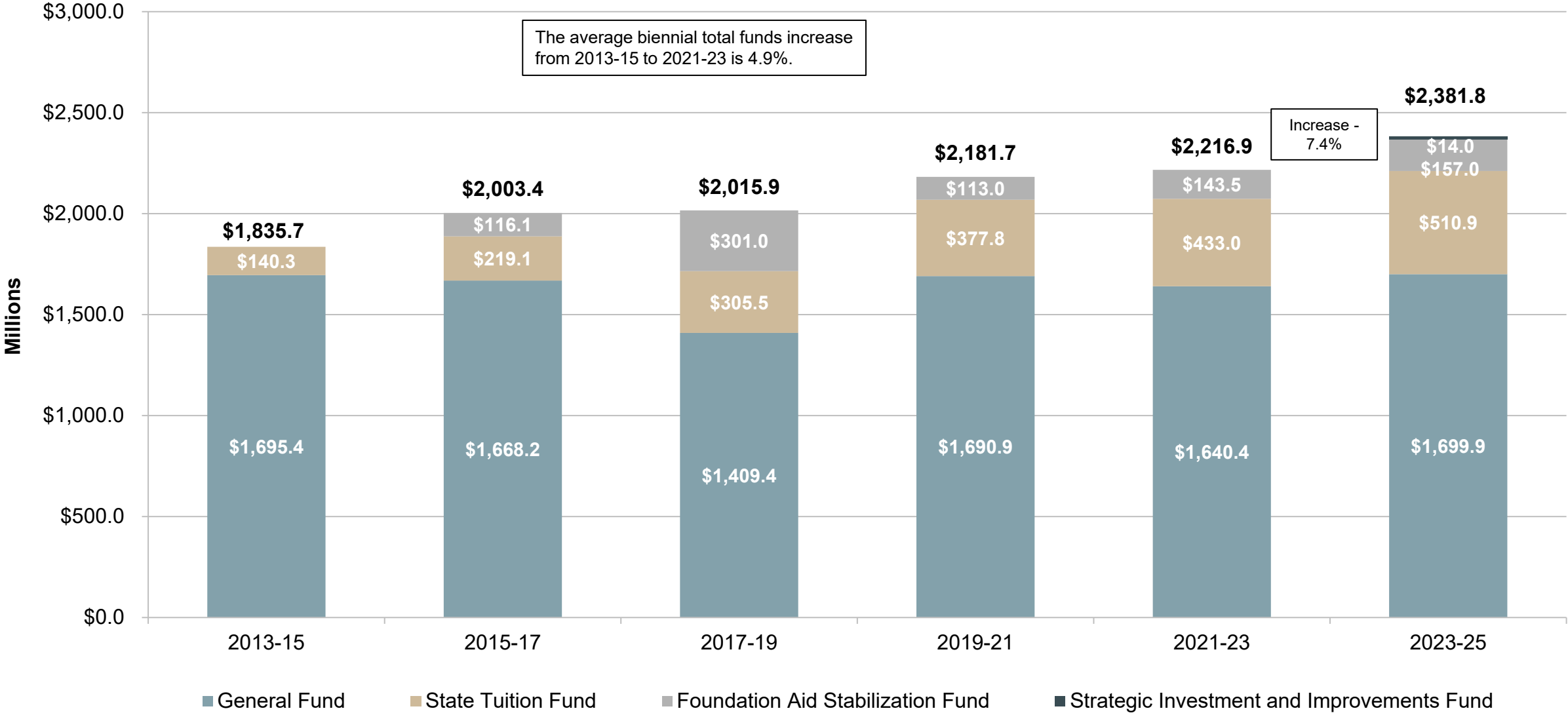


Higher Education - Resident Tuition Rates

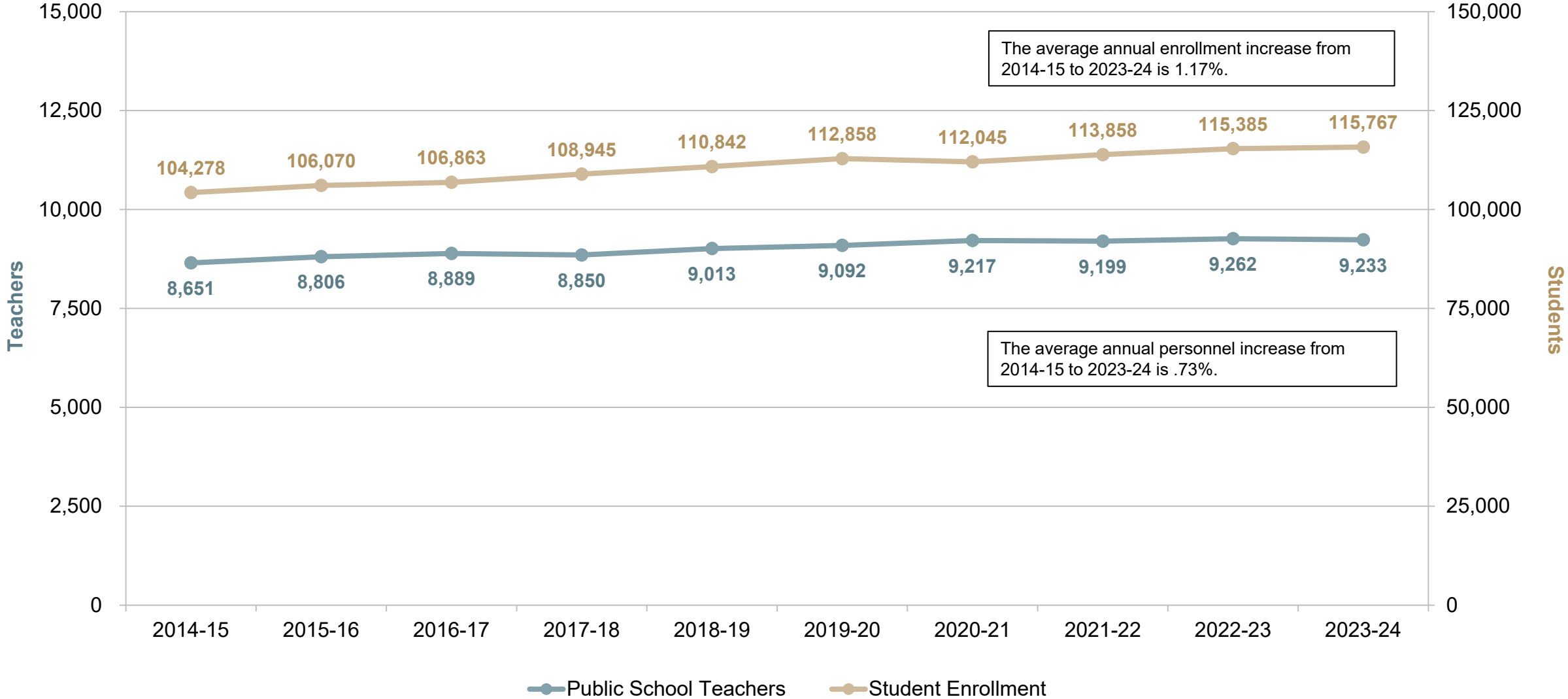


Kindergarten Through