

**2025-27 BUDGET STATUS SUMMARY
 AS OF MAY 3, 2025 - TENTATIVE FINAL**

Beginning Balance and Revenues

Legislative estimate of unobligated general fund cash balance - July 1, 2025	\$1,153,898,460 ¹
Add 2025-27 estimated revenues	
January 2025 legislative base revenue forecast	\$5,692,694,199
Legislative changes to base revenue forecast	
Major increases	
HB 1010 - Increases various investment broker fees charged by the Insurance Department (Passed)	3,888,320
HB 1123 - Increases Insurance Department fees (Passed)	1,459,020
SB 2057 - Increases various court fees charged by the judicial branch (Passed)	2,996,162
SB 2323 - Increases the oil and gas tax revenue allocations to the general fund	40,000,000
Major decreases	
March 2025 forecast revision	(74,621,363)
HB 1279 - Continues a coal conversion tax exemption decreasing tax collections	(21,350,000)
HB 1176 - Replaces general fund allocations with a legacy property tax relief fund allocation from the legacy earnings fund	(311,699,104)
Other increases (decreases)	<u>(4,205,852)</u>
Total legislative changes affecting revenues	<u>(\$363,532,817)</u>
Total estimated general fund revenues and beginning balance - 2025-27 biennium	\$6,483,059,842

Appropriations

Base level appropriations	\$5,842,626,810
Legislative increases (decreases) to base level appropriations	
Major increases	
HB 1003 - Attorney General (Passed)	13,894,671
HB 1012 - Department of Health and Human Services (Passed)	208,202,349
SB 2001 - Legislative branch (Passed)	15,570,947
SB 2002 - Judicial branch (Passed)	19,350,769
SB 2003 - North Dakota University System (Passed)	71,238,695
SB 2011 - Highway Patrol (Passed)	10,847,771
SB 2014 - Industrial Commission	14,115,981
SB 2015 - Department of Corrections and Rehabilitation (Passed)	97,263,459
SB 2019 - Department of Career and Technical Education (Passed)	10,762,047
SB 2020 - NDSU Agricultural Research and Extension (Passed)	11,746,030
SB 2327 - Agriculture diversification and development fund (Passed)	15,000,000
Major decreases	
HB 1006 - Tax Commissioner (Passed)	(99,313,399)
HB 1013 - Department of Public Instruction	(16,537,661)
HB 1015 - Office of Management and Budget	(33,810,289)
Other increases (decreases) net	<u>75,956,645</u>
Total legislative changes affecting appropriations	<u>\$414,288,015</u>
Total 2025-27 general fund appropriations	\$6,256,914,825

Estimated Ending Balance - June 30, 2027

Estimated budget status general fund balance	<u>\$226,145,017</u>
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2025-27 Ongoing and One-Time General Fund Revenues and Appropriations Comparison

	<u>Ongoing</u>	<u>One-Time</u>	<u>Total</u>
General fund revenues	\$5,329,161,382	\$1,153,898,460	\$6,483,059,842
General fund appropriations	6,115,072,065	141,842,760	6,256,914,825
Balance (Deficit)	(\$785,910,683)	\$1,012,055,700	\$226,145,017

2025-27 General Fund Appropriations Comparison to Governor Armstrong Budget Recommendation

	Executive Budget	2025-27 Current Budget Status	Increase (Decrease)	
			Amount	Percent
Ongoing general fund appropriations	\$6,525,111,807	\$6,115,072,065	(\$410,039,742)	(6.3%)
One-time general fund appropriations	75,004,765	141,842,760	66,837,995	89.1%
Total general fund appropriations	\$6,600,116,572	\$6,256,914,825	(\$343,201,747)	(5.2%)