Grade 12 - State School Aid Funding

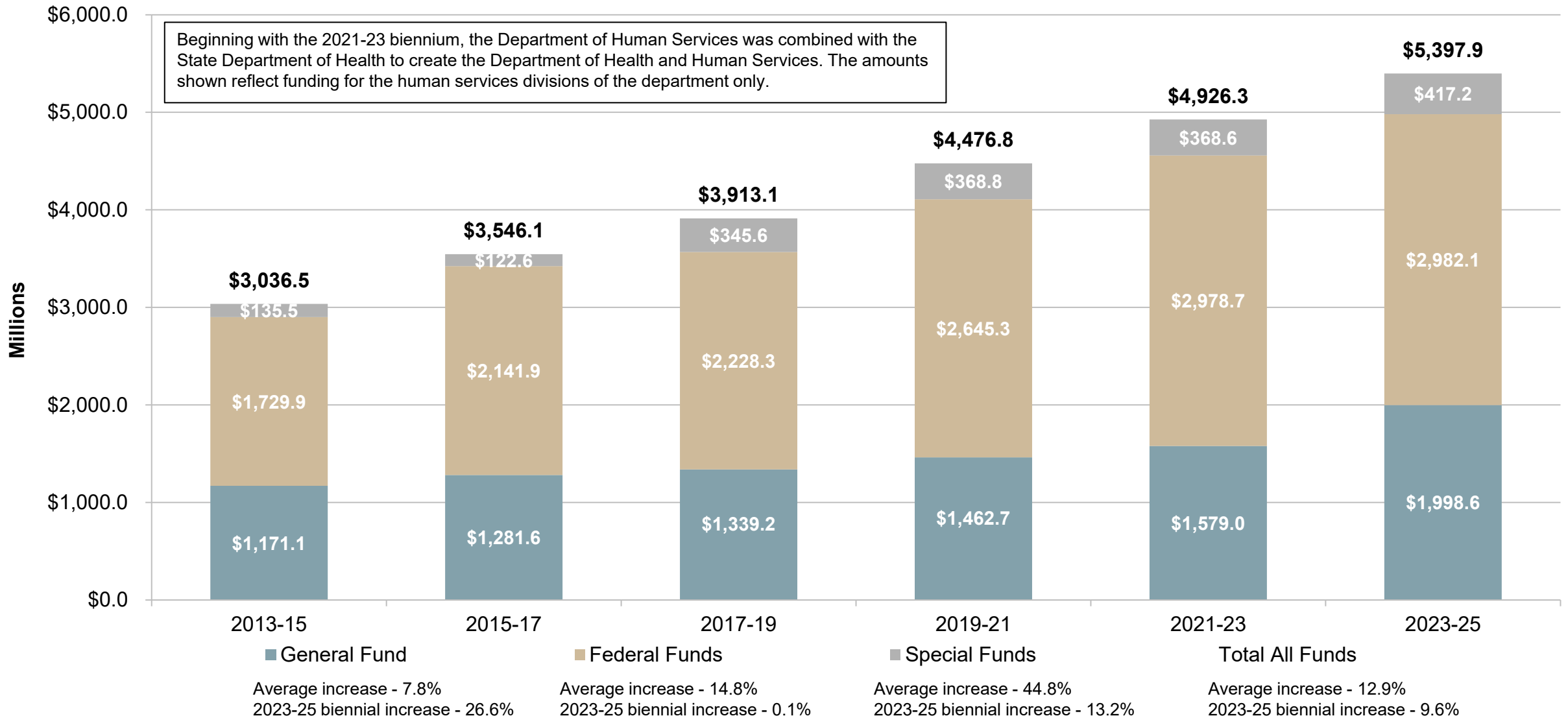
The average biennial total funds increase from 2013-15 to 2021-23 is 4.9%.



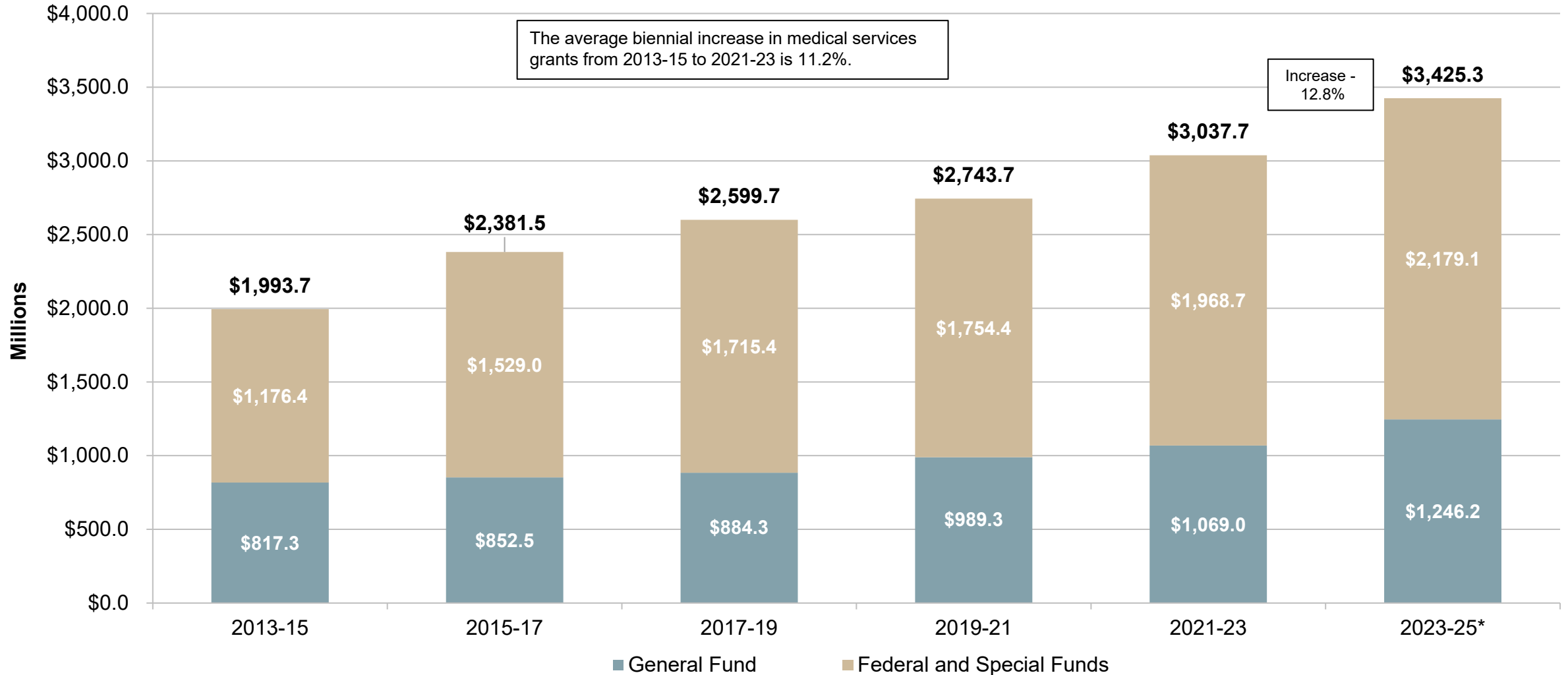
Kindergarten Through Grade 12 - Teachers and Students