Footnotes

¹ January 2025 base revenue forecast - Unobligated general fund cash balance on June 30, 2025	\$1,112,603,484 ^a
Legislative action affecting the June 30, 2025, balance	
March 2025 forecast revision to 2023-25 biennium revenues	\$27,633,724
March 2025 forecast revision for estimated unspent 2023-25 biennium appropriations ("turnback")	108,725,434
HB 1003 - Attorney General - Continues unspent 2023-25 appropriations into 2025-27	(100,000)
HB 1009 - Agriculture Commissioner - Transfers the balance of the bioscience innovation grant fund (Passed)	1,029,968
HB 1012 - Department of Health and Human Services - Continues unspent 2023-25 appropriations into 2025-27	(9,786,555)
HB 1013 - Department of Public Instruction - Continues unspent 2023-25 appropriations into 2025-27	(11,000,000)
HB 1013 - State Library - Continues unspent 2023-25 appropriations into 2025-27	(146,950)
HB 1015 - Office of Management and Budget - Continues unspent 2023-25 appropriations into 2025-27	(3,184,893)
HB 1015 - Office of Management and Budget - Deficiency appropriation for FTE funding pool and other expenses	(3,045,000)
HB 1016 - Adjutant General - Continues unspent 2023-25 appropriations into 2025-27 (Passed)	(2,325,000)
HB 1024 - Governor - Deficiency appropriation for salaries and operating expenses (Passed)	(70,000)
HB 1024 - Attorney General - Deficiency appropriation for litigation funding and prosecution witness fees (Passed)	(3,050,000)
HB 1024 - Department of Corrections and Rehabilitation - Excess population costs (Passed)	(11,500,000)
HB 1024 - Adjutant General - Loan interest repayment and loan repayment for disaster costs (Passed)	(6,058,279)
SB 2001 - Legislative branch - Continues unspent 2023-25 appropriations into 2025-27	(4,498,707)
SB 2010 - Council on the Arts - Continues unspent 2023-25 appropriations into 2025-27	(25,000)
SB 2014 - Industrial Commission - Continues unspent 2023-25 appropriations into 2025-27	(992,400)
SB 2014 - Industrial Commission - Provides a deficiency appropriation for a hydrogen research project	(627,587)
SB 2018 - Department of Commerce - Continues unspent 2023-25 appropriations into 2025-27	(13,500,000)
SB 2021 - Information Technology Department - Continues unspent 2023-25 appropriations into 2025-27 (Passed)	(326,920)
SB 2025 - Department of Veterans' Affairs - Continues unspent 2023-25 appropriations into 2025-27 (Passed)	(19,066)
SB 2201 - Retroactively includes trusts in the primary residence credit decreasing unspent appropriations (Passed)	(1,900,000)
Other deficiency appropriations	0
Total legislative changes affecting the beginning balance	\$65,232,769
Estimated general fund cash balance prior to budget stabilization fund transfer	\$1,177,836,253
Estimated transfer to budget stabilization fund - June 30, 2025	(23,937,793) ^b
Legislative estimate of unobligated general fund cash balance - July 1, 2025	<u>\$1,153,898,460</u>

^a The beginning balance reflects estimated unexpended 2023-25 biennium general fund appropriations of \$225.5 million.

^b North Dakota Century Code Chapter 54-27.2 provides that any amount in the general fund at the end of a biennium in excess of \$65 million must be transferred to the budget stabilization fund except that the balance in the budget stabilization fund may not exceed 15 percent of the general fund budget approved by the most recently adjourned Legislative Assembly. The amount shown is based on the current estimate of the June 30, 2023, general fund balance and the current status of 2023-25 biennium general fund appropriations.

Budget Stabilization Fund Transfer and Balance

Estimated balance - June 30, 2025	\$914,599,431
Estimated transfer from general fund	23,937,793
Estimated balance - July 1, 2025	<u>\$938,537,224</u>

Strategic Investment and Improvements Fund

Estimated July 1, 2025, balance available for appropriation or transfer - January 2025 legislative revenue forecast	\$1,629,730,940
Revenue Adjustments	
March 2025 revised revenue forecast for 2023-25 biennium oil and gas tax revenues	\$4,960,000
Total available for appropriation or transfer after revenue adjustments	<u>\$1,634,690,940</u>
Appropriations and transfers	
HB 1002 - Secretary of State - Election equipment and information technology system enhancements (Passed)	(\$3,500,000)
HB 1003 - Attorney General - Litigation funding pool, information technology project, equipment	(7,466,000)
HB 1005 - State Treasurer - Information technology projects	(295,000)
HB 1009 - Agriculture Commissioner - Grassland grazing, food pantry, and autonomous technology grants (Passed)	(4,800,000)
HB 1012 - Department of Health and Human Services - Grants and other projects	(22,106,784)
HB 1013 - Department of Public Instruction - One-time program grants	(6,250,000)
HB 1015 - Office of Management and Budget - State hospital, deferred maintenance, equipment, space reconfiguration	(240,807,052)
HB 1016 - Adjutant General - Critical infrastructure, readiness center design, and state radio projects (Passed)	(8,226,426)
HB 1018 - State Historical Society - Museum and gallery projects, historic site repairs, and historic project grants	(27,488,000)
HB 1019 - Parks and Recreation Department - State park projects and deferred maintenance	(19,941,500)
HB 1038 - Department of Commerce - State radar data pathfinder program (Passed)	(11,000,000)
HB 1143 - Agriculture Commissioner - Food distribution facility grant program (Passed)	(5,000,000)
HB 1193 - Attorney General - Peace officer and correctional officer appreciation grants (Passed)	(3,500,000)
HB 1234 - Public Employees Retirement System - Transfer to main system plan (Passed)	(25,000,000)
HB 1425 - Department of Corrections and Rehabilitation - Supervision pilot program and pretrial services (Passed)	(1,055,000)
HB 1425 - Department of Health and Human Services - Prosecution-led diversion treatment services (Passed)	(750,000)
HB 1468 - Department of Health and Human Services - Behavioral health facility grant (Passed)	(16,000,000)
HB 1591 - Agriculture Commissioner - County fair resiliency grant program (Passed)	(1,500,000)
HB 1600 - Office of Management and Budget - Grant to UND for an immigration law clinic (Passed)	(400,000)
HB 1619 - Bank of North Dakota - Long-term care facility infrastructure loan program	(15,000,000)
SB 2002 - Judicial branch - Information technology equipment and software and courtroom equipment	(4,468,000)
SB 2003 - North Dakota University System - Challenge grants, projects, and a transfer to the capital building fund	(196,506,814)
SB 2006 - Aeronautics Commission - Generational airport project grants	(90,000,000)
SB 2009 - State Fair - Safety and security infrastructure, facility enhancements, and a campground rest facility	(1,550,000)
SB 2012 - Department of Transportation - Federal highway match and Highway 85	(429,750,000)
SB 2014 - Industrial Commission - Transfers to special funds and litigation funding	(54,332,794)
SB 2015 - Department of Corrections and Rehabilitation - Correctional facility projects, repairs, study, and grants	(95,834,175)
SB 2018 - Department of Commerce - North Dakota development fund and grants	(99,775,000)
SB 2018 - Attorney General - Autonomous technology grants	(250,000)
SB 2018 - Department of Career and Technical Education - Autonomous technology grants	(250,000)
SB 2019 - Department of Career and Technical Education - Virtual reality hardware and software	(1,000,000)
SB 2020 - Agricultural Experiment Station - Seed conditioning plant and irrigation research site projects	(2,470,000)
SB 2021 - Information Technology Department - Data center migration project and automated services (Passed)	(3,512,670)
SB 2024 - Department of Environmental Quality - New chemistry lab expenses (Passed)	(3,575,186)
SB 2120 - Highway Patrol - Transfer to Highway Patrol troopers' retirement system fund (Passed)	(15,000,000)
SB 2218 - Insurance Commissioner - Grants to the North Dakota Firefighter's Association (Passed)	(500,000)
SB 2256 - Industrial Commission - Research technology park grant program	(10,000,000)
SB 2390 - Department of Commerce - Transfer to a newly created rural catalyst fund	(2,500,000)
Total appropriations and transfers	<u>(\$1,431,360,401)</u>
Estimated remaining funds	\$203,330,539