Health and Human Services - Human Services Divisions Funding

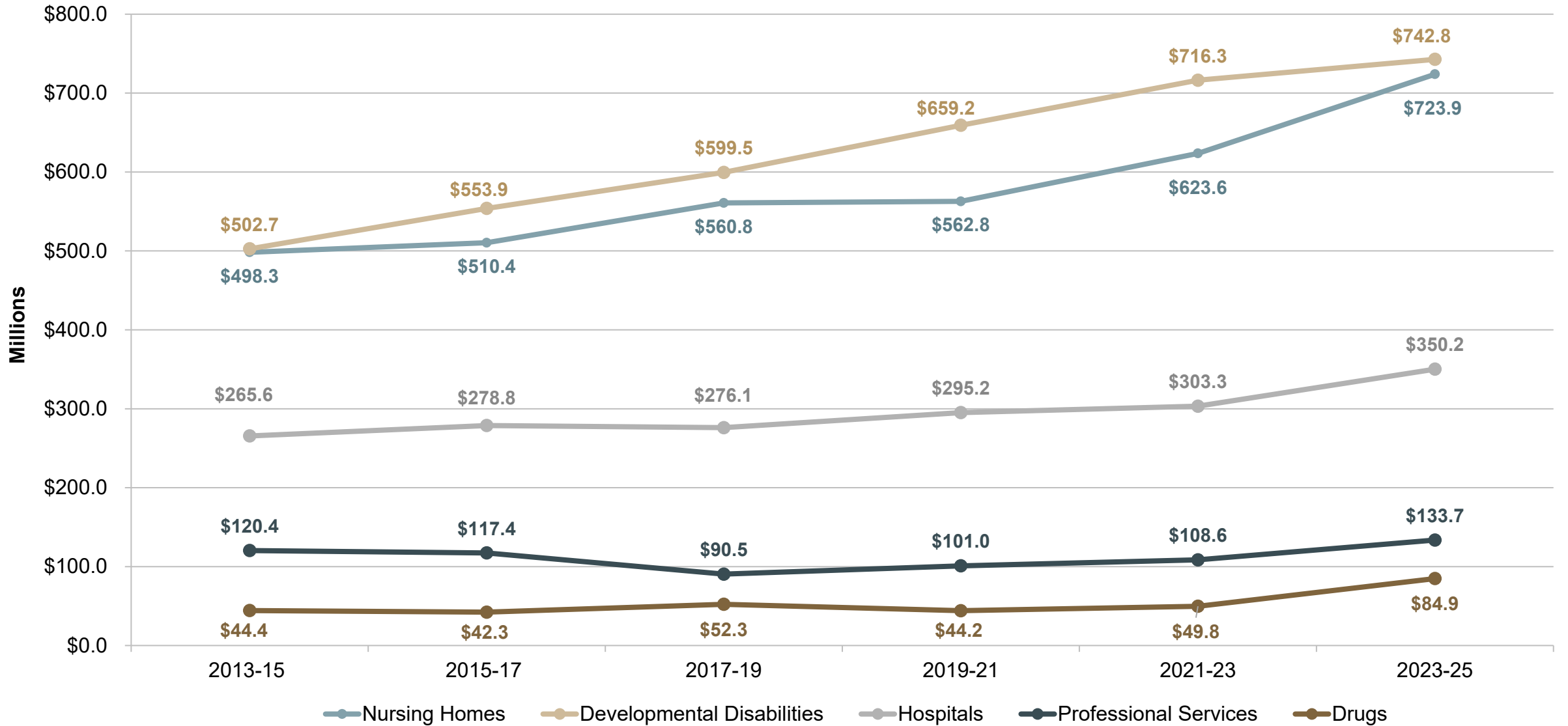


Health and Human Services - Medical Services Grants

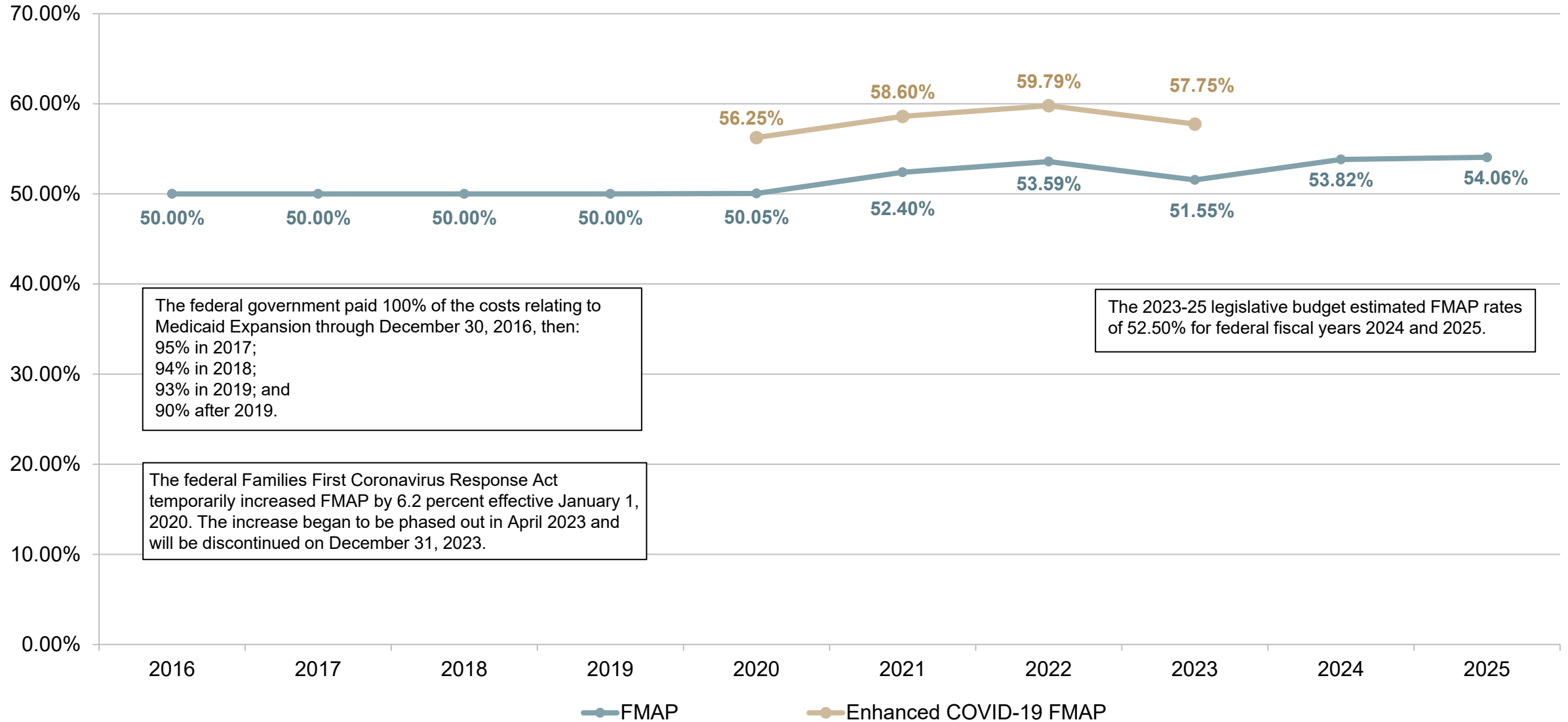


*Medicaid expansion was implemented in January 2014. The 2023-25 biennium includes \$802.6 million for Medicaid Expansion, of which \$80.3 million is from the general fund.

Health and Human Services - Major Medicaid Costs



Health and Human Services - Federal Medical Assistance Percentage (FMAP)

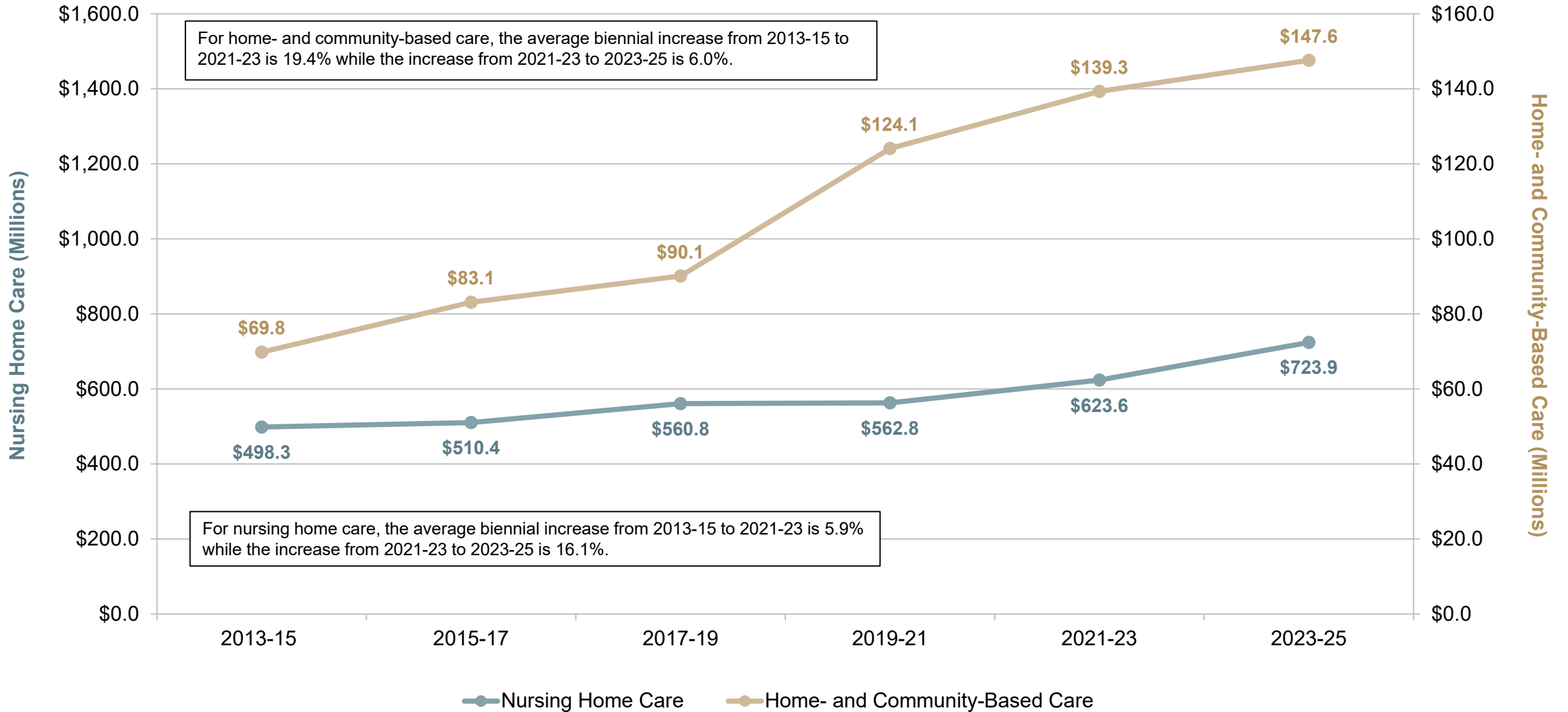


The federal government paid 100% of the costs relating to Medicaid Expansion through December 30, 2016, then:
95% in 2017;
94% in 2018;
93% in 2019; and
90% after 2019.

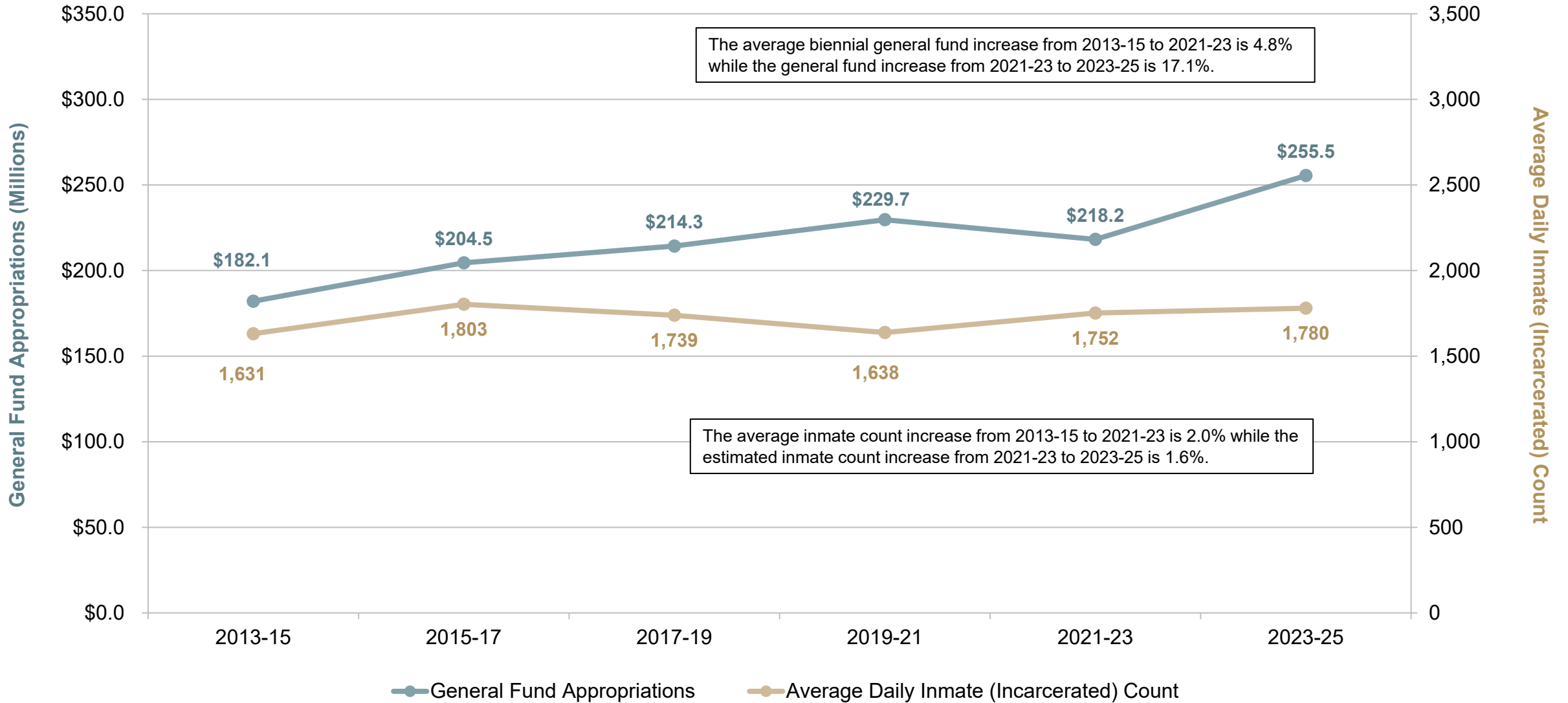
The federal Families First Coronavirus Response Act temporarily increased FMAP by 6.2 percent effective January 1, 2020. The increase began to be phased out in April 2023 and will be discontinued on December 31, 2023.

The 2023-25 legislative budget estimated FMAP rates of 52.50% for federal fiscal years 2024 and 2025.

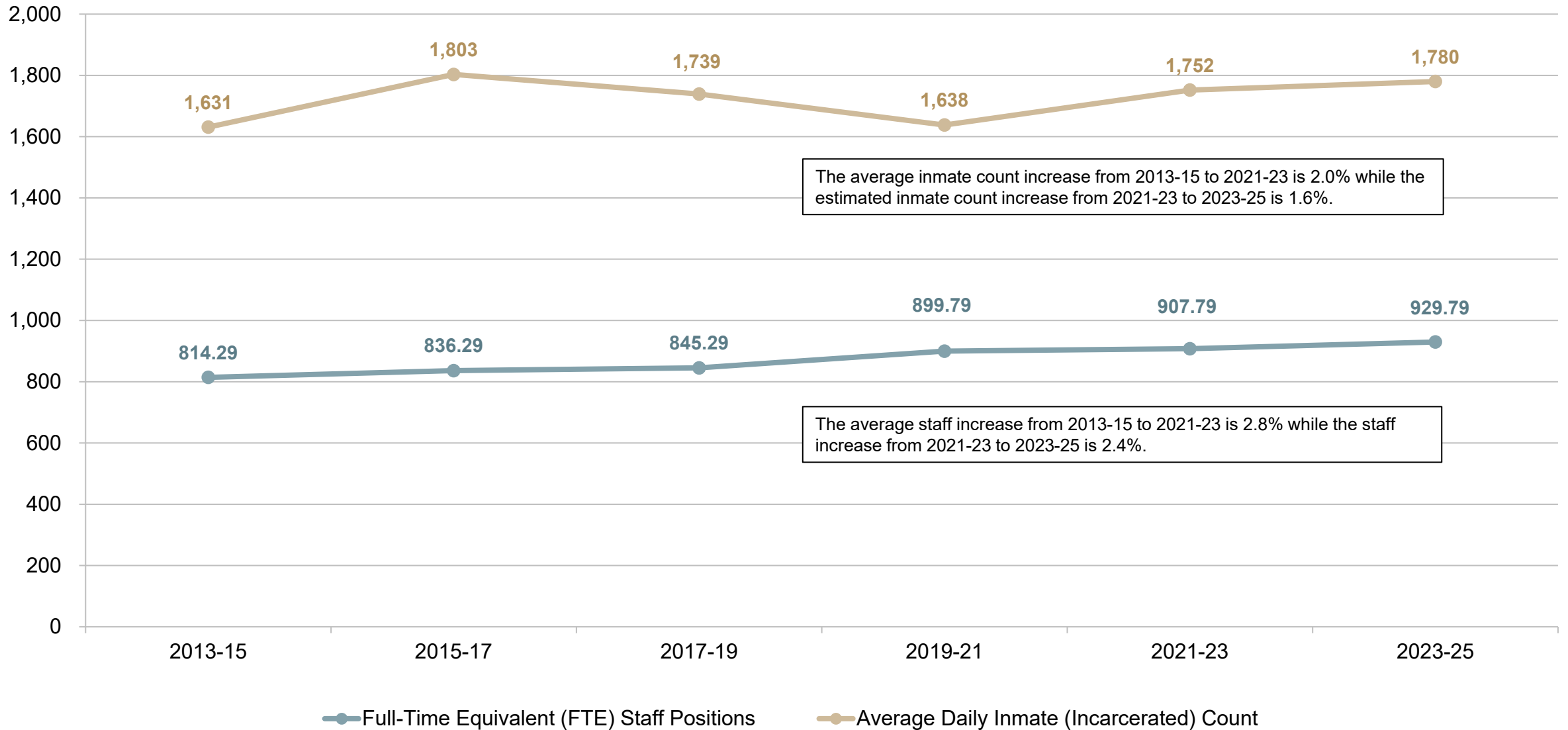
Health and Human Services - Nursing Home and Home- and Community-Based Care



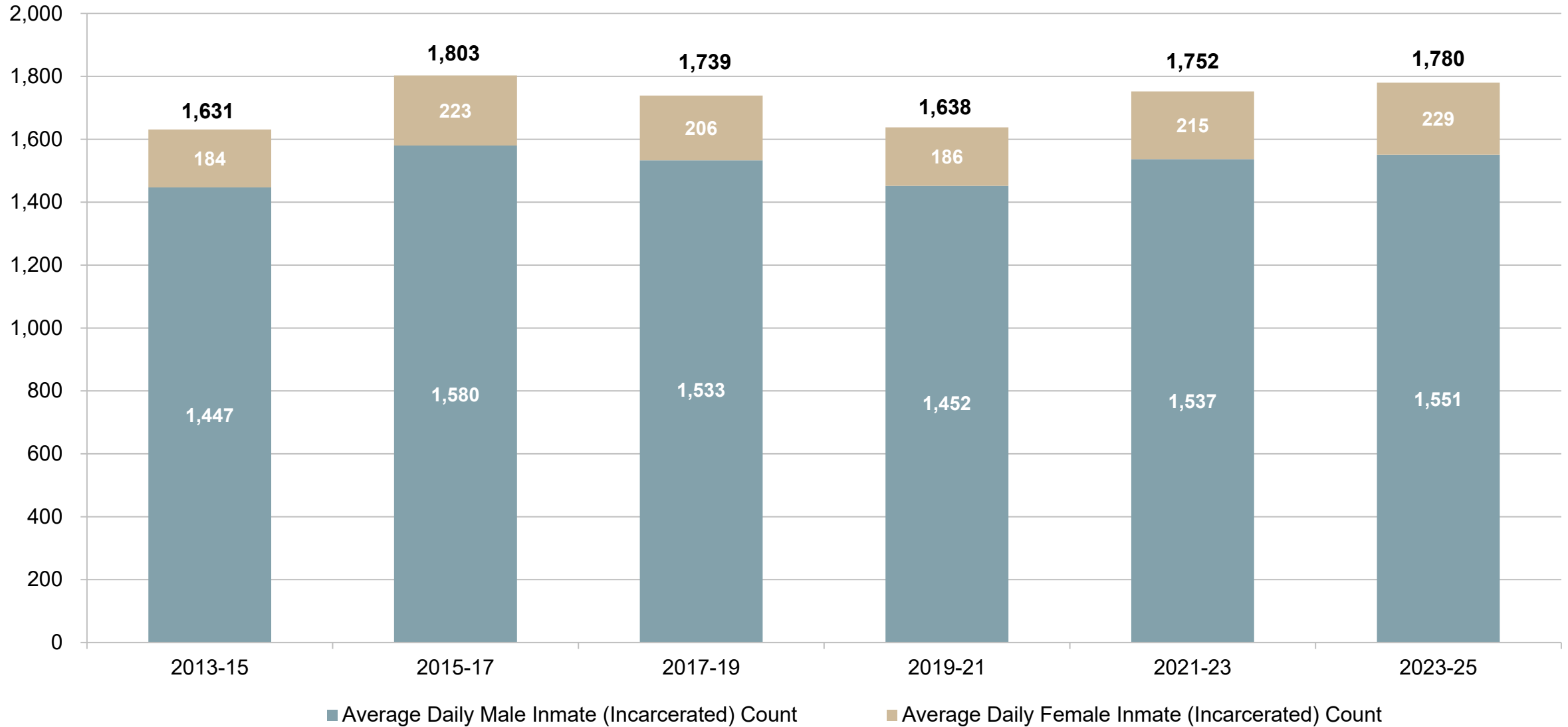
Department of Corrections and Rehabilitation - Appropriations and Inmates



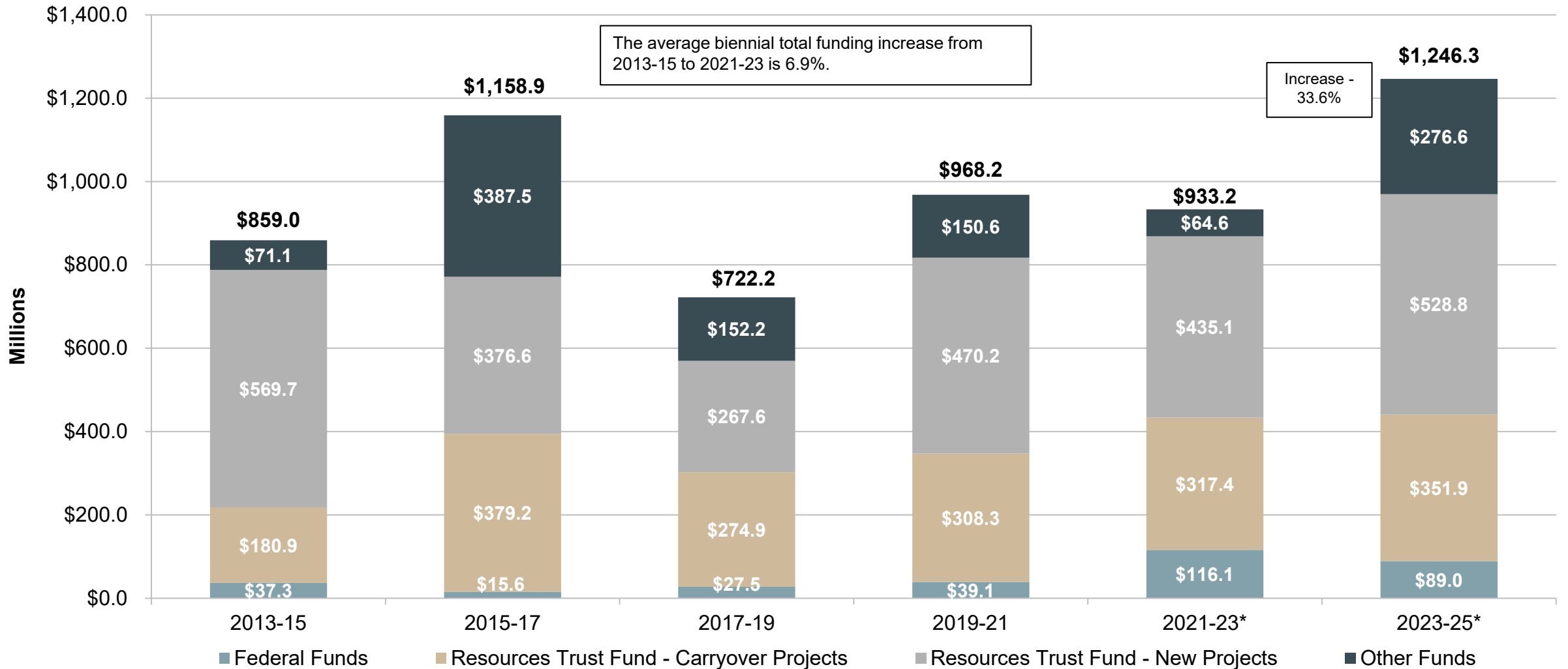
Corrections - Staff and Inmate Counts



Corrections - Inmate Counts

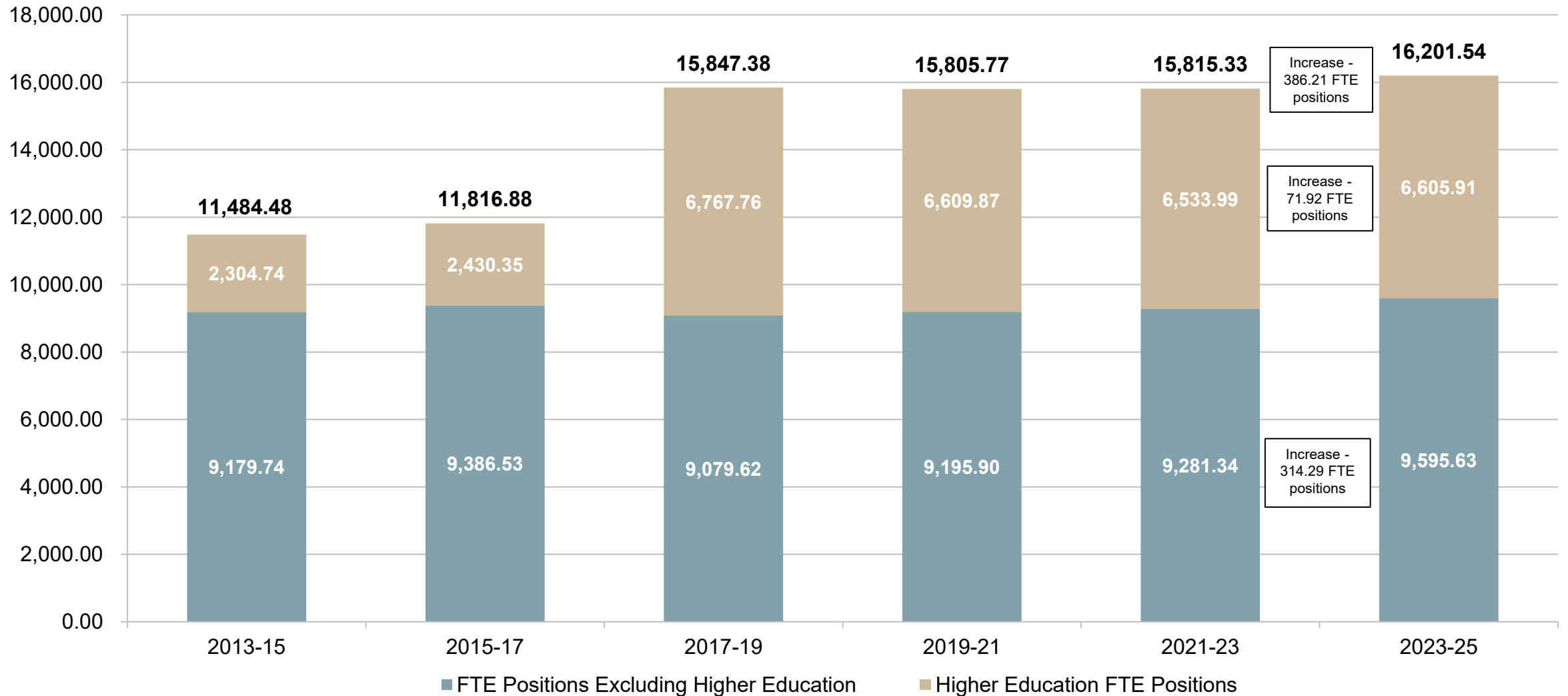


Department of Water Resources - Funding Summary



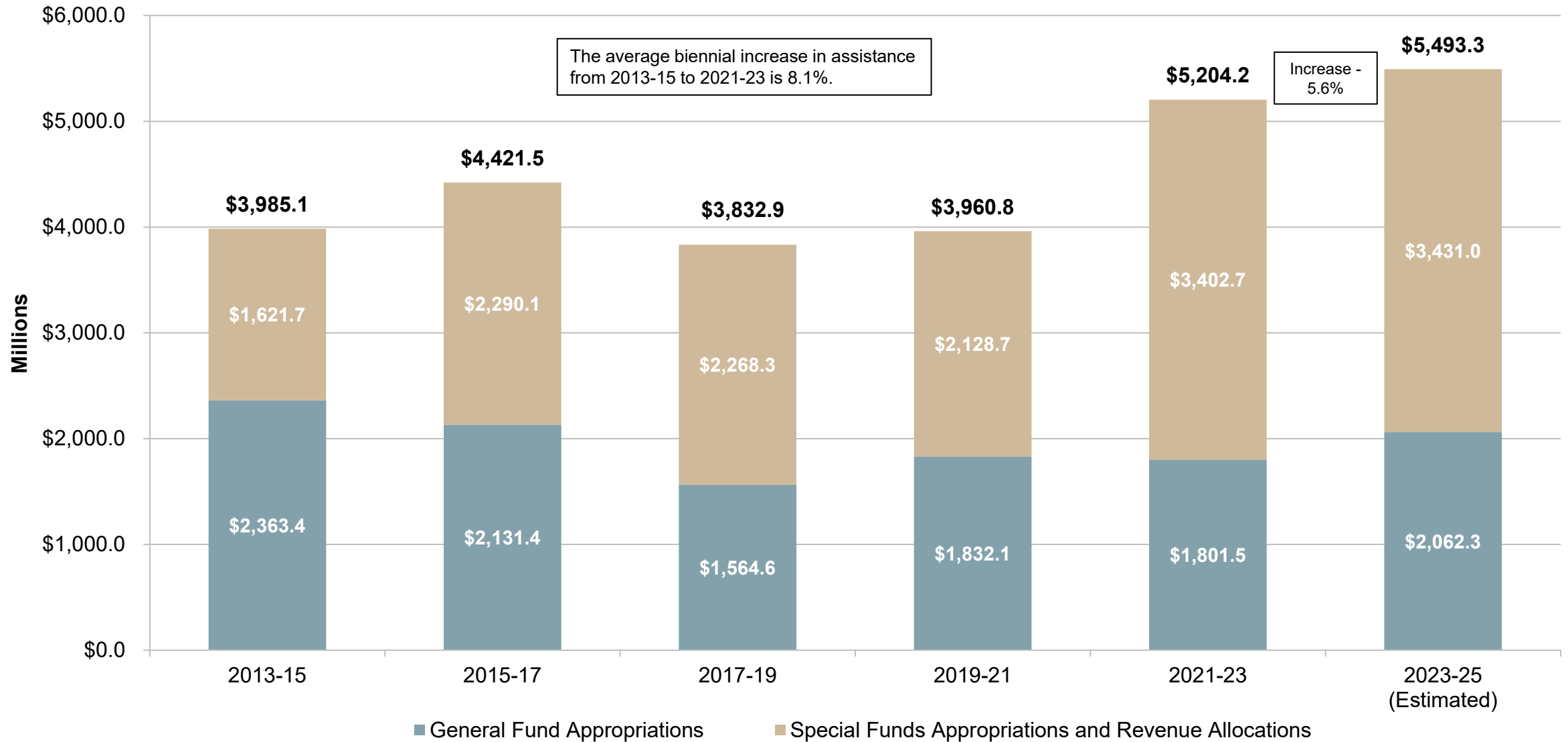
*Beginning in the 2021-23 biennium, project carryover funding is no longer included in the appropriations for the Department of Water Resources; however, project carryover funding is shown in the amounts above for comparability.

State Employees - Total FTE Positions



Beginning in the 2017-19 biennium, legislative appropriations include recognition of all FTE positions for institutions and entities under the control of the State Board of Higher Education, including positions supported by special funds. Previously, only FTE positions supported by the general fund were recognized.

Aid to Political Subdivisions (Includes School-Related Funding)



Aid to Political Subdivisions (Includes School-Related Funding)